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Notice Regarding Revision of Consolidated Earnings Forecasts for FY2026 Q2 and Full Year

SEKISUI KASEI CO., LTD. (the Company) hereby announces that, based on recent business performance trends, we have revised the consolidated earnings forecasts for the second quarter (April 1, 2025 – September 30, 2025) and the full fiscal year (April 1, 2025 – March 31, 2026), which were previously disclosed on May 9, 2025.

1. Revision of Consolidated Earnings Forecasts

(1) Second Quarter of Fiscal Year Ending March 31, 2026 (April 1, 2025 – September 30, 2025)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income Attributable to Owners of Parent per Share (Diluted)
Previous Forecast (A)	Millions of yen 65,000	Millions of yen 200	Millions of yen 0	Millions of yen (1,500)	yen (32.99)
Current Forecast (B)	65,500	750	200	(3,470)	(76.10)
Change Amount (B - A)	500	550	200	(1,970)	
Change Rate (%)	0.8	275.0	-	-	
Reference Previous Q2 Results	69,061	78	(378)	(371)	(8.19)

(2) Full Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent	Net Income Attributable to Owners of Parent per Share (Diluted)
Previous Forecast (A)	Millions of yen 114,000	Millions of yen 1,800	Millions of yen 1,400	Millions of yen 0	yen 0.00
Current Forecast (B)	114,000	2,350	1,600	0	0.00
Change Amount (B - A)	-	550	200	-	
Change Rate (%)	-	30.6	14.3	-	
Reference Previous Full Fiscal Year Results	137,072	641	102	(6,282)	(138.28)

2. Reasons for the Revision

(1) Second Quarter Forecast

Operating Income:

- Profit margin improvement in the Human Life segment due to fixed cost reductions and price revisions implemented in the previous fiscal year (+¥200 million).
- Decrease in depreciation expenses at Proseat, in the Industry segment, due to impairment losses on non-current assets recorded in the previous fiscal year (+¥300 million).

Ordinary Income:

- Improvement in operating income as noted above (+¥500 million).
- Increase in expenses due to foreign exchange losses and other factors (△¥300 million).

Net Income Attributable to Owners of Parent:

- Greater-than-expected downturn in the European automotive market led to a decrease in cash and deposits at European subsidiary Proseat Group. Resulting increase in loss on sale of affiliated company shares (△¥1.9 billion).

(2) Full-Year Forecast

Operating and Ordinary Income:

- Reflecting the upward revision of first-half performance.

Net Income Attributable to Owners of Parent:

- We are currently reviewing low-profitability businesses and owned assets. We believe that the execution of these measures will generate sufficient income to offset the shortfall in the first half, and therefore have maintained the forecast figures.

Note: The forward-looking statements in this document are based on information available as of the date of publication and may differ from actual results due to various factors.