



November 6, 2025

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Notice Regarding Revisions to Financial Results Forecasts

EBARA JITSUGYO CO., LTD. hereby announces that it has revised the financial results forecasts as set forth on February 10, 2025, in consideration of recent result trends as follows.

- Revisions to the consolidated financial results forecasts for the year ending December 31, 2025
(January 1, 2025 – December 31, 2025)

(Million yen unless otherwise noted)

| | Net Sales | Operating Profit | Ordinary Profit | Profit attributable to owners of parents | Basic earnings per share |
|--|-----------|------------------|-----------------|--|--------------------------|
| Previous forecast (A) | 40,000 | 4,500 | 4,650 | 3,300 | 276.10 yen |
| Revised forecast (B) | 40,000 | 5,100 | 5,250 | 3,650 | 305.38 yen |
| Change (B - A) | - | +600 | +600 | +350 | - |
| Change (%) | - | +13.3 | +12.9 | +10.6 | - |
| (Reference) Actual results for the previous year (year ended December 31, 2024) | 37,503 | 4,251 | 4,443 | 3,157 | 264.22 yen |

2. Reason for revision

In Manufacture and Trading businesses, net sales are expected to be lower than the previous forecast. However, in Engineering business, net sales and gross profit margin are expected to increase against the back of a favorable market environment, including increased demand for the renewal and development of water infrastructure facilities and for disaster prevention and mitigation. As a result, operating profit and all other profit levels are expected to exceed the previous forecast.

(Note)

The financial forecast and other forward-looking statements are based on information available to management at the present time and on certain assumptions judged by management to be reasonable. Due to various factors, actual performance and financial results for future periods may differ materially from the forecast.