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Notice regarding the revision of consolidated earnings forecast for the second quarter (interim period) of FY2026.

Based on recent business trends, we have revised the Q2 (interim period) consolidated earnings forecast for the fiscal year ending March 2026, which was announced on May 15, 2025, as follows.

1. Revision of the consolidated earnings forecast for Q2 (H1) of the fiscal year ending March 2026 (April 1, 2025 – September 30, 2025)

	sales revenue	Operating profit	operating income	Interim net income attributable to parent company shareholders	Interim net income per share
Previous forecast (A)	24,500	2,115	1,114	825	21.78
This time announced forecast (B)	25,193	2,861	2,060	1,413	37.26
Amount of increase or decrease (B-A)	693	746	946	588	
Growth rate (%)	2.8%	35.3%	85.0%	71.3%	
(For reference) Previous term Q2 actual results (FY2025 Q2)	18,042	1,552	59	28	0.74

2. Reason for revision

Regarding the consolidated performance for Q2 (H1), sales revenue is expected to increase due to the faster-than-expected progress in water treatment systems projects in Japan and the US, while progress in similar projects in China and other regions has been delayed. In terms of profit, cost reductions in major water treatment systems projects in various locations have

led to operating profit and other levels of profit exceeding the beginning of period forecasts. As for the full-year consolidated earnings forecast, there is a possibility of fluctuations in the timing and progress of some water treatment system orders, and careful assessment of these situations is necessary. Therefore, at present, the plan for the FY ending March 2026, announced on May 15, 2025, will remain unchanged. If it is deemed necessary to revise the earnings forecast according to future circumstances, we will announce it promptly.

(Note) The above forecasts are based on information available in the current business environment, and actual results may differ from the forecasts due to various future factors.