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October 23, 2025

Company name: Remixpoint, inc.
Representative: Yoshihiko Takahashi
President, CEO and Representative Director
(Code number: 3825)
Contact: Sayumi Makado
General Manager, Corporate Planning Department
(Phone: +81-3-6303-0280)

Notice Concerning Issuance of Stock Acquisition Rights (Paid Stock Options)

Remixpoint, inc. (the “Company”) hereby announces that the Board of Directors of the Company resolved, at a meeting held today, to issue the 27th series of stock acquisition rights (the “Stock Acquisition Rights”) to external collaborators as stock options, pursuant to Articles 236, 238, and 240 of the Companies Act.

As the Stock Acquisition Rights will be issued to the recipients at fair value and do not constitute preferential treatment, the issuance will proceed without requiring shareholder approval.

I. Purpose and reason for offering stock acquisition rights

The purpose of issuing the Stock Acquisition Rights for consideration is to further enhance the motivation and morale of external collaborators who are experts in the crypto asset industry, to strengthen their ties with the Company, and to promote greater contribution toward the medium- to long-term enhancement of our Group’s corporate value.

Furthermore, as stated in “II. Terms and conditions for issuance of stock acquisition rights, 7. Details of the Stock Acquisition Rights, (4) Conditions for exercising stock acquisition rights,” the holders of these stock acquisition rights (“Stock Acquisition Right Holders”) may exercise these rights only if the closing price of the Company’s common shares reaches or exceeds 899 yen (“Exercise Threshold Price”) at least once during the exercise period. Conversely, if the closing price of the Company’s common shares falls below 200 yen (“Non-Exercisable Price”) during the exercise period, any unexercised Stock Acquisition Rights will become null and void.

The Exercise Threshold Price of 899 yen has been set as a near-term target share price, taking into account the corporate value and market capitalization that the Group aims to achieve. The Non-Exercisable Price of 200 yen reflects the minimum corporate value and market capitalization the Company should maintain as a listed company.

By incorporating these share price conditions into the exercise terms, the issuance of the Stock Acquisition Rights for consideration is to provide external collaborators with an incentive to contribute to an increase in the Company’s share price through the enhancement of our Group’s corporate value. Furthermore, we recognize that achieving the target share price through the continued contributions and cooperation of these external collaborators will enhance both our corporate and shareholder value, thereby benefiting our existing shareholders.

If all Stock Acquisition Rights are exercised, the resulting dilution would be up to approximately 0.03% of the total number of shares issued as of October 22, 2025, which currently stands at 149,039,800 shares. However, as stated above, we recognize that this issuance will contribute to the enhancement of our corporate and shareholder value, and we consider the resulting dilution to be reasonable.

II. Terms and conditions for issuance of stock acquisition rights

1. Name of Stock Acquisition Rights

Remixpoint, inc. 27th Series Stock Acquisition Rights (“Stock Acquisition Rights”)

2. Total number of Stock Acquisition Rights to be issued

500 units

* The above number represents the planned allocation. If the total number of rights to be allocated is reduced for any reason, such as no subscription applications being made, the actual number of Stock Acquisition Rights to be issued shall be based on the number ultimately allocated.

3. Issue price per Stock Acquisition Right

264 yen per Stock Acquisition Right

This amount was determined based on a valuation conducted by Akasaka International Accounting Co., Ltd. (4-1 Kioi-cho, Chiyoda-ku, Tokyo; Representative: Kenzo Yamamoto), an independent third-party valuation firm unaffiliated with the Company or the intended recipients. The valuation considered the Company's share price and other relevant data, and, by repeatedly generating standard normal random numbers based on the probability distribution of future performance, applied a Monte Carlo simulation—a commonly used option-pricing model—to calculate the valuation, taking into consideration the effect of the probability of satisfying the share price-based exercise conditions on the valuation. The simulation incorporated factors such as a share price of 310 yen, an exercise price of 310 yen, volatility of 80.4%, an exercise period from December 15, 2025, to December 14, 2028, a risk-free rate of 1.0%, a dividend yield of 0%, and the share price-based exercise conditions. The issue price was set equal to the valuation result.

Furthermore, Audit and Supervisory Board Member Tazo, representing opinions of all two attending Audit and Supervisory Board Members of the Company, expressed that the issue price does not constitute a preferential issuance to the intended recipients and is legally appropriate in light of the valuation conducted by the third-party firm.

4. Application deadline

Tuesday, November 4, 2025

5. Payment due date

Monday, November 10, 2025

6. Allocation date

Monday, November 10, 2025

7. Details of the Stock Acquisition Rights

(1) Class and number of shares underlying stock acquisition rights

The shares underlying each Stock Acquisition Right shall be common shares of the Company. Each Stock Acquisition Right shall entitle the holder to acquire 100 shares (the “Number of Shares Allotted”). In the event of a stock split or reverse stock split of the Company's common shares, the Number of Shares Allotted shall be adjusted using the following formula. Such adjustment shall apply only to Stock Acquisition Rights that have not been exercised at the time of the adjustment, and any fractional shares resulting from the adjustment shall be rounded down.

Number of shares allotted after adjustment	=	Number of shares allotted before adjustment	×	Stock split or reverse split ratio
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In addition, if the Company conducts a merger, company split, share exchange, share transfer or share delivery (collectively referred to as “Merger”), issues shares or disposes of treasury shares at a price below market value, or conducts a free share allocation, or if other circumstances warrant adjustment, the Company may adjust the Number of Shares Allotted within a reasonable range.

(2) Amount payable upon exercise of the Stock Acquisition Rights (Exercise Price)

The contribution upon exercise shall be in cash. The amount payable per Stock Acquisition Right shall be the product of the Exercise Price per share and the Number of Shares Allotted specified in (1) above.

The Exercise Price per share shall be 310 yen. In the event that the Company conducts a stock split or reverse stock split of its common shares, the Exercise Price shall be adjusted using the following formula, with any fraction less than one yen rounded up.

Exercise Price after adjustment	=	Exercise Price before adjustment	×	$\frac{1}{\text{Stock split or reverse split ratio}}$
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If the Company conducts a Merger, issues shares or disposes of treasury shares below market value, or conducts a free share allocation, or if other circumstances warrant adjustment, the Company may adjust the Exercise Price within a reasonable range.

(3) Exercise period of stock acquisition rights

The exercise period shall be from December 15, 2025, to December 14, 2028. If December 14, 2028, is not a banking business day, the period shall end on the preceding banking business day.

(4) Conditions for exercising stock acquisition rights

- (i) The Stock Acquisition Rights may only be exercised by holders who, at the time of exercise, maintain the status of external collaborator with the Company (“Eligibility for Exercise”). However, if such status is lost due to a reason deemed legitimate by the Company, this restriction shall not apply.
- (ii) Notwithstanding (i), if a Stock Acquisition Right Holder loses eligibility but the Company approves in writing the exercise of the Stock Acquisition Rights after considering relevant circumstances, the Holder may exercise those Stock Acquisition Rights that would have been exercisable had the eligibility not been lost.
- (iii) The Stock Acquisition Right Holders shall be prohibited from exercising any unexercised rights if any of the following conditions i. through iii. apply:
 - i. The Holder engages in competitive conduct against the Company or its affiliates (as defined in Article 8, paragraph 8 of the Regulation on Terminology, Forms, and Preparation Methods of Financial Statements), including but not limited to directly or indirectly establishing a competing entity, or assuming a position as an officer or employee thereof, regardless of title or form. This shall not apply if prior written approval is obtained from the Company.
 - ii. The Holder is sentenced to imprisonment or detention or a more severe penalty.
 - iii. The Holder commits any act that damages the social credibility of the Company or its affiliates, or any other act deemed to be a breach of trust against the Company or its affiliates.
- (iv) The Stock Acquisition Rights may only be exercised if the closing price of the Company’s common shares reaches 899 yen or higher at least once during the exercise period.
- (v) If the closing price of the Company’s common shares falls below 200 yen during the exercise period, all remaining Stock Acquisition Rights shall become void from that date onward.

(5) Increase in capital and capital reserve when shares are issued upon exercise of the Stock Acquisition Rights

- (i) The increase in capital when shares are issued upon exercise of the Stock Acquisition Rights shall be one-half of the maximum increase amount calculated under Article 17, paragraph 1 of the Regulations for Corporate Accounting. Any fraction less than one yen shall be rounded up.
- (ii) The increase in capital reserve when shares are issued upon exercise of the Stock Acquisition Rights shall be the difference between the maximum increase amount and the capital increase specified in (i).

(6) Transfer restrictions

Any transfer of the Stock Acquisition Rights shall require approval by resolution of the Company’s Board of Directors.

- (7) Reasons and Conditions for Acquisition of Stock Acquisition Rights
- (i) In the event that a merger agreement under which the Company becomes the dissolved entity, an absorption-type company split agreement under which the Company becomes the splitting entity, a plan for incorporation-type company split, a share exchange agreement under which the Company becomes a wholly owned subsidiary, or a share transfer plan under which the Company becomes a wholly owned subsidiary is approved at the Company's general meeting of shareholders (or by resolution of the Board of Directors if shareholder approval is not required), or in the event that a share delivery plan prescribed by the parent company in a share delivery transaction under which the Company becomes a subsidiary is approved at the parent company's general meeting of shareholders (or by resolution of its Board of Directors if shareholder approval is not required), the Company may acquire the Stock Acquisition Rights without compensation on the date separately determined by its Board of Directors.
 - (ii) If a Stock Acquisition Right Holder becomes unable to exercise all or part of the Stock Acquisition Rights pursuant to the provisions of item (4) above, the Company may acquire such rights without compensation on the date separately determined by its Board of Directors.
 - (iii) If a Stock Acquisition Right Holder waives all or part of the Stock Acquisition Rights, the Company may acquire such rights without compensation on a per-right basis on the date separately determined by its Board of Directors.
 - (iv) If the acquisition of all class shares with acquisition clause pursuant to Article 171, paragraph 1 of the Companies Act is approved at the Company's general meeting of shareholders, the Company may acquire the Stock Acquisition Rights without compensation on the date separately determined by its Board of Directors.
- (8) Treatment of stock acquisition rights in Organizational Restructuring
- In the event that the Company undergoes a merger (limited to cases where the Company is the dissolving entity), an absorption-type company split or incorporation-type company split (limited to cases where the Company is the splitting entity), a share exchange or a share transfer (limited to cases where the Company becomes a wholly owned subsidiary) (collectively referred to as "Organizational Restructuring"), the Company shall, on the effective date of such Organizational Restructuring (meaning the date on which each respective restructuring becomes effective), grant stock acquisition rights of the reorganized company (the "Reorganized Company," as defined in Article 236, paragraph 1, item (viii), (a) through (e) of the Companies Act) to holders of the remaining Stock Acquisition Rights ("Remaining Stock Acquisition Rights") under the following conditions. Such grant shall be subject to the inclusion of provisions for the issuance of stock acquisition rights of the Reorganized Company in the relevant merger agreement, absorption-type or incorporation-type company split agreement or plan for incorporation-type company split, share exchange agreement, or share transfer plan.
- (i) Number of stock acquisition rights of Reorganized Company to be granted
The same number as the Remaining Stock Acquisition Rights held by each Stock Acquisition Right Holder shall be granted.
 - (ii) Type of shares of Reorganized Company subject to stock acquisition rights
Common shares of the Reorganized Company
 - (iii) Number of shares of Reorganized Company subject to stock acquisition rights
To be determined in accordance with item (1) above, taking into account the terms of the Organizational Restructuring.
 - (iv) Amount of assets to be contributed upon exercise of stock acquisition rights
To be determined in accordance with item (2) above, taking into account the terms of the Organizational Restructuring.
 - (v) Exercise period
From the later of the commencement date specified in item (3) above or the effective date of the Organizational Restructuring, until the expiration date specified in item (3).
 - (vi) Conditions for exercising stock acquisition rights
To be determined in accordance with item (4) above.
 - (vii) Matters concerning the increase in capital and capital reserve when shares are issued upon exercise of stock acquisition rights
To be determined in accordance with item (6) above.
 - (viii) Transfer restrictions
Any transfer of stock acquisition rights shall require approval by the Reorganized Company.
 - (ix) Acquisition clauses

- To be determined in accordance with item (8) above.
- (x) Treatment of stock acquisition rights in Organizational Restructuring
To be determined in accordance with item (9) above.
- (xi) Handling of fractions less than one share arising from the exercise of stock acquisition rights
Any fractional shares less than one resulting from the exercise of stock acquisition rights shall be rounded down.
- (9) Handling of fractional shares in the number of shares to be issued
Any fractional shares in the number of shares to be issued resulting from the exercise of the Stock Acquisition Rights shall be rounded down.
- (10) Matters concerning issuance of Stock Acquisition Right certificates
The Company shall not issue certificates for the Stock Acquisition Rights.

III. Reason for selecting planned allottee and related matters

1. Overview of the planned allottee

The planned allottee	External collaborator (1 individual)	
Name	—	
Address	—	
Occupation	Corporate executive	
Relationship with the Company	Equity relationship	None
	Personnel relationship	Serves as an external collaborator to the Company
	Financial relationship	None
	Business relationship	A consulting agreement has been executed regarding business strategy development

Note: The individual's name and other personal details have been omitted to avoid any disruption to their professional activities.

The Company has commissioned TMR Co., Ltd. (1-19-1 Kanda Nishiki-cho, Chiyoda-ku, Tokyo; President, Shinji Takahashi), an independent research firm, to investigate to verify the planned allottee is not an anti-social force and has no relationship with any anti-social forces. Based on the investigation report received, the Company has confirmed that there are no such affiliations. Accordingly, the Company has determined that the planned allottee is not an anti-social force and has no relationship with any anti-social forces. A written confirmation stating that the allottee has no relationship with anti-social forces has been submitted to the Tokyo Stock Exchange.

2. Reason for selecting the planned allottee

The purpose of issuing the Stock Acquisition Rights is to provide external collaborators with incentives linked to the Company's share price performance, thereby supporting the medium- to long-term enhancement of the Group's corporate value.

The planned allottee is not only well-versed in the crypto asset industry but also possesses strong financial consulting capabilities as a certified public accountant. The Company recognizes the individual's high potential to contribute to the enhancement of the Group's corporate value. To further strengthen their motivation and morale over the medium to long term, the individual has been selected as the planned allottee.

3. Holding policy of the planned allottee

The Company has not entered into any written agreement with the planned allottee regarding continued ownership of the common shares to be delivered upon exercise of the Stock Acquisition Rights. However, any transfer of the Stock Acquisition Rights shall require approval by resolution of the Company's Board of Directors.

4. Confirmation regarding the planned allottee's financial resources

The Company has verbally confirmed with the planned allottee that there are no issues regarding the payment for the issuance of the Stock Acquisition Rights or the funds required for their exercise.