



CMK CORPORATION
(Stock code : 6958)

1H FY2025 Financial Results (for reference)

Nov 5, 2025
CMK CORPORATION

1. Consolidated financial Results



(Millions of yen)	1H FY2024 Results	1H FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Net sales	46,276	47,212	+936	+2%	96,000
Operating income	1,766	448	-1,318	-75%	3,100
Operating margin	3.8%	0.9%	-2.9%	-	3.2%
Ordinary income	3,762	1,092	-2,670	-71%	4,100
Profit attributable to owners of parent	2,595	1,492	-1,103	-43%	3,400
Exchange rate (USD/JPY)	154.08	147.48	-6.6	-4%	145.00

2. Sales by product



(Millions of yen)		1H FY2024 Results	1H FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Car Electronics		39,865	40,746	+881	+2%	84,444
Breakdown	Powertrain	15,184	15,599	+415	+3%	32,809
	Driving control and Safety	11,726	12,876	+1,150	+10%	27,523
	Body Electronics/Climate Control	11,651	11,129	-522	-4%	20,069
	Information and Communication	1,302	1,141	-161	-12%	4,041
	Mobile communications	558	414	-143	-26%	669
Others		5,852	6,051	+199	+3%	10,885
Total		46,276	47,212	+936	+2%	96,000

※AV equipment, Digital still camera, Amusement include "Others"

3 . Sales by type of PCBs



(Millions of yen)	1H FY2024 Results	1H FY2025 Results	YoY Change	YoY %	FY2025 Forecast
HDI PCBs	14,078	15,069	+990	+7%	31,553
Multilayered PCBs	24,909	25,353	+443	+2%	51,055
Double-sided PCBs	4,930	4,857	-73	-1%	9,475
Others	2,356	1,933	-423	-18%	3,916
Total	46,276	47,212	+936	+2%	96,000

4 . Financial results by region



(Millions of yen)		1H FY2024 Results	1H FY2025 Results	YoY Change	YoY %	FY2025 Forecast
Japan	Sales	27,278	28,859	+1,581	+6%	59,200
	Operating income	1,040	732	-308	-29%	2,720
China	Sales	9,237	8,276	-961	-10%	16,000
	Operating income	862	1,156	+295	+34%	2,740
Southeast Asia	Sales	7,375	8,154	+779	+10%	16,100
	Operating income	376	-747	-1,123	-298%	-920
Europe & North America	Sales	2,384	1,921	-463	-19%	4,700
	Operating income	173	124	-49	-28%	250
Adjustment	Sales	-	-	-	-	-
	Operating income	▲685	▲817	▲132	-	▲1,690
Consolidated	Sales	46,276	47,212	+936	+2%	96,000
	Operating income	1,766	448	-1,318	-75%	3,100

※In order to make accurate judgment from this fiscal year, Our company group indicate business results reflecting inter-segment eliminations.

5 . Capital investment



(Millions of yen)	1H FY2024 Results	1H FY2025 Results	YoY Change	FY2025 Forecast
Japan	773	1,139	+365	3,500
Overseas	10,415	3,843	-6,572	4,000
Consolidated	11,189	4,982	-6,207	7,500
Depreciation cost	2,878	2,990	+112	6,474

Future-related information and descriptions in this material are just forward-looking statements and not guarantees for future achievements
(Amounts are rounded, and % is rounded to one decimal place.)

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