



October 31, 2025

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### Changes to Financial Results Forecast and to Dividend Forecast (Increase)

The financial results forecast and dividend forecast released on May 9, 2025, have been changed, as shown below.

#### 1. Changes to financial results forecast

##### (1) Changes to consolidated financial results forecast

Changes to figures for the consolidated financial results forecast for the first six months of the fiscal year ending March 31, 2026 (April 1–September 30, 2025).

(Million yen)

	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecast (A)	2,800	1,000	42.23 yen
<b>Revised forecast (B)</b>	<b>4,900</b>	<b>2,300</b>	<b>97.17 yen</b>
Amount of change (B–A)	2,100	1,300	
Rate of change (%)	75.0%	130.0%	
(Reference) Results for the first six months of the previous fiscal year (fiscal year ended March 31, 2025)	6,271	5,408	238.11 yen

Changes to figures for the consolidated financial results forecast for the full fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026).

(Million yen)

	Ordinary income	Net income attributable to owners of parent	Net income per share
Previous forecast (A)	8,200	4,500	190.05 yen
<b>Revised forecast (B)</b>	<b>10,500</b>	<b>6,000</b>	<b>253.49 yen</b>
Amount of change (B–A)	2,300	1,500	
Rate of change (%)	28.0%	33.3%	
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	8,701	7,166	309.15 yen

(2) Changes to non-consolidated financial results forecast

Changes to figures for the non-consolidated financial results forecast for the first six months of the fiscal year ending March 31, 2026 (April 1–September 30, 2025).

(Million yen)

	Net income from core business (excluding gains/losses on cancellation of investment trusts)	Ordinary income	Net income
Previous forecast (A)	5,100	4,400	2,800
<b>Revised forecast (B)</b>	<b>5,900</b>	<b>6,400</b>	<b>4,200</b>
Amount of change (B–A)	800	2,000	1,400
Rate of change (%)	15.6%	45.4%	50.0%
(Reference) Results for the first six months of the previous fiscal year (fiscal year ended March 31, 2025)	5,721	6,174	5,539

Changes to figures for the non-consolidated financial results forecast for the full fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026).

(Million yen)

	Net income from core business (excluding gains/losses on cancellation of investment trusts)	Ordinary income	Net income
Previous forecast (A)	10,000	9,300	5,800
<b>Revised forecast (B)</b>	<b>10,000</b>	<b>12,100</b>	<b>7,800</b>
Amount of change (B–A)	—	2,800	2,000
Rate of change (%)	—%	30.1%	34.4%
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	10,055	8,012	6,804

### (3) Reason for the changes

We have revised upward our previously released forecast for the first six month of the fiscal year ending March 31, 2026. This revision reflects steady growth in interest income on loans driven by improved loan yields, achieved through our persistent, group-wide efforts to address customers' genuine issues as a regional solutions provider. In addition, interest and dividends on securities has increased as a result of portfolio restructuring, and we have recorded gains on the sale of shares, including cross-shareholdings.

We have revised upward our previously released forecast for the full fiscal year ending March 31, 2026. This revision reflects our expectation that integration-related expenses will continue to arise in connection with the planned merger of the two banks, aimed at further evolving our role as a regional solutions provider. At the same time, we expect core operating income, such as interest income on loans and income from fees and commissions, to continue steady growth as we persist in addressing customers' issues through coordinated, group-wide efforts.

## 2. Changes to dividend forecast (increase)

### (1) Details of changes

Changes (increase) to dividend forecast for the fiscal year ending March 31, 2026

	Annual dividends per share		
	Interim	Year-end	Total
Previous forecast	29.00 yen	29.00 yen	58.00 yen
<b>Revised forecast</b>	<b>29.00 yen</b>	<b>46.00 yen</b>	<b>75.00 yen</b>
(Reference) Results for the previous fiscal year (fiscal year ended March 31, 2025)	25.00 yen	33.00 yen	58.00 yen

### (2) Reason for the changes

As net income attributable to owners of parent for the fiscal year ending March 31, 2026, is now expected to

exceed the previous forecast, we plan to increase the annual dividend per share by 17 yen to 75 yen, in line with the Bank's shareholder return policy (dividend payout ratio of approximately 30%). The annual dividend will consist of an interim dividend of 29 yen and a year-end dividend of 46 yen. As a result, the consolidated dividend payout ratio for the fiscal year ending March 31, 2026, is expected to be 30%.

\*The financial results forecasts contained in this document are based on information available as of the date of this release, and actual results may differ materially from the forecasts due to various factors.

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