



November 4, 2025

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 (Securities code: 3431, Prime Market,
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Notice on Revision to Consolidated Financial Result Forecasts

MIYAJI ENGINEERING GROUP, INC. (the “Company”) hereby announces that, following our recent performance trends, we have revised our consolidated financial result forecasts for the six months ended September 30, 2025 announced on May 14, 2025, as follows.

1. Revision to Consolidated Financial Result Forecasts for the Six Months Ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	29,000	2,200	2,300	1,300	49.02
Revised forecast (B)	28,300	2,840	2,990	1,800	67.88
Increase/decrease (B-A)	(700)	640	690	500	-
Change (%)	(2.4)%	29.1%	30.0%	38.5%	-
(Reference) Results for the same period of the previous fiscal year (For the six months ended September 30, 2024)	36,100	4,474	4,626	2,252	83.47

Note: Since the Company has conducted a two-for-one share split of its common shares, effective October 1, 2024, the amount of basic earnings per share for the same period of the previous fiscal year (for the six months ended September 30, 2024) has been calculated based on the number of shares after the share split.

2. Reason for Revision

As existing construction projects generally progressed smoothly, net sales for the six months ended September 30, 2025 are expected to be almost in line with the previous forecast. Regarding profits, as design changes for construction work completed during the current fiscal year exceeded expectations at the beginning of the fiscal year, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previously announced forecast.

The full-year financial result forecast is currently under review and will be announced when the financial results for the six months ended September 30, 2025 are announced, scheduled for November 11, 2025.