

November 6, 2025

Company Name: Okuma Corporation  
Code: 6103; Tokyo Stock Exchange Prime Market ·

Nagoya Stock Exchange Premier Market

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**Notice Regarding Difference between Consolidated Financial Forecast and Actual  
Results for the First Half of the Fiscal Year Ending March 31, 2026 and  
Revision of Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026**

Okuma Corporation (the “Company”) hereby announces that the following difference between the consolidated financial forecast for the first half of the fiscal year ending March 31, 2026, which were announced on May 9, 2025, and the actual consolidated financial results announced today.

Furthermore, the Company announces the following revision of consolidated financial forecast for the fiscal year ending March 31, 2026.

1. Difference between consolidated financial forecast and actual results for the first half of the fiscal year ending March 31, 2026

(From April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share of common stock
Previous forecast (A)	Million yen 113,000	Million yen 9,500	Million yen 9,500	Million yen 6,000	yen 99.17
Actual results (B)	105,217	6,058	6,213	4,553	75.26
Increase/decrease (B-A)	(7,782)	(3,441)	(3,286)	(1,446)	
Increase/decrease ratio (%)	(6.9)	(36.2)	(34.6)	(24.1)	
(Reference) Actual results for the first half of the previous fiscal year (ending March 31, 2025)	95,247	5,626	5,421	3,580	59.13

2. Revision of consolidated financial forecast for the fiscal year ending March 31, 2026  
 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share of common stock
Previous forecast (A)	Million yen 230,000	Million yen 22,000	Million yen 22,500	Million yen 15,500	yen 247.93
Revised forecast (B)	220,000	14,000	14,500	10,000	165.25
Increase/decrease (B-A)	(10,000)	(8,000)	(8,000)	(5,000)	
Increase/decrease ratio (%)	(4.3)	(36.4)	(35.6)	(33.3)	
(Reference) Actual results for the previous fiscal year (ending March 31, 2025)	206,822	14,651	15,528	9,590	158.46

3. Reason for difference and revision

For the first half of this fiscal year, net orders fell below the previous forecast against the backdrop of uncertainties in the U.S. tariff policies. As well as net orders, net sales fell short of the previous forecast, due to the concentration of contracted delivery dates for ordered machines in the latter half of the fiscal year. In terms of profitability, despite efforts to reducing costs through measures such as improving production efficiency and expanding in-house manufacturing, and securing profits by increase in selling prices, sluggish demand for machine tools prevented the Company to achieve a full-scale recovery in factory capacity utilization. Consequently, operating profit, ordinary profit, and profit attributable to owners of parent fell below the previous forecast, respectively.

As a result of reviewing financial forecast for this fiscal year based on the orders and sales in the first half, business performance, future outlook, and the forecast for orders and expenses, the Company have revised forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent to be lower than the previous forecasts, respectively.

※ The financial forecast shown above is based on information available at the time of this announcement and the actual results may vary due to various factors in the future.