

To Whom It May Concern:

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Notice Concerning the Differences between the Consolidated Financial Results Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2026 and the Revision of the Consolidated Financial Results Forecasts for the Full Year

TOTO LTD. (the “Company”) hereby discloses that there was differences between its consolidated financial results forecasts for the second quarter (interim period) disclosed in the "Consolidated Financial Results for the Fiscal Year Ended March 2025 (Japanese GAAP)" disclosed on April 28, 2025 and the actual results.

In addition, the Company hereby discloses that, at the meeting of its Board of Directors held today, the following was resolved regarding the full-year consolidated financial results forecasts for the fiscal year ending March 2026.

1. Differences between the consolidated financial results forecasts and actual results for the second quarter (interim period) of the fiscal year ending March 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim basic earnings per share
	(Million of yen)	(Million of yen)	(Million of yen)	(Million of yen)	(Yen)
Previous forecasts (A)	360,000	19,000	19,100	6,000	36.44
Actual results (B)	349,372	20,781	23,089	8,790	52.67
Change (B-A)	(10,627)	1,781	3,989	2,790	-
Change (%)	(3.0)	9.4	20.9	46.5	-
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of the fiscal year ended March 2025)	355,735	24,142	22,671	16,949	99.92

2. Revised consolidated financial results forecasts for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	(Million of yen)	(Million of yen)	(Million of yen)	(Million of yen)	(Yen)
Previous forecasts (A)	753,500	52,500	52,100	31,000	191.76
Revised forecasts (B)	734,500	49,000	50,000	29,000	175.91
Change (B-A)	(19,000)	(3,500)	(2,100)	(2,000)	-
Change (%)	(2.5)	(6.7)	(4.0)	(6.5)	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	724,454	48,479	50,369	12,168	71.73

3. Reasons for the differences between the consolidated financial results forecasts and actual results for the second quarter (interim period) of the fiscal year ending March 2026 and the revision of the consolidated financial results forecasts for the fiscal year ending March 2026

For the second quarter (interim period) of the fiscal year ending March 2026, operating profit exceeded expectations due to strong performance in Asia in the International Housing Equipment Business and increased sales of electrostatic chucks in the new domain business reflecting the robust semiconductor market conditions. Ordinary profit and interim net income attributable to owners of parent exceeded expectations due to the increase in operating profit, foreign exchange gains due to the depreciation of the yen, gains on sales of investment securities, and other factors.

The consolidated financial results forecasts for the fiscal year ending March 2026 have been revised based on the results for the second quarter (interim period) and the future outlook for each segment.

For details, please refer to the "Financial Results Briefing Material for the Second Quarter of the Fiscal Year Ending March 2026" released today.

(Note) The forecasts in this document are based on the information currently available. Actual results may differ from the forecasts in this document due to various factors in the future.

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