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October 31, 2025

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Notice Concerning Revision to Financial Results Forecast

DAIICHI KIGENSO KAGAKU KOGYO CO., LTD. (the "Company") hereby announces that it has revised the consolidated financial results forecast for the fiscal year ending March 31, 2026, which was announced on May 13, 2025, as described below.

1. Revision to the consolidated financial results forecast for the fiscal year ending March 31, 2026

(1) Six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 16,000	Millions of yen 500	Millions of yen 100	Millions of yen 75	Yen 3.10
Revised forecast (B)	17,100	1,090	360	40	1.65
Change (B-A)	1,100	590	260	(35)	—
Change (%)	6.9	118.0	260.0	(46.7)	—
(Reference) Results for the same period of the previous fiscal year (six months ended September 30, 2024)	17,012	1,555	16	(450)	—

(2) Full year (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 34,000	Millions of yen 1,000	Millions of yen 200	Millions of yen 150	Yen 6.19
Revised forecast (B)	34,000	2,400	1,200	1,000	41.26
Change (B-A)	0	1,400	1,000	850	–
Change (%)	0.0	140.0	500.0	566.7	–
(Reference) Results for the previous fiscal year (Full year of the fiscal year ended March 31, 2025)	33,641	2,282	632	792	32.64

2. Reason for revision of financial results forecast

During the six months ended September 30, 2025, global new vehicle sales in the automotive industry—the Group's principal customer segment—were solid, driven by factors such as advance demand in anticipation of additional U.S. tariffs, and exceeded our forecast. As a result, the Group's sales volume and net sales exceeded our plan. Operating profit is expected to exceed the previously announced forecast, reflecting higher sales volume and cost reduction initiatives. Although foreign exchange rate fluctuations resulted in foreign exchange losses related to foreign currency-denominated loans to our Vietnamese subsidiary and its corresponding borrowings, ordinary profit is expected to exceed the previously announced forecast. Profit attributable to owners of parent is expected to fall short of the previously announced forecast.

For the full-year forecast, the Company anticipates that sales of automotive-related products will remain sluggish, and the Group's sales volume and net sales for the second half are expected to fall below the previously announced forecast. On the profit front, in addition to the increase in profit during the first half of the fiscal year, the profit for the second half is expected to exceed the previously announced forecast due to the full-scale operation of the Vietnamese subsidiary and the impact of cost reduction. Additionally, profit attributable to owners of parent is expected to include a gain on the sale of investment securities as extraordinary income.

The Company has no plans to revise the interim and year-end dividend forecasts. The exchange rate assumed for the full-year financial results forecast is 145 yen per US dollar.