

TSUBURAYA FIELDS HOLDINGS

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Summary

(Translation)
October 31, 2025

TSUBURAYA FIELDS HOLDINGS INC. Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: TSUBURAYA FIELDS HOLDINGS INC.
(URL: <https://www.tsuburaya-fields.co.jp/e/>)
Listing: Tokyo Stock Exchange
Securities code: 2767
URL: <https://www.tsuburaya-fields.co.jp/e/>
Representative: Hidetoshi Yamamoto, President and Group CEO
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Scheduled date to file semiannual securities report: November 7, 2025
Scheduled date to commence dividend payments: -
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results briefing: Yes (for analysts and institutional investors)
(Yen amounts are rounded down to millions)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	95,953	109.7	13,595	233.9	13,904	160.8	9,552	238.3
September 30, 2024	45,760	(31.7)	4,071	(24.2)	5,330	(9.8)	2,823	(31.5)

(Note) Comprehensive income For the six months ended September 30, 2025: ¥ 9,686 million [141.6%]
For the six months ended September 30, 2024: ¥ 4,009 million [9.7%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	153.52	153.05
September 30, 2024	45.08	44.98

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	111,371	62,860	51.7
March 31, 2025	98,953	56,247	51.6

(Reference) Equity As of September 30, 2025: ¥ 57,541 million
As of March 31, 2025: ¥ 51,044 million

2. Cash dividends

	Annual dividends				
	Q1-end	Q2-end	Q3-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	0.00	-	50.00	50.00
Fiscal year ending	-	0.00			
March 31, 2026					
Fiscal year ending			-	50.00	50.00
March 31, 2026 (Forecast)					

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated earnings for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full-year	170,000	20.9	18,000	17.7	18,300	11.2	12,800	14.7	205.69

(Note) Revision of the most recently released performance forecasts: Yes

The number of shares outstanding as of September 30, 2025 (excluding treasury shares) is used as the average number of shares during the period used to calculate "Basic earnings per share."

***Notes**

- (1) Changes in significant subsidiaries during the period: None
- (2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons other than (3) (i): None
 - (iii) Changes in accounting estimates: Yes
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	65,429,150 shares
As of March 31, 2025	65,429,150 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2025	3,198,305 shares
As of March 31, 2025	3,212,700 shares

- (iii) Average number of shares outstanding during the period (quarterly consolidated cumulative period)

Six months ended September 30, 2025	62,223,248 shares
Three months ended June 30, 2024	62,623,610 shares

* Review of the accompanying quarterly consolidated financial statements by a certified public accountant or an auditing firm: None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors.

For the assumptions underlying the forecasts, please refer to *1. Qualitative Information on the Current Interim Financial Results (1) Financial results* on page two and *(2) Earnings forecast* on page five.

(How to obtain supplementary materials on financial results)

The financial results briefing materials are disclosed on the Company's website on the same day.