

**Financial Results for the Second Quarter
of the Fiscal Year Ending March 31, 2026 (Reference Material)**

November 6, 2025
OKUMA Corporation
(Code 6103)

Unit: Millions of yen, rounded down to the nearest million

1. Consolidated Financial Results (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net sales	123,394	172,809	227,636	227,994	206,822	220,000	95,247	105,217
Operating profit	4,820	14,462	24,804	25,364	14,651	14,000	5,626	6,058
Ordinary profit	5,459	15,577	26,446	25,557	15,528	14,500	5,421	6,213
Profit attributable to owners of parent	2,088	11,579	19,195	19,381	9,590	10,000	3,580	4,553
Operating profit ratio	3.9%	8.4%	10.9%	11.1%	7.1%	6.4%	5.9%	5.8%

2. Exchange Rates (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
U.S. dollar	106.1yen	112.4yen	135.5yen	144.6yen	152.6yen	145.5yen	152.6yen	146.0yen
Euro	123.7yen	130.6yen	141.0yen	156.8yen	163.8yen	170.5yen	166.0yen	168.1yen

3. Net Orders and Order Backlog (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net orders	124,259	215,282	247,469	204,019	215,627	227,000	99,258	111,764
Order backlog	49,316	91,789	111,621	87,646	96,452	103,452	91,658	102,999

4. Orders by Region (Destination) (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Japan	45,739	76,065	81,918	60,813	67,427	62,500	31,151	31,088
Americas	32,963	57,527	75,596	61,054	62,737	68,000	30,502	30,473
Europe	19,077	38,802	37,219	39,151	32,561	35,500	14,559	16,125
Asia/Pacific	26,480	42,887	52,734	43,000	52,901	61,000	23,044	34,076
Total	124,259	215,282	247,469	204,019	215,627	227,000	99,258	111,764

5. Capital Expenditures, Depreciation, R&D Expenses (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Capital expenditures	3,047	5,677	6,396	7,587	7,287	25,800	3,453	12,126
Depreciation	6,581	7,018	7,963	9,634	9,209	9,300	4,855	4,328
R&D expenses	4,713	4,634	4,835	4,199	4,409	4,400	2,026	2,052

6. Consolidated Cash Flow (Actual)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2024 1HF Actual	FY2025 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Operating cash flow	18,962	16,160	16,061	5,251	17,802	—	18,504	8,319
Investing cash flow	△ 5,872	△ 8,709	△ 6,528	△ 12,579	△ 15,257	—	△ 9,286	△ 14,632
Financing cash flow	△ 4,072	△ 3,043	△ 7,616	△ 10,727	△ 3,498	—	126	△ 3,533
Cash flow balance	54,078	60,954	64,696	49,242	48,276	—	58,155	38,631