



October 31, 2025

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(Code No.: 6770 TSE Prime Market)  
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Updated Consolidated Financial Results of 1st Half and Revision of Consolidated Financial Forecasts for the  
Fiscal Year Ending March 31, 2026

We hereby announce, as follows, the differences between the consolidated financial results forecasts and actual results for the six months ended September 30, 2025, which were released on July 31, 2025. In addition, based on recent trends in its financial results, we announce, as follows, revisions to the consolidated financial results forecasts for the fiscal year ending March 31, 2026. The interim dividend forecast for the fiscal year ending March 31, 2026 has not been revised.

1. Revisions to financial results

(1) Differences between consolidated financial results forecasts and actual results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(Unit: JPY Million)

	(A) Forecast (July. 31, 2025)	(B) Results (Oct. 31, 2025)	(B) - (A)	(B) / (A)	Ref. FY2024 (Apr. 1 - Sep. 30)
Net Sales	498,000	505,711	7,711	1.5%	490,311
Operating Income	12,100	21,222	9,122	75.4%	11,214
Ordinary Income	9,000	24,709	15,709	174.5%	8,193
Profit attributable to owners of parent	2,000	13,284	11,284	564.2%	1,014
Net Income per Share (Unit: Yen)	9.79	65.19	55.40	565.9%	4.93

(2) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Unit: JPY Million)

	(A) Forecast (July. 31, 2025)	(B) Forecast (Oct. 31, 2025)	(B) - (A)	(B) / (A)	Ref. FY2024 (Apr. 1 - Mar. 31)
Net Sales	950,000	975,000	25,000	2.6%	990,407
Operating Income	25,000	32,000	7,000	28.0%	34,106
Ordinary Income	22,500	36,000	13,500	60.0%	30,521
Profit attributable to owners of parent	5,500	17,000	11,500	209.1%	37,837
Net Income per Share(Unit:Yen)	26.81	83.42	56.61	211.2%	184.00

### (3) Reasons for differences

Information regarding consolidated earnings forecasts and other forward-looking statements

For the six months ended September 30, 2025, operating profit significantly increased compared to the consolidated earnings forecasts announced on July 31, 2025. This was mainly due to an increase in sales and the postponement of certain development expenses to the third quarter and beyond, following revisions to a customer's development schedule in the Mobility Segment. Furthermore, the securitization of real estate held by ALPS LOGISTICS CO., LTD., an equity-method affiliate of the company, resulted in an increase in share of profit of entities accounted for using equity method, which contributed to higher ordinary profit and profit attributable to owners of the parent.

Regarding the consolidated earnings forecasts for the third quarter and beyond, we have reflected changes in the expected foreign exchange rates. While net sales for each segment are expected to remain generally in line with the consolidated earnings forecasts announced on July 31, 2025, we have revised our consolidated earnings forecast announced on the same day due to the planned postponement of certain development expenses in the Mobility Segment to the second half of the fiscal year, as well as a review of income taxes.

The estimated exchange rates for the third quarter onward are 1 USD=¥145.00, 1 EUR=¥170.00 and 1 CNY=¥20.50.

The earnings forecast includes information that is based on currently available forward-looking statements. Actual performance may differ significantly from forecasts due to uncertainties such as fluctuations in exchange rates and changes in demand for each market.

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