



November 6, 2025

To all concerned parties

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## Notice of Revisions to Earning Forecasts

ROHM Co., Ltd. (the “Company”) has revised the forecast data for the year ending March 31, 2026 as indicated below to better reflect recent trends in its business results.

### 1. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

|                                                                                 | Net sales         | Operating profit  | Ordinary profit   | Profit attributable to owners of parent | Net income per share |
|---------------------------------------------------------------------------------|-------------------|-------------------|-------------------|-----------------------------------------|----------------------|
|                                                                                 | (Millions of yen) | (Millions of yen) | (Millions of yen) | (Millions of yen)                       | Yen                  |
| Previously announced forecast (A)                                               | 440,000           | 4,000             | 11,000            | 7,000                                   | 18.14                |
| Revised forecast (B)                                                            | 460,000           | 5,000             | 11,000            | 9,000                                   | 23.31                |
| Change (B-A)                                                                    | 20,000            | 1,000             | 0                 | 2,000                                   | -                    |
| Percent change (%)                                                              | 4.5               | 25.0              | 0                 | 28.6                                    | -                    |
| (Reference)<br>Results for the previous fiscal year (year ended March 31, 2025) | 448,466           | -40,061           | -29,698           | -50,065                                 | -129.78              |

### 2. Reasons for the revisions

The global economy is gradually improving, but tariffs imposed by the United States and other growing geopolitical risks are driving concerns about slowing economic growth and rising prices. The electronics industry will likely continue to benefit from the promotion of energy savings to combat climate change and help realize decarbonization as well as firm capital investment for factory automation and digitalization around the world over the long term.

In the near term, within the automotive market, SiC devices are expected to drive growth of products for xEVs, but products for infotainment-related and others continue to be in an adjustment phase. In the industrial equipment market, inventory buildup in the supply chain has mostly been cleared, but sales for factory automation applications are expected to remain weak. In the consumer product market, in addition to a decrease in sales of amusement-related products due to seasonal factors, sales in the home electric appliances sector, which were strong in the first half of the fiscal year, are expected to slow in the second half. In the computer and storage market, personal computers, servers, and peripheral devices are showing signs of recovery, but products for payment terminal devices and business equipment are expected to enter an adjustment phase. Overall, sales are projected to be sluggish from the third quarter onward. However, due to strong sales in the first half of the fiscal year, full-year sales are projected to exceed initial expectations.

At the same time, the price of gold, which is used by the ROHM Group as a raw material, has reached a record high. The Group is advancing such measures as switching materials from gold to copper and passing on costs to customers, but negative impact on profit is expected.

Under these circumstances, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2026, as shown above.

The assumed exchange rate for the second half of the year ending March 31, 2026 is 1.00 USD = 140 JPY.

<Notabilia on forecast data>

Statements regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, and actual business results may differ considerably due to various factors.

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.