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Notice Regarding Revisions to Financial Results Forecasts

NS TOOL CO., LTD. (the "Company") hereby announces that the Company has revised the earnings forecast for the fiscal year ending March, 2026, announced on May 15, 2025 based on the recent business performance trends.

1. Revisions to forecast of consolidated business results for the fiscal year ending March 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	9,680	1,740	1,750	1,200	48.20
Revised forecasts (B)	9,140	1,310	1,330	940	37.69
Change (B-A)	(540)	(430)	(420)	(260)	
Change (%)	(5.6)	(24.7)	(24.0)	(21.7)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	9,431	1,767	1,779	1,264	50.80

2. Revisions to forecast of non-consolidated business results for the fiscal year ending March 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Ordinary profit	Profit	Basic earnings per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	8,300	1,560	1,090	43.78
Revised forecasts (B)	7,740	1,130	830	33.28
Change (B-A)	(560)	(430)	(260)	
Change (%)	(6.7)	(27.6)	(23.9)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	8,070	1,563	1,144	45.96

3.Reason for the revisions

During the six months ended September 30, 2025, the automotive industry, which is a main consumer for the Company group's products, particularly in the market of export-oriented molds, was significantly affected by temporary uncertainty over U.S. tariff policy. Furthermore, new vehicle development projects did not recover as expected, resulting in lower-than-expected sales growth and lower the first half results in both revenue and profit.

Domestic automotive-related demand is not expected to improve significantly in the second half of the year. Furthermore, while sales to Greater China have been performing well, there are concerns that sales to China may decline in the future due to increasing government pressure to switch to domestically produced tools in China. In addition, manufacturing costs are expected to remain high due to rising raw material prices and labor costs resulting from wage increases.

As a result, we have determined that the forecast of consolidated business resuls will be lower than our previously announced forecast.

The forecast of non-consolidated business results is based on the same reasons as above.

There will be no revision to the forecast year-end dividend of 15.0 yen per share.

(Note) Above forecasts are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.