



November 4, 2025

Company Name: **INTELLEX Co., Ltd.**
Representative: President & Representative Director
Seiji Toshinari
(Securities Code: 8940, Tokyo Stock Exchange Standard Market)
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Notice Concerning Approval of New Listing of INTELLEX HOLDINGS Co.,Ltd.

INTELLEX, Co., Ltd. (hereinafter “the Company”) hereby announces that INTELLEX HOLDINGS Co.,Ltd. (“the Holding Company”), which will be established on December 1, 2025 by means of a sole-share transfer (“Sole-Share Transfer”) by the Company, has today been approved for a new listing (technical listing) on the Tokyo Stock Exchange (“TSE”) Standard Market, as detailed below.

Please note that in conjunction with the establishment of the Holding Company, the Company’s shares are scheduled to be delisted on November 27, 2025.

For details regarding the establishment of the Holding Company, please refer to the “Notice Concerning Transition to Holding Company Structure through Sole-Share Transfer” (Japanese only) dated June 27, 2025.

1. Overview of Listing Approval

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|-------------------------|--------------------------------------|
| (1) Listed Company Name | INTELLEX HOLDINGS Co.,Ltd. |
| (2) Stock Exchange | Tokyo Stock Exchange Standard Market |
| (3) Listing Date | December 1, 2025 (Scheduled) |
| (4) Securities Code | 463A |
| (5) Trading Unit | 100 Shares |

2. Future Schedule

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| November 27, 2025 (Thursday): | Delisting date of the Company's shares |
| December 1, 2025 (Monday): | Registration date of the Holding Company’s establishment |
| December 1, 2025 (Monday): | New listing date of the Holding Company’s shares |