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Company Name: SEKISUI KASEI CO., LTD.  
Representative Director: Yasunobu Furubayashi, President and CEO  
Listing: Tokyo Prime Market  
Securities Code: 4228  
Inquiries: Katsumi Sasaki, Director & Senior Managing Executive Officer,  
Head of Corporate Strategic Headquarters  
E-mail: ir\_pr@sekisuikei.com

## **Notice Regarding Revision of Consolidated Earnings Forecasts for FY2026 Q2 and Full Year**

SEKISUI KASEI CO., LTD. (the Company) hereby announces that, based on recent business performance trends, we have revised the consolidated earnings forecasts for the second quarter (April 1, 2025 – September 30, 2025) and the full fiscal year (April 1, 2025 – March 31, 2026), which were previously disclosed on May 9, 2025.

## 1. Revision of Consolidated Earnings Forecasts

(1) Second Quarter of Fiscal Year Ending March 31, 2026 (April 1, 2025 – September 30, 2025)

|                                  | Net Sales                        | Operating Income              | Ordinary Income             | Net Income Attributable to Owners of Parent | Net Income Attributable to Owners of Parent per Share (Diluted) |
|----------------------------------|----------------------------------|-------------------------------|-----------------------------|---|---|
| Previous Forecast (A)            | Millions of yen<br><b>65,000</b> | Millions of yen<br><b>200</b> | Millions of yen<br><b>0</b> | Millions of yen<br><b>(1,500)</b>           | yen<br><b>(32.99)</b>   |
| Current Forecast (B)             | <b>65,500</b>                    | <b>750</b>                    | <b>200</b>                  | <b>(3,470)</b>                              | <b>(76.10)</b>  |
| Change Amount (B - A)            | <b>500</b>                       | <b>550</b>                    | <b>200</b>                  | <b>(1,970)</b>                              |   |
| Change Rate (%)                  | <b>0.8</b>                       | <b>275.0</b>                  | <b>-</b>                    | <b>-</b>                                    |   |
| Reference<br>Previous Q2 Results | <b>69,061</b>                    | <b>78</b>                     | <b>(378)</b>                | <b>(371)</b>                                | <b>(8.19)</b>   |

(2) Full Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

| FY2023 Full Year Earnings Forecast (April 1, 2023 - March 31, 2024) |                                   |                                 |                                 |   |   |
|---|-----------------------------------|---------------------------------|---------------------------------|---|---|
|   | Net Sales                         | Operating Income                | Ordinary Income                 | Net Income Attributable to Owners of Parent | Net Income Attributable to Owners of Parent per Share (Diluted) |
| Previous Forecast (A)   | Millions of yen<br><b>114,000</b> | Millions of yen<br><b>1,800</b> | Millions of yen<br><b>1,400</b> | Millions of yen<br><b>0</b>                 | yen<br><b>0.00</b>  |
| Current Forecast (B)  | 114,000                           | 2,350                           | 1,600                           | 0   | 0.00  |
| Change Amount (B - A)   | -                                 | 550                             | 200                             | -   |   |
| Change Rate (%)   | -                                 | 30.6                            | 14.3                            | -   |   |
| Reference<br>Previous Full Fiscal Year<br>Results                   | 137,072                           | 641                             | 102                             | (6,282)                                     | (138.28)  |

## 2. Reasons for the Revision

### (1) Second Quarter Forecast

#### Operating Income:

- Profit margin improvement in the Human Life segment due to fixed cost reductions and price revisions implemented in the previous fiscal year (+¥200 million).
- Decrease in depreciation expenses at Proseat, in the Industry segment, due to impairment losses on non-current assets recorded in the previous fiscal year (+¥300 million).

#### Ordinary Income:

- Improvement in operating income as noted above (+¥500 million).
- Increase in expenses due to foreign exchange losses and other factors (△¥300 million).

#### Net Income Attributable to Owners of Parent:

- Greater-than-expected downturn in the European automotive market led to a decrease in cash and deposits at European subsidiary Proseat Group. Resulting increase in loss on sale of affiliated company shares (△¥1.9 billion).

### (2) Full-Year Forecast

#### Operating and Ordinary Income:

- Reflecting the upward revision of first-half performance.

#### Net Income Attributable to Owners of Parent:

- We are currently reviewing low-profitability businesses and owned assets. We believe that the execution of these measures will generate sufficient income to offset the shortfall in the first half, and therefore have maintained the forecast figures.

Note: The forward-looking statements in this document are based on information available as of the date of publication and may differ from actual results due to various factors.