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October 31, 2025

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(Securities code: 6201;
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Notice Concerning Revision of Forecast of Financial Results for FY2026

Toyota Industries Corporation today announces that its Board of Directors, at a meeting held on October 31, 2025, decided to revise the forecast of consolidated financial results for FY2026 (April 1, 2025 through March 31, 2026) announced on April 25, 2025 as below based on recent performance trends.

1. Forecast of Financial Results

1) Forecast of Consolidated financial results for FY2026 (April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Profit before income taxes	Profit attributable to owners of the parent	Earnings per share —basic
Previous forecast (A)	Million yen 4,000,000	Million yen 180,000	Million yen 310,000	Million yen 240,000	Yen 798.74
Revised forecast (B)	4,000,000	100,000	230,000	180,000	599.05
Amount of change (B-A)	0	△80,000	△80,000	△60,000	—
Percentage of change (%)	0.0	△44.4	△25.8	△25.0	—
(Reference) Actual results for FY2025	4,084,984	221,695	351,463	262,312	856.96

2) Reasons for revision of forecast of financial results

Regarding net sales, although volumes in the Automobile Segment and the Material Handling Equipment Segment are lower than initial expectations, due to the positive impact on earnings from the continued weaker yen, the full-year forecast has been maintained. Profit has been revised down to account for a settlement payment and customer support expenses related to the U.S. class-action lawsuit stemming from the forklift engine certification issue, as well as the impact from U.S. tariffs.

There will be no changes to the dividend forecast (no dividend) resulting from this revision of the forecast.

*The above forecasts are based on the information currently available to management and certain assumptions deemed reasonable by Toyota Industries Corporation, and are not guarantees of future performance. Actual results could differ from the forecasts due to uncertainties including economic conditions and exchange rate fluctuations.