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**Notice Concerning the Difference between Consolidated Financial Forecasts (and Non-Consolidated Financial Forecasts) and Actual Results for the Six Months Ended September 30, 2025 and the Revision of Consolidated Financial Forecasts (and Non-Consolidated Financial Forecasts) for the Fiscal Year Ending March 31, 2026**

RIKEN TECHNOS CORPORATION (the “Company”) hereby announces the difference between its consolidated financial forecasts (and non-consolidated financial forecasts) for the six months ended September 30, 2025 announced on April 30, 2025 and actual results announced today. The Company also announces the revision of its consolidated financial forecasts (and non-consolidated financial forecasts) for the fiscal year ending March 31, 2026 based on the actual results of the first half and the most recent operating trends, as described below.

1. Difference between its consolidated financial forecasts (and non-consolidated financial forecasts) and actual results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

**(1) Consolidated financial results for the six months ended September 30, 2025**

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	64,500	4,700	4,600	2,600	50.80
Actual results (B)	65,567	5,533	5,486	3,461	68.63
Difference (B-A)	1,067	833	886	861	
Difference (%)	1.7	17.7	19.3	33.2	
(Reference) Actual consolidated financial results for the six months ended September 30, 2024	63,391	4,776	4,708	2,614	47.92

**(2) Non-Consolidated financial results for the six months ended September 30, 2025**

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	31,000	2,500	2,000	39.08
Actual results (B)	31,154	3,189	2,679	53.11
Difference (B-A)	154	689	679	
Difference (%)	0.5	27.6	34.0	

2. Revision of its consolidated financial forecasts (and non-consolidated financial forecasts) for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

**(1) Consolidated financial forecasts for the fiscal year ending March 31, 2026**

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	134,000	10,500	10,300	5,800	113.33
Revised forecasts (B)	134,000	10,500	10,300	6,500	131.99
Change (B-A)	0	0	0	700	
Change (%)	0	0	0	12.1	
(Reference) Actual consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2025)	128,141	10,488	10,587	7,370	137.67

**(2) Non-Consolidated financial forecasts for the fiscal year ending March 31, 2026**

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	63,500	6,800	5,400	105.51
Revised forecasts (B)	63,500	6,800	5,900	119.81
Change (B-A)	0	0	500	
Change (%)	0	0	9.3	
(Reference) Actual non-consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2025)	62,325	7,245	6,926	129.37

3. Reason for difference and revision

With regard to the consolidated financial results for the six months ended September 30, 2025, although utility costs rose and so on, compared to the original plan, profit at each stage exceeded initial forecasts due to improvement of profitability owing to sales price optimization and cost reduction.

With regard to the consolidated financial forecasts for the fiscal year ending March 31, 2026, the Company has incorporated the actual results for the six months ended September 30, 2025. Due to the outlook for the business environment remains uncertain, the forecast for operating profit and ordinary profit are unchanged. However, reflecting the anticipated sale of strategic shareholdings, net income attributable to owners of the parent is now expected to exceed the initial forecast.

- \* Statements related to business forecasts contained in this document are based on information currently available and certain assumptions considered to be reasonable. Actual results may differ significantly due to various factor.