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Notice Concerning Revisions to Consolidated Financial Results Forecasts **for the Fiscal Year Ending March 31, 2026**

In light of the recent business performance trends, we have revised the consolidated financial results forecasts for the fiscal year ending March 31, 2026 announced on August 5, 2025 as follows.

1. Revisions to consolidated financial forecasts for the fiscal year ending March 2026

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net earnings per share
Previously announced forecasts (A)	Millions of yen 1,280,000	Millions of yen 43,530	Millions of yen 43,830	Millions of yen 30,100	Yen 335.73
Revised forecasts (B)	1,337,000	45,000	45,300	30,800	346.04
Change (B-A)	57,000	1,470	1,470	700	-
Change (%)	4.5	3.4	3.4	2.3	-
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	1,136,817	34,899	35,454	24,751	271.37

2. Reason for revision

Regarding the consolidated financial results for the interim period of the fiscal year ending March 2026, in the IT infrastructure distribution business, demand for PC replacements from corporate customers increased due to the end of support for Windows 10, while in the education sector, deliveries under the second phase of the GIGA School program accelerated through joint procurement. As a result, the Group recorded increased in both net sales and profit (Operating profit, Ordinary profit, Profit attributable to owners of parent).

In the second half of the fiscal year, IT demand from corporate customers is expected to remain strong, and replacement demand for GIGA School devices is also projected to continue. Accordingly, full-year consolidated forecasts for net sales and profit (Operating profit, Ordinary profit, Profit attributable to owners of parent) have been revised.

※ The above forecasts are based on information available as of the date of publication of this document. Actual results may differ from the forecasts due to various factors in the future.