

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under IFRS)

Company Name : Murata Manufacturing Co., Ltd.
 Listing Code : 6981
 (URL <https://corporate.murata.com/en-global/>)
 Phone : 81-75-955-6525
 The date of payout of dividends : November 28, 2025

Stock Exchange Listings:
 Tokyo Stock Exchange
 Stock Exchange of Singapore

(Amounts are rounded to the nearest million yen.)

1. Consolidated financial results for the six months ended September 30, 2025

(1) Operating results

(Percentage represents year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit attributable to owners of parent | | Comprehensive income | |
|-------------------------------------|-----------------|-----|------------------|------|-------------------|-----|---|-----|----------------------|--------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| Six months ended September 30, 2025 | 902,778 | 2.2 | 165,136 | 4.4 | 174,782 | 6.6 | 132,379 | 1.6 | 148,614 | 59.7 |
| September 30, 2024 | 883,481 | 9.0 | 158,172 | 13.9 | 164,029 | 1.7 | 130,320 | 4.1 | 93,059 | (55.4) |

| | Basic earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------------|----------------------------|
| | Yen | Yen |
| Six months ended September 30, 2025 | 71.77 | 71.77 |
| September 30, 2024 | 69.45 | - |

(2) Financial position

| | Total assets | Total equity | Equity attributable to owners of parent | Ratio of equity attributable to owners of parent | Equity attributable to owners of parent per share |
|--------------------------|-----------------|-----------------|---|--|---|
| | Millions of yen | Millions of yen | Millions of yen | % | Yen |
| As of September 30, 2025 | 3,040,347 | 2,596,190 | 2,597,122 | 85.4 | 1,420.52 |
| March 31, 2025 | 3,028,194 | 2,579,975 | 2,580,805 | 85.2 | 1,385.77 |

2. Cash dividends

| | Annual dividends per share | | | | |
|---------------------------------------|----------------------------|----------------|---------------|----------|-------|
| | First quarter | Second quarter | Third quarter | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Year ended March 31, 2025 | - | 27.00 | - | 30.00 | 57.00 |
| Year ending March 31, 2026 | - | 30.00 | | | |
| Year ending March 31, 2026 (Forecast) | | | - | 30.00 | 60.00 |

* Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2026

(Percentage represents year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit attributable to owners of parent | | Basic earnings per share |
|----------------------------|-----------------|-------|------------------|-----|-------------------|-------|---|-------|--------------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Year ending March 31, 2026 | 1,740,000 | (0.2) | 280,000 | 0.1 | 290,000 | (4.7) | 220,000 | (5.9) | 120.33 |

* Forecast of financial results has been revised during the three months ended September 30, 2025.

* The number of shares issued that forms the basis for the calculation of basic earnings per share is calculated with the number of issued shares (excluding treasury stock) as of September 30, 2025.

* Percentage represents year-on-year changes.

4. Notes

(1) Changes in significant subsidiaries during the period (changes in specific subsidiaries that caused change in scope of consolidation): None

(2) Changes in accounting policies and changes in accounting estimates

- 1) Changes in accounting policies required by IFRS: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None

(3) Number of issued shares

1) Total number of shares at the end of the period (including treasury shares)

| | |
|--------------------------|----------------------|
| As of September 30, 2025 | 1,963,001,843 shares |
| As of March 31, 2025 | 1,963,001,843 shares |

2) Number of treasury shares at the end of the period

| | |
|--------------------------|--------------------|
| As of September 30, 2025 | 134,710,589 shares |
| As of March 31, 2025 | 100,640,793 shares |

3) Average number of shares during the period

| | |
|-------------------------------------|----------------------|
| Six months ended September 30, 2025 | 1,843,825,318 shares |
| Six months ended September 30, 2024 | 1,876,258,713 shares |

*Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

*Notes to the forecast of financial results

The above forecasts were prepared based on estimates using information currently available.

Actual results may differ from the forecast. For assumptions and other information regarding the forecast, refer to "Business Results and Financial Position".

Business Results and Financial Position

(from April 1, 2025 through September 30, 2025)

1. Business Results

During the period, despite concerns over an economic slowdown caused by trade policies and prolonged geopolitical risks, the global economic environment remained generally firm.

In the electronics market, where Murata Manufacturing Co., Ltd. and its subsidiaries (hereinafter referred to as the Companies) operate, demand for parts saw continued investment in data centers and expanding demand for AI servers and peripheral equipment. Furthermore, the automotive market remained firm, driven by the advancement of AD/ADAS and the rising proportion of xEVs.

In these circumstances, regarding revenue during the period, revenue of high-frequency modules and multilayer resin substrates decreased for smartphones. However, revenue of capacitors (MLCCs) increased for server and distributors. As a result, revenue increased by 2.2% year on year to 902,778 million yen, despite the impact of foreign currency fluctuations (the yen appreciated by 6.58 yen year on year).

Looking at profits, operating profit was 165,136 million yen, up 4.4% year on year, profit before tax was 174,782 million yen, up 6.6% year on year, and profit attributable to owners of parent came to 132,379 million yen, up 1.6% year on year. This was due to profit-increasing factors such as an increase in the operation rate and a cost reduction, despite profit-decreasing factors such as a fall in product selling prices and an increase in fixed costs.

| | Millions of yen | | | | | |
|---|--|-------|--|-------|--------|-----|
| | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | %* | | %* | | % |
| Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |
| Operating profit | 158,172 | 17.9 | 165,136 | 18.3 | 6,964 | 4.4 |
| Profit before tax | 164,029 | 18.6 | 174,782 | 19.4 | 10,753 | 6.6 |
| Profit attributable to owners of parent | 130,320 | 14.8 | 132,379 | 14.7 | 2,059 | 1.6 |
| Average exchange rate (Yen/U.S. dollar) | 152.62 | - | 146.04 | - | (6.58) | - |

*Component ratio as a percentage of revenue

Revenue by Operating Segments

Revenue by Operating Segment for the period under review were as follows.

| | | Millions of yen | | | | | |
|--|---|--|-------|--|-------|----------|--------|
| | | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | | %* | | %* | | % |
| | Capacitors | 417,312 | 47.2 | 454,902 | 50.4 | 37,590 | 9.0 |
| | Inductors and EMI filters | 101,052 | 11.4 | 110,746 | 12.3 | 9,694 | 9.6 |
| | Components | 518,364 | 58.6 | 565,648 | 62.7 | 47,284 | 9.1 |
| | High-Frequency Device and Communications Module | 225,672 | 25.6 | 202,681 | 22.4 | (22,991) | (10.2) |
| | Battery and Power supply | 83,719 | 9.5 | 74,896 | 8.3 | (8,823) | (10.5) |
| | Functional Device | 49,204 | 5.6 | 52,188 | 5.8 | 2,984 | 6.1 |
| | Devices and Modules | 358,595 | 40.7 | 329,765 | 36.5 | (28,830) | (8.0) |
| | Others | 6,522 | 0.7 | 7,365 | 0.8 | 843 | 12.9 |
| | Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |

*Component ratio as a percentage of revenue

<Components>

Revenue of Components during the period increased by 9.1 % year-on-year to 565,648 million yen.

[Capacitors]

The Capacitors category includes MLCCs.

During the period, revenue of MLCCs increased for server and distributors.

As a result, overall revenue increased by 9.0% year-on-year to 454,902 million yen.

[Inductors and EMI Filters]

The Inductors and EMI filters category includes Inductors and EMI Suppression Filters.

During the period, revenue of inductors increased for smartphones and mobility. Additionally, revenue of EMI suppression filters increased for mobility and server.

As a result, overall revenue increased by 9.6% year-on-year to 110,746 million yen.

<Devices and Modules>

Revenue of Devices and Modules during the period decreased by 8.0% year-on-year to 329,765 million yen.

[High-Frequency Device and Communications Module]

The High-Frequency Device and Communications Module category includes Multilayer resin substrates, High frequency modules, Connectivity modules, and SAW filters.

During the period, revenue of high frequency modules decreased for smartphones and PCs. Additionally, revenue of multilayer resin substrates decreased for smartphones.

As a result, overall revenue decreased by 10.2% year-on-year to 202,681 million yen.

[Battery and Power supply]

The Battery and Power supply category includes Lithium-ion secondary batteries and Power supplies modules.

During the period, revenue of lithium-ion secondary batteries decreased for power tools and video game consoles.

As a result, overall revenue decreased by 10.5% year-on-year to 74,896 million yen.

[Functional Device]

The Functional Device category includes Sensors and Timing devices (Resonators).

During the period, revenue of sensors increased for mobility. Additionally, revenue of actuator increased for computers.

As a result, overall revenue increased by 6.1% year-on-year to 52,188 million yen.

Revenue by Application Category

Revenue by Application Category for the period under review was as follows.

Effective from this first quarter, we changed the scope of revenue classification by application to better reflect the actual state of our business. For comparisons with the previous fiscal year as listed below, the amounts for the previous fiscal year have been reclassified into the new revenue classification by application for comparative analysis.

| | Millions of yen | | | | | |
|---------------------|--|-------|--|-------|----------|-------|
| | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | % | | % | | % |
| Communication | 346,217 | 39.2 | 328,518 | 36.4 | (17,699) | (5.1) |
| Mobility | 227,569 | 25.8 | 234,542 | 26.0 | 6,973 | 3.1 |
| Computers | 121,497 | 13.8 | 145,863 | 16.2 | 24,366 | 20.1 |
| Home Electronics | 75,475 | 8.5 | 73,408 | 8.1 | (2,067) | (2.7) |
| Industry and Others | 112,723 | 12.7 | 120,447 | 13.3 | 7,724 | 6.9 |
| Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |

*Based on our estimate

[Communication]

During the period, revenue of inductors increased for smartphones. However, revenue of RF modules and multilayer resin substrates decreased for smartphones.

As a result, overall revenue decreased by 5.1% year-on-year to 328,518 million yen.

[Mobility]

During the period, revenue of inductors and sensors increased for automotive.

As a result, overall revenue increased by 3.1% year-on-year to 234,542 million yen.

[Computers]

During the period, while revenue of high-frequency modules decreased for PCs, revenue of MLCCs increased for server.

As a result, overall revenue increased by 20.1% year-on-year to 145,863 million yen.

[Home Electronics]

During the period, revenue of lithium-ion secondary batteries decreased for power tools and video game consoles.

As a result, overall revenue decreased by 2.7% year-on-year to 73,408 million yen.

[Industry and Others]

During the period, revenue of MLCCs and EMI suppression filters increased for distributors. Additionally, revenue of MLCCs increased for energy generation equipment.

As a result, overall revenue increased by 6.9% year-on-year to 120,447 million yen.

2. Financial Position

Total assets at the end of the period increased by 12,153 million yen from the end of the previous fiscal year to 3,040,347 million yen mainly due to an increase in trade receivables, despite a decrease in cash and cash equivalents.

Total liabilities decreased by 4,062 million yen from the end of the previous fiscal year to 444,157 million yen mainly due to a decrease in other financial liabilities.

Total equity increased by 16,215 million yen from the end of the previous fiscal year to 2,596,190 million yen, mainly due to increases in other components of equity and retained earnings, despite an increase in treasury shares. The ratio of equity attributable to owners of parent up by 0.2 points from the end of the previous fiscal year to 85.4%.

Compared with the previous fiscal year, cash flows for the period under review were as follows.

<Net cash provided by operating activities>

During the period, cash flows from operating activities were an inflow of 167,733 million yen mainly due to profit for the period of 132,341 million yen, which is the source of cash flows, and depreciation and amortization of 84,580 million yen.

Net cash provided by cash flows from operating activities decreased by 48,283 million yen from the same period of the previous fiscal year.

<Net cash used in investing activities>

During the period, cash flows from investing activities were an outflow of 65,480 million yen mainly due to purchase of property, plant and equipment of 88,317 million yen, aimed at boosting production capacity and construction of buildings for production in particular.

Net cash used in investing activities decreased by 31,755 million yen from the same period of the previous fiscal year.

<Net cash used in financing activities>

During the period, cash flows from financing activities were an outflow of 138,553 million yen mainly due to the payment of dividends of 55,871 million yen and purchase of treasury shares of 76,956 million yen.

Net cash used in financing activities decreased by 17,192 million yen from the same period of the previous fiscal year.

3. Forecast of Consolidated Financial Results for the Year Ending March 31, 2026

Looking ahead, the companies forecast that revenue for the fiscal year ending March 31, 2026, will exceed the previous projection. This outlook reflects stronger demand for our products, driven by growth in the number of electronic components used in AI servers and peripheral equipment, as well as higher set volumes for applications such as smartphones and mobility, following the subsiding of concerns about economic slowdown stemming from reciprocal tariff policies

Regarding profits, operating profit is also expected to exceed the previous projection, reflecting profit-increasing factors such as gains from a higher operation rate resulting from an increase in production output and the impact of a weaker yen.

In light of these circumstances and taking into account the results for the six months ended September 30, 2025, the Companies have revised their forecasted consolidated financial results for the fiscal year ending March 31, 2026, which were announced on April 30, 2025.

| | | Consolidated Basis | |
|---|--------------------------|--------------------|-------------------|
| | | Previous Forecast | Revised Forecast |
| Revenue | Millions of yen | 1,640,000 | 1,740,000 |
| Operating income | <%>*1 Millions of yen | <13.4> 220,000 | <16.1> 280,000 |
| Profit before tax | <%>*1 Millions of yen | <14.0> 230,000 | <16.7> 290,000 |
| Profit attributable to owners of parent | <%>*1 Millions of yen | <10.8> 177,000 | <12.6> 220,000 |
| Return on invested capital (ROIC)*2 (post-tax basis) | <%> | 7.8 | 9.7 |
| Capital expenditures | Millions of yen | 270,000 | 260,000 |
| Depreciation and amortization | <%>*1 Millions of yen | <10.5> 172,000 | <9.8> 171,000 |
| Research and development expenses | <%>*1 Millions of yen | <9.2> 151,000 | <8.8> 153,000 |

*1 Ratio to revenue

*2 ROIC (post-tax basis) = Operating profit × (1 — effective tax rate) ÷ Average invested capital at the beginning and end of the period (Property, plant, and equipment/right-of-use assets/goodwill/intangible assets + inventories + trade receivable — trade payables)

*3 Effective tax rate applied to ROIC (post-tax basis) is average effective tax rate.

For the above projected finance results, the assumed exchange rate has been changed from 140 yen in the previous forecast to 145 yen against the U.S. dollar from the third quarter of this fiscal year onwards.

[Cautionary Statement on Forward-looking Statements]

This report contains forward-looking statements concerning the Companies' projections, plans, policies, strategies, schedules, and decisions. These forward-looking statements are not historical facts; rather, they represent the assumptions of the Companies based on information currently available and certain assumptions we deem as reasonable. Actual results may differ materially from expectations owing to various risks and uncertainties. Readers are therefore requested not to rely on these forward-looking statements as the sole basis for evaluating the Companies. The Companies have no obligation to revise any of the forward-looking statements as a result of new information, future events, or otherwise.

Risks and uncertainties that may affect actual results include, but are not limited to, the following:

- (1) Economic conditions of the Companies' business environment, and trends, supply-demand balance, and price fluctuations in the markets for electronic devices and components
- (2) Price fluctuations and insufficient supply of raw materials
- (3) Exchange rate fluctuations
- (4) The Companies' ability to provide a stable supply of new products that are compatible with the rapid technical innovation of the electronic components market and to continue to design and develop products and services that satisfy customers
- (5) Changes in the market value of the Companies' financial assets
- (6) Drastic legal, political, and social changes in the Companies' business environment
- (7) Other uncertainties and contingencies.

Condensed semi-annual consolidated financial statements and primary notes

(1) Condensed semi-annual consolidated statement of financial position

(Millions of yen)

| | March 31, 2025 | September 30, 2025 |
|---|----------------|--------------------|
| Assets | | |
| Current assets | | |
| Cash and cash equivalents | 625,148 | 582,394 |
| Trade receivables | 294,419 | 337,484 |
| Inventories | 482,833 | 488,608 |
| Other financial assets | 50,685 | 30,486 |
| Other current assets | 44,850 | 57,299 |
| Total current assets | 1,497,935 | 1,496,271 |
| Non-current assets | | |
| Property, plant and equipment | 1,183,727 | 1,189,513 |
| Right-of-use assets | 64,204 | 63,476 |
| Goodwill | 135,746 | 136,528 |
| Intangible assets | 40,647 | 40,261 |
| Investments accounted for using equity method | 215 | 236 |
| Other financial assets | 40,274 | 47,964 |
| Deferred tax assets | 52,675 | 53,781 |
| Other non-current assets | 12,771 | 12,317 |
| Total non-current assets | 1,530,259 | 1,544,076 |
| Total assets | 3,028,194 | 3,040,347 |

(Millions of yen)

| | March 31, 2025 | September 30, 2025 |
|---|----------------|--------------------|
| Liabilities | | |
| Current liabilities | | |
| Bonds and borrowings | 781 | 1,166 |
| Trade payables | 69,617 | 75,471 |
| Lease liabilities | 10,043 | 10,159 |
| Other financial liabilities | 49,066 | 32,766 |
| Income taxes payable | 30,952 | 38,271 |
| Deferred income | 883 | 883 |
| Provisions | 2,170 | 1,464 |
| Other current liabilities | 113,005 | 111,021 |
| Total current liabilities | 276,517 | 271,201 |
| Non-current liabilities | | |
| Bonds and borrowings | 1,656 | 1,362 |
| Lease liabilities | 47,513 | 47,217 |
| Other financial liabilities | 4,743 | 4,090 |
| Deferred income | 19,131 | 18,640 |
| Retirement benefit liability | 74,834 | 77,176 |
| Provisions | 7,435 | 7,042 |
| Deferred tax liabilities | 12,081 | 11,176 |
| Other non-current liabilities | 4,309 | 6,253 |
| Total non-current liabilities | 171,702 | 172,956 |
| Total liabilities | 448,219 | 444,157 |
| Equity | | |
| Share capital | 69,444 | 69,444 |
| Capital surplus | 99,354 | 99,708 |
| Retained earnings | 2,400,684 | 2,477,225 |
| Other components of equity | 146,515 | 162,745 |
| Treasury shares | (135,192) | (212,000) |
| Equity attributable to owners of parent | 2,580,805 | 2,597,122 |
| Non-controlling interests | (830) | (932) |
| Total equity | 2,579,975 | 2,596,190 |
| | | |
| Total liabilities and equity | 3,028,194 | 3,040,347 |

(2) Condensed semi-annual consolidated statement of profit or loss and condensed semi-annual consolidated statement of comprehensive income

Condensed semi-annual consolidated statement of profit or loss

(Millions of yen)

| | Six months ended September 30, 2024 | Six months ended September 30, 2025 |
|--|--|--|
| Revenue | 883,481 | 902,778 |
| Cost of sales | (515,021) | (521,926) |
| Gross profit | 368,460 | 380,852 |
| Selling, general and administrative expenses | (135,139) | (138,280) |
| Research and development expenses | (73,565) | (77,995) |
| Other income | 11,167 | 3,678 |
| Other expenses | (12,751) | (3,119) |
| Operating profit | 158,172 | 165,136 |
| Finance income | 9,114 | 11,049 |
| Finance costs | (3,292) | (1,421) |
| Share of profit (loss) of investments accounted for using equity method | 35 | 18 |
| Profit before tax | 164,029 | 174,782 |
| Income tax expense | (34,375) | (42,441) |
| Profit for the period | 129,654 | 132,341 |
| Profit attributable to: | | |
| Owners of parent | 130,320 | 132,379 |
| Non-controlling interests | (666) | (38) |
| Profit for the period | 129,654 | 132,341 |
| Earnings per share | | |
| Basic earnings per share | 69.45 | 71.77 |
| Diluted earnings per share | - | 71.77 |

Condensed semi-annual consolidated statement of comprehensive income

(Millions of yen)

| | Six months ended September 30, 2024 | Six months ended September 30, 2025 |
|--|--|--|
| Profit for the period | 129,654 | 132,341 |
| Other comprehensive income, net of tax | | |
| Items that will not be reclassified to profit or loss | | |
| Financial assets measured at fair value through other comprehensive income | (1,203) | 3,511 |
| Total of items that will not be reclassified to profit or loss | (1,203) | 3,511 |
| Items that may be reclassified to profit or loss | | |
| Financial assets measured at fair value through other comprehensive income | (0) | (1) |
| Exchange differences on translation of foreign operations | (35,392) | 12,763 |
| Total of items that may be reclassified to profit or loss | (35,392) | 12,762 |
| Total other comprehensive income, net of tax | (36,595) | 16,273 |
| Comprehensive income for the period | 93,059 | 148,614 |
| Comprehensive income attributable to: | | |
| Owners of parent | 93,740 | 148,642 |
| Non-controlling interests | (681) | (28) |
| Comprehensive income for the period | 93,059 | 148,614 |

(3) Condensed semi-annual consolidated statement of changes in equity

For the six months ended September 30, 2024

| | | | | | | | (Millions of yen) | |
|---|---|-----------------|-------------------|----------------------------|-----------------|-----------|---------------------------|--------------|
| | Equity attributable to owners of parent | | | | | | | |
| | Share capital | Capital surplus | Retained earnings | Other components of equity | Treasury shares | Total | Non-controlling interests | Total equity |
| Balance as of April 1, 2024 | 69,444 | 121,231 | 2,332,018 | 166,895 | (133,441) | 2,556,147 | (538) | 2,555,609 |
| Profit for the period | - | - | 130,320 | - | - | 130,320 | (666) | 129,654 |
| Other comprehensive income | - | - | - | (36,580) | - | (36,580) | (15) | (36,595) |
| Comprehensive income | - | - | 130,320 | (36,580) | - | 93,740 | (681) | 93,059 |
| Purchase of treasury shares | - | - | - | - | (50,003) | (50,003) | - | (50,003) |
| Disposal of treasury shares | - | 0 | - | - | 0 | 0 | - | 0 |
| Cancellation of treasury shares | - | (20,813) | (19,450) | - | 40,263 | - | - | - |
| Dividends | - | - | (51,009) | - | - | (51,009) | (114) | (51,123) |
| Share-based payment transactions | - | (799) | - | - | 902 | 103 | - | 103 |
| Transfer from other components of equity to retained earnings | - | - | - | - | - | - | - | - |
| Total transactions with owners | - | (21,612) | (70,459) | - | (8,838) | (100,909) | (114) | (101,023) |
| Balance as of September 30, 2024 | 69,444 | 99,619 | 2,391,879 | 130,315 | (142,279) | 2,548,978 | (1,333) | 2,547,645 |

For the six months ended September 30, 2025

| | | | | | | | (Millions of yen) | |
|---|---|-----------------|-------------------|----------------------------|-----------------|-----------|---------------------------|--------------|
| | Equity attributable to owners of parent | | | | | | | |
| | Share capital | Capital surplus | Retained earnings | Other components of equity | Treasury shares | Total | Non-controlling interests | Total equity |
| Balance as of April 1, 2025 | 69,444 | 99,354 | 2,400,684 | 146,515 | (135,192) | 2,580,805 | (830) | 2,579,975 |
| Profit for the period | - | - | 132,379 | - | - | 132,379 | (38) | 132,341 |
| Other comprehensive income | - | - | - | 16,263 | - | 16,263 | 10 | 16,273 |
| Comprehensive income | - | - | 132,379 | 16,263 | - | 148,642 | (28) | 148,614 |
| Purchase of treasury shares | - | - | - | - | (76,956) | (76,956) | - | (76,956) |
| Disposal of treasury shares | - | 0 | - | - | 0 | 0 | - | 0 |
| Cancellation of treasury shares | - | - | - | - | - | - | - | - |
| Dividends | - | - | (55,871) | - | - | (55,871) | (74) | (55,945) |
| Share-based payment transactions | - | 354 | - | - | 148 | 502 | - | 502 |
| Transfer from other components of equity to retained earnings | - | - | 33 | (33) | - | - | - | - |
| Total transactions with owners | - | 354 | (55,838) | (33) | (76,808) | (132,325) | (74) | (132,399) |
| Balance as of September 30, 2025 | 69,444 | 99,708 | 2,477,225 | 162,745 | (212,000) | 2,597,122 | (932) | 2,596,190 |

(4) Condensed semi-annual consolidated statement of cash flows

(Millions of yen)

| | Six months ended September 30, 2024 | Six months ended September 30, 2025 |
|---|--|--|
| Cash flows from operating activities | | |
| Profit for the period | 129,654 | 132,341 |
| Depreciation and amortization | 85,222 | 84,580 |
| Impairment losses | 9,739 | 969 |
| Finance income and finance costs | (5,822) | (9,628) |
| Income tax expense | 34,375 | 42,441 |
| Share of loss (profit) of investments accounted for using equity method | (35) | (18) |
| Loss (gain) on sale and retirement of fixed assets | 690 | 1,264 |
| Decrease (increase) in trade receivables | (28,042) | (36,660) |
| Decrease (increase) in inventories | 23,461 | (1,331) |
| Decrease (increase) in other assets | (5,113) | (12,101) |
| Increase (decrease) in trade payables | (1,359) | 5,477 |
| Increase (decrease) in other liabilities | (9,359) | (5,800) |
| Other | 1,385 | 3,346 |
| Subtotal | 234,796 | 204,880 |
| Income taxes paid | (18,780) | (37,147) |
| Net cash provided by operating activities | 216,016 | 167,733 |
| Cash flows from investing activities | | |
| Net decrease (increase) in time deposits | (7,780) | 21,931 |
| Purchase of property, plant and equipment | (95,230) | (88,317) |
| Proceeds from sale of property, plant and equipment | 1,820 | 491 |
| Purchase of intangible assets | (4,571) | (5,037) |
| Purchase of investments | (1,939) | (2,501) |
| Proceeds from sale and redemption of investments | 1,703 | 70 |
| Interest and dividends received | 8,754 | 8,088 |
| Other | 8 | (205) |
| Net cash provided by (used in) investing activities | (97,235) | (65,480) |
| Cash flows from financing activities | | |
| Proceeds from long-term borrowings | 392 | 91 |
| Repayments of long-term borrowings | (7) | - |
| Redemption of bonds | (50,000) | - |
| Purchase of treasury shares | (50,003) | (76,956) |
| Repayments of lease liabilities | (4,659) | (5,384) |
| Interest paid | (346) | (358) |
| Dividends paid | (51,009) | (55,871) |
| Other | (113) | (75) |
| Net cash provided by (used in) financing activities | (155,745) | (138,553) |
| Effect of exchange rate changes on cash and cash equivalents | (13,341) | (6,454) |
| Net increase (decrease) in cash and cash equivalents | (50,305) | (42,754) |
| Cash and cash equivalents at beginning of period | 622,007 | 625,148 |
| Cash and cash equivalents at end of period | 571,702 | 582,394 |

(5) Notes to condensed semi-annual consolidated financial statements

(Going concern assumption)

None

(Segment Information)

Outline of Operating Segment

The Companies mainly develop, manufacture and sell electronic components and related products.

Operating segments of the Companies are classified based on the business strategies of the Companies, and the Companies recognized three segments that are the Components, Devices and Modules, and Others.

Six months ended September 30, 2024

(Millions of yen)

| | Components | Devices and Modules | Others | Eliminations and Corporate | Consolidated |
|-------------------------|------------|---------------------|---------|----------------------------|--------------|
| Revenue to: | | | | | |
| Unaffiliated customers | 518,364 | 358,595 | 6,522 | - | 883,481 |
| Intersegment | 5,730 | 4 | 25,370 | (31,104) | - |
| Total revenue | 524,094 | 358,599 | 31,892 | (31,104) | 883,481 |
| Operating profit (loss) | 150,509 | 9,596 | (1,933) | - | 158,172 |
| Operating profit ratio | 28.7% | 2.7% | (6.1)% | - | 17.9% |

Six months ended September 30, 2025

(Millions of yen)

| | Components | Devices and Modules | Others | Eliminations and Corporate | Consolidated |
|-------------------------|------------|---------------------|---------|----------------------------|--------------|
| Revenue to: | | | | | |
| Unaffiliated customers | 565,648 | 329,765 | 7,365 | - | 902,778 |
| Intersegment | 8,587 | 6 | 25,578 | (34,171) | - |
| Total revenue | 574,235 | 329,771 | 32,943 | (34,171) | 902,778 |
| Operating profit (loss) | 157,663 | 10,319 | (2,846) | - | 165,136 |
| Operating profit ratio | 27.5% | 3.1% | (8.6)% | - | 18.3% |

Notes: 1. Major products and businesses included in the operating segment

(1) Components: Capacitors, Inductors, and EMI suppression filters

(2) Devices and Modules: RF modules, SAW filters, Lithium-ion secondary batteries, and Sensors

(3) Others: Machinery manufacturing, Medical products, and Solutions business

Notes: 2. Intersegment transactions are based on market prices.

(Significant subsequent events)

None

Other

October 31, 2025
Murata Manufacturing Co., Ltd.
Listing Code: 6981

(URL <https://corporate.murata.com/en-global/>)

Flash Report (Six months ended September 30, 2025)

Consolidated financial results

| | | Six months ended September 30, 2024 | Six months ended September 30, 2025 | Growth ratio |
|---|-------------------------|--|--|-----------------|
| Revenue | Millions of yen | 883,481 | 902,778 | 2.2% |
| Operating profit | <*>1 Millions of yen | <17.9> 158,172 | <18.3> 165,136 | 4.4 |
| Profit before tax | <*>1 Millions of yen | <18.6> 164,029 | <19.4> 174,782 | 6.6 |
| Profit attributable to owners of parent | <*>1 Millions of yen | <14.8> 130,320 | <14.7> 132,379 | 1.6 |
| Total assets | Millions of yen | 2,970,137 | 3,040,347 | 2.4 |
| Total equity | Millions of yen | 2,547,645 | 2,596,190 | 1.9 |
| Ratio of equity attributable to owners of parent | % | 85.8 | 85.4 | - |
| Basic earnings per share | Yen | 69.45 | 71.77 | 3.3 |
| Diluted earnings per share | Yen | - | 71.77 | - |
| Equity attributable to owners of parent per share | Yen | 1,360.88 | 1,420.52 | - |
| Capital expenditures | Millions of yen | 84,658 | 75,414 | (10.9) |
| Depreciation and amortization | <*>1 Millions of yen | <9.6> 85,222 | <9.4> 84,580 | (0.8) |
| Research and development expenses | <*>1 Millions of yen | <8.3> 73,565 | <8.6> 77,995 | 6.0 |
| Number of employees | *2 | <38,418> 73,247 | <38,254> 73,934 | 0.9 |
| Average exchange rates Yen/US dollar | Yen | 152.62 | 146.04 | - |

| | | Three months ended September 30, 2024 | Three months ended September 30, 2025 | Growth ratio |
|---|------------------------|--|--|---------------------|
| Revenue | Millions of yen | 461,774 | 486,624 | [%] 5.4 |
| Operating profit | <*> Millions of yen | <19.9> 91,797 | <21.3> 103,515 | 12.8 |
| Profit before tax | <*> Millions of yen | <17.4> 80,463 | <23.1> 112,460 | 39.8 |
| Profit attributable to owners of parent | <*> Millions of yen | <13.8> 63,955 | <17.0> 82,665 | 29.3 |
| Basic earnings per share | Yen | 34.15 | 45.02 | 31.8 |
| Diluted earnings per share | Yen | - | 45.02 | - |
| Capital expenditures | Millions of yen | 42,964 | 40,699 | (5.3) |
| Depreciation and amortization | <*> Millions of yen | <9.3> 42,775 | <8.8> 42,630 | (0.3) |
| Research and development expenses | <*> Millions of yen | <7.7> 35,713 | <7.8> 38,176 | 6.9 |

*1 Ratio to revenue

*2 Figures in parentheses indicate the number of employees in foreign countries.

<Break down of inventories>

(Millions of yen)

| | As of March 31, 2025 | As of September 30, 2025 |
|--------------------------------|----------------------|--------------------------|
| Merchandise and finished goods | 187,577 | 183,646 |
| Work in process | 175,509 | 186,322 |
| Raw materials and supplies | 119,747 | 118,640 |
| Total | 482,833 | 488,608 |

Orders, Backlogs, and Sales

(1) Orders and Backlogs by Operating Segment

<Orders>

| | | Millions of yen | | | | | |
|--|--|--|-------|--|-------|----------|-------|
| | | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | | %*1 | | %*1 | | % |
| | Capacitors | 417,907 | 48.8 | 465,802 | 50.7 | 47,895 | 11.5 |
| | Inductors and EMI filters | 101,199 | 11.8 | 111,433 | 12.1 | 10,234 | 10.1 |
| | Components | 519,106 | 60.6 | 577,235 | 62.8 | 58,129 | 11.2 |
| | High-Frequency Device and Communications Module | 215,728 | 25.2 | 203,213 | 22.1 | (12,515) | (5.8) |
| | Battery and Power supply | 68,459 | 8.0 | 77,569 | 8.6 | 9,110 | 13.3 |
| | Functional Device | 47,885 | 5.6 | 53,496 | 5.8 | 5,611 | 11.7 |
| | Devices and Modules | 332,072 | 38.8 | 334,278 | 36.5 | 2,206 | 0.7 |
| | Others | 5,330 | 0.6 | 6,620 | 0.7 | 1,290 | 24.2 |
| | Total | 856,508 | 100.0 | 918,133 | 100.0 | 61,625 | 7.2 |

| | | Millions of yen | | | | | |
|--|--|--|-------|--|-------|---------|-------|
| | | Three months ended September 30, 2024 | | Three months ended September 30, 2025 | | Change | |
| | | | %*1 | | %*1 | | % |
| | Capacitors | 204,681 | 48.0 | 241,807 | 49.7 | 37,126 | 18.1 |
| | Inductors and EMI filters | 49,823 | 11.7 | 58,520 | 12.0 | 8,697 | 17.5 |
| | Components | 254,504 | 59.7 | 300,327 | 61.7 | 45,823 | 18.0 |
| | High-Frequency Device and Communications Module | 122,080 | 28.6 | 117,171 | 24.1 | (4,909) | (4.0) |
| | Battery and Power supply | 28,871 | 6.8 | 38,938 | 8.0 | 10,067 | 34.9 |
| | Functional Device | 18,618 | 4.3 | 26,936 | 5.5 | 8,318 | 44.7 |
| | Devices and Modules | 169,569 | 39.7 | 183,045 | 37.6 | 13,476 | 7.9 |
| | Others | 2,580 | 0.6 | 3,631 | 0.7 | 1,051 | 40.7 |
| | Total | 426,653 | 100.0 | 487,003 | 100.0 | 60,350 | 14.1 |

*1 Component ratio

*2 Figures are based on sales prices to customers.

<Backlogs>

| | | Millions of yen | | | | | |
|--|--|----------------------|-------|--------------------------|-------|--------|--------|
| | | As of March 31, 2025 | | As of September 30, 2025 | | Change | |
| | | | %*1 | | %*1 | | % |
| | Capacitors | 142,007 | 49.4 | 152,907 | 50.5 | 10,900 | 7.7 |
| | Inductors and EMI filters | 31,457 | 10.9 | 32,144 | 10.6 | 687 | 2.2 |
| | Components | 173,464 | 60.3 | 185,051 | 61.1 | 11,587 | 6.7 |
| | High-Frequency Device and Communications Module | 43,696 | 15.2 | 44,228 | 14.6 | 532 | 1.2 |
| | Battery and Power supply | 49,180 | 17.1 | 51,853 | 17.1 | 2,673 | 5.4 |
| | Functional Device | 15,939 | 5.6 | 17,247 | 5.7 | 1,308 | 8.2 |
| | Devices and Modules | 108,815 | 37.9 | 113,328 | 37.4 | 4,513 | 4.1 |
| | Others | 5,216 | 1.8 | 4,471 | 1.5 | (745) | (14.3) |
| | Total | 287,495 | 100.0 | 302,850 | 100.0 | 15,355 | 5.3 |

*1 Component ratio

*2 Figures are based on sales prices to customers.

(2) Revenue by Operating Segment, Application and Area

1. Revenue by Operating Segment

| | | Millions of yen | | | | | |
|--|--|--|-------|--|-------|----------|--------|
| | | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | | %*1 | | %*1 | | % |
| | Capacitors | 417,312 | 47.2 | 454,902 | 50.4 | 37,590 | 9.0 |
| | Inductors and EMI filters | 101,052 | 11.4 | 110,746 | 12.3 | 9,694 | 9.6 |
| | Components | 518,364 | 58.6 | 565,648 | 62.7 | 47,284 | 9.1 |
| | High-Frequency Device and Communications Module | 225,672 | 25.6 | 202,681 | 22.4 | (22,991) | (10.2) |
| | Battery and Power supply | 83,719 | 9.5 | 74,896 | 8.3 | (8,823) | (10.5) |
| | Functional Device | 49,204 | 5.6 | 52,188 | 5.8 | 2,984 | 6.1 |
| | Devices and Modules | 358,595 | 40.7 | 329,765 | 36.5 | (28,830) | (8.0) |
| | Others | 6,522 | 0.7 | 7,365 | 0.8 | 843 | 12.9 |
| | Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |

| | | Millions of yen | | | | | |
|--|--|--|-------|--|-------|---------|-------|
| | | Three months ended September 30, 2024 | | Three months ended September 30, 2025 | | Change | |
| | | | %*1 | | %*1 | | % |
| | Capacitors | 213,999 | 46.3 | 237,572 | 48.8 | 23,573 | 11.0 |
| | Inductors and EMI filters | 52,769 | 11.4 | 58,258 | 12.0 | 5,489 | 10.4 |
| | Components | 266,768 | 57.7 | 295,830 | 60.8 | 29,062 | 10.9 |
| | High-Frequency Device and Communications Module | 126,346 | 27.4 | 120,606 | 24.8 | (5,740) | (4.5) |
| | Battery and Power supply | 41,091 | 8.9 | 39,140 | 8.0 | (1,951) | (4.7) |
| | Functional Device | 23,985 | 5.2 | 27,385 | 5.6 | 3,400 | 14.2 |
| | Devices and Modules | 191,422 | 41.5 | 187,131 | 38.4 | (4,291) | (2.2) |
| | Others | 3,584 | 0.8 | 3,663 | 0.8 | 79 | 2.2 |
| | Revenue | 461,774 | 100.0 | 486,624 | 100.0 | 24,850 | 5.4 |

*1 Component ratio

2. Revenue by Application (based on the Company's estimate)

| | Millions of yen | | | | | |
|---------------------|--|-------|--|-------|----------|-------|
| | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | %*1 | | %*1 | | % |
| Communication | 346,217 | 39.2 | 328,518 | 36.4 | (17,699) | (5.1) |
| Mobility | 227,569 | 25.8 | 234,542 | 26.0 | 6,973 | 3.1 |
| Computers | 121,497 | 13.8 | 145,863 | 16.2 | 24,366 | 20.1 |
| Home Electronics | 75,475 | 8.5 | 73,408 | 8.1 | (2,067) | (2.7) |
| Industry and Others | 112,723 | 12.7 | 120,447 | 13.3 | 7,724 | 6.9 |
| Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |

Note : Effective from this first quarter, we changed the scope of revenue classification by application. The amounts for the previous fiscal year have been reclassified into the new revenue classification by application.

| | Millions of yen | | | | | |
|---------------------|--|-------|--|-------|--------|-------|
| | Three months ended September 30, 2024 | | Three months ended September 30, 2025 | | Change | |
| | | %*1 | | %*1 | | % |
| Communication | 191,314 | 41.4 | 190,962 | 39.3 | (352) | (0.2) |
| Mobility | 112,609 | 24.4 | 121,195 | 24.9 | 8,586 | 7.6 |
| Computers | 64,328 | 13.9 | 75,890 | 15.6 | 11,562 | 18.0 |
| Home Electronics | 36,461 | 7.9 | 36,589 | 7.5 | 128 | 0.4 |
| Industry and Others | 57,062 | 12.4 | 61,988 | 12.7 | 4,926 | 8.6 |
| Revenue | 461,774 | 100.0 | 486,624 | 100.0 | 24,850 | 5.4 |

*1 Component ratio

Note : Effective from this first quarter, we changed the scope of revenue classification by application. The amounts for the previous fiscal year have been reclassified into the new revenue classification by application.

3. Revenue by Area

| | Millions of yen | | | | | |
|-----------------|--|-------|--|-------|---------|-------|
| | Six months ended September 30, 2024 | | Six months ended September 30, 2025 | | Change | |
| | | %*1 | | %*1 | | % |
| The Americas | 142,546 | 16.1 | 148,080 | 16.4 | 5,534 | 3.9 |
| Europe | 82,540 | 9.3 | 76,527 | 8.5 | (6,013) | (7.3) |
| Greater China | 428,917 | 48.6 | 433,479 | 48.0 | 4,562 | 1.1 |
| Asia and Others | 165,145 | 18.7 | 179,558 | 19.9 | 14,413 | 8.7 |
| Overseas total | 819,148 | 92.7 | 837,644 | 92.8 | 18,496 | 2.3 |
| Japan | 64,333 | 7.3 | 65,134 | 7.2 | 801 | 1.2 |
| Revenue | 883,481 | 100.0 | 902,778 | 100.0 | 19,297 | 2.2 |

| | Millions of yen | | | | | |
|-----------------|--|-------|--|-------|---------|-------|
| | Three months ended September 30, 2024 | | Three months ended September 30, 2025 | | Change | |
| | | %*1 | | %*1 | | % |
| The Americas | 82,757 | 17.9 | 90,705 | 18.7 | 7,948 | 9.6 |
| Europe | 40,954 | 8.9 | 38,032 | 7.8 | (2,922) | (7.1) |
| Greater China | 223,063 | 48.3 | 230,846 | 47.4 | 7,783 | 3.5 |
| Asia and Others | 83,731 | 18.1 | 93,831 | 19.3 | 10,100 | 12.1 |
| Overseas total | 430,505 | 93.2 | 453,414 | 93.2 | 22,909 | 5.3 |
| Japan | 31,269 | 6.8 | 33,210 | 6.8 | 1,941 | 6.2 |
| Revenue | 461,774 | 100.0 | 486,624 | 100.0 | 24,850 | 5.4 |

*1 Component ratio

*2 Revenue is attributed to countries or areas based on customer locations.

Quarterly Consolidated Performance

(1) Consolidated Financial Results

| | Millions of yen | | | | | | | |
|---|----------------------------------|------|---------------------------------------|-------|--------------------------------------|-------|-----------------------------------|-------|
| | Three months ended June 30, 2024 | | Three months ended September 30, 2024 | | Three months ended December 31, 2024 | | Three months ended March 31, 2025 | |
| Revenue | 421,707 | % *1 | 461,774 | 100.0 | 448,008 | 100.0 | 411,863 | 100.0 |
| Operating profit | 66,375 | 15.7 | 91,797 | 19.9 | 75,989 | 17.0 | 45,541 | 11.1 |
| Profit before tax | 83,566 | 19.8 | 80,463 | 17.4 | 104,528 | 23.3 | 35,847 | 8.7 |
| Profit attributable to owners of parent | 66,365 | 15.7 | 63,955 | 13.8 | 71,002 | 15.8 | 32,496 | 7.9 |

| | Millions of yen | | | |
|---|----------------------------------|------|---------------------------------------|-------|
| | Three months ended June 30, 2025 | | Three months ended September 30, 2025 | |
| Revenue | 416,154 | % *1 | 486,624 | 100.0 |
| Operating profit | 61,621 | 14.8 | 103,515 | 21.3 |
| Profit before tax | 62,322 | 15.0 | 112,460 | 23.1 |
| Profit attributable to owners of parent | 49,714 | 11.9 | 82,665 | 17.0 |

*1 Ratio to revenue

(2) Revenue by Operating Segment

| | | Millions of yen | | | | | | | |
|--|---|----------------------------------|-------|---------------------------------------|-------|--------------------------------------|-------|-----------------------------------|-------|
| | | Three months ended June 30, 2024 | | Three months ended September 30, 2024 | | Three months ended December 31, 2024 | | Three months ended March 31, 2025 | |
| | | | % *1 | | % *1 | | % *1 | | % *1 |
| | Capacitors | 203,313 | 48.2 | 213,999 | 46.3 | 213,089 | 47.6 | 201,444 | 48.9 |
| | Inductors and EMI filters | 48,283 | 11.4 | 52,769 | 11.4 | 51,496 | 11.5 | 48,725 | 11.8 |
| | Components | 251,596 | 59.6 | 266,768 | 57.7 | 264,585 | 59.1 | 250,169 | 60.7 |
| | High-Frequency Device and Communications Module | 99,326 | 23.6 | 126,346 | 27.4 | 120,860 | 27.0 | 97,070 | 23.6 |
| | Battery and Power supply | 42,628 | 10.1 | 41,091 | 8.9 | 34,655 | 7.7 | 37,367 | 9.1 |
| | Functional Device | 25,219 | 6.0 | 23,985 | 5.2 | 24,535 | 5.5 | 24,083 | 5.8 |
| | Devices and Modules | 167,173 | 39.7 | 191,422 | 41.5 | 180,050 | 40.2 | 158,520 | 38.5 |
| | Others | 2,938 | 0.7 | 3,584 | 0.8 | 3,373 | 0.7 | 3,174 | 0.8 |
| | Revenue | 421,707 | 100.0 | 461,774 | 100.0 | 448,008 | 100.0 | 411,863 | 100.0 |

| | | Millions of yen | | | |
|--|---|----------------------------------|-------|---------------------------------------|-------|
| | | Three months ended June 30, 2025 | | Three months ended September 30, 2025 | |
| | | | % *1 | | % *1 |
| | Capacitors | 217,330 | 52.2 | 237,572 | 48.8 |
| | Inductors and EMI filters | 52,488 | 12.6 | 58,258 | 12.0 |
| | Components | 269,818 | 64.8 | 295,830 | 60.8 |
| | High-Frequency Device and Communications Module | 82,075 | 19.7 | 120,606 | 24.8 |
| | Battery and Power supply | 35,756 | 8.6 | 39,140 | 8.0 |
| | Functional Device | 24,803 | 6.0 | 27,385 | 5.6 |
| | Devices and Modules | 142,634 | 34.3 | 187,131 | 38.4 |
| | Others | 3,702 | 0.9 | 3,663 | 0.8 |
| | Revenue | 416,154 | 100.0 | 486,624 | 100.0 |

*1 Component ratio

(3) Revenue by Application (based on the Company's estimate)

| | Millions of yen | | | | | | | |
|---------------------|----------------------------------|-------|---------------------------------------|-------|--------------------------------------|-------|-----------------------------------|-------|
| | Three months ended June 30, 2024 | | Three months ended September 30, 2024 | | Three months ended December 31, 2024 | | Three months ended March 31, 2025 | |
| | | % *1 | | % *1 | | % *1 | | % *1 |
| Communication | 154,903 | 36.7 | 191,314 | 41.4 | 179,841 | 40.1 | 148,130 | 36.0 |
| Mobility | 114,960 | 27.3 | 112,609 | 24.4 | 114,636 | 25.6 | 110,577 | 26.8 |
| Computers | 57,169 | 13.6 | 64,328 | 13.9 | 61,139 | 13.6 | 59,048 | 14.3 |
| Home Electronics | 39,014 | 9.3 | 36,461 | 7.9 | 32,274 | 7.2 | 34,762 | 8.4 |
| Industry and Others | 55,661 | 13.1 | 57,062 | 12.4 | 60,118 | 13.5 | 59,346 | 14.5 |
| Revenue | 421,707 | 100.0 | 461,774 | 100.0 | 448,008 | 100.0 | 411,863 | 100.0 |

| | Millions of yen | | | |
|---------------------|----------------------------------|-------|---------------------------------------|-------|
| | Three months ended June 30, 2025 | | Three months ended September 30, 2025 | |
| | | % *1 | | % *1 |
| Communication | 137,556 | 33.1 | 190,962 | 39.3 |
| Mobility | 113,347 | 27.2 | 121,195 | 24.9 |
| Computers | 69,973 | 16.8 | 75,890 | 15.6 |
| Home Electronics | 36,819 | 8.9 | 36,589 | 7.5 |
| Industry and Others | 58,459 | 14.0 | 61,988 | 12.7 |
| Revenue | 416,154 | 100.0 | 486,624 | 100.0 |

*1 Component ratio

Note : Effective from this first quarter, we changed the scope of revenue classification by application. The amounts for the previous fiscal year have been reclassified into the new revenue classification by application.