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Company name : J-OIL MILLS, INC
Listing : Tokyo Stock Exchange
Securities code : 2613
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Notice regarding the revision to the Financial Results Forecast for the Fiscal Year Ending March 31, 2026

J-OIL MILLS, INC. (Yuichiro Haruyama, President and CEO; headquartered in Chuo-ku, Tokyo; hereinafter "the Company") hereby announces that it has revised its consolidated financial results forecast for the fiscal year ending March 31, 2026(April 1, 2025 – March 31, 2026), in consideration of recent business performance trends. This revision was approved at the meeting of the Board of Directors held today.

1. Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 240,000	Million yen 9,000	Million yen 10,000	Million yen 7,000	Yen 211.62
Revised forecasts (B)	226,000	5,000	6,100	4,100	123.84
Change (B – A)	△14,000	△4,000	△3,900	△2,900	
Percentage change	△5.8%	△44.4%	△39.0%	△41.4%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	230,783	8,572	10,031	6,996	211.52

2. Reasons for revision

For the second quarter of the fiscal year ending March 31, 2026, the Company recorded decreases in both revenue and profit, primarily due to higher fat and oil costs driven by multiple external factors. These included persistently high energy prices, ongoing inflationary pressures, a continued increase in oil value fueled by growing demand for biofuels in the United States, and a sustained decline in meal value. In response to this challenging business environment, the Company has been actively pursuing initiatives to improve profitability, such as establishing appropriate sales pricing and enhancing productivity, with the aim of achieving an early recovery in performance. However, delays in reflecting the increased fat and oil costs in sales prices have made it difficult to fully offset these cost increases within the current fiscal year. Accordingly, the Company has revised its consolidated financial results forecast for the full fiscal year ending March 31, 2026.

While the Company is currently facing a challenging business environment, it maintains a positive outlook for a recovery in earnings. Based on the outlook and its policy of stable dividend payments, the Company has kept its annual dividend forecast unchanged at ¥70 per share, as previously announced.

Notes: The performance forecast above is based on certain assumptions and projections. Various factors and risks could cause actual results to differ materially from the above forecast.