

November 7, 2025

Company name: U-NEXT HOLDINGS Co., Ltd.
Representative: Yasuhide Uno, President, Representative
Director & CEO
(Securities code: 9418)
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Notice on Issuance of Domestic Unsecured Straight Bonds

U-NEXT HOLDINGS Co., Ltd. hereby announces that it has resolved to issue the Second Series of Unsecured Straight Bonds in Japan today. This bond issuance aims to establish a financial foundation through securing the necessary funds for achieving our Medium-Term Management Plan “Road to 2030,” announced on October 14, 2025. The outline of this bond is below.

1. Name of bonds	U-NEXT HOLDINGS Co., Ltd. Second Series of Unsecured Straight Bonds (with an inter-bond pari passu clause)
2. Total amount of bonds	20 billion yen
3. Denomination of bonds	100 million yen
4. Coupon rate	1.892 % per annum
5. Issue price	100 yen per face value of 100 yen
6. Redemption price	100 yen per face value of 100 yen
7. Closing date	November 13, 2025
8. Maturity date	November 13, 2030
9. Coupon dates	May 13 and November 13 of each year
10. Use of proceeds	The proceeds will fund capital expenditure, investment and working capital provided through our subsidiaries.
11. Method of offering	Public offering
12. Collateral	The bonds will not be secured or guaranteed.
13. Financial covenant	The bonds will have a negative pledge clause.
14. Lead underwriter	Daiwa Securities Co. Ltd.
15. Fiscal, issuing, and paying agent	Mizuho Bank, Ltd.
16. Book-entry transfer agent	Japan Securities Depository Center, Incorporated
17. Rating	A- (Rating and Investment Information, Inc.)

For inquiries about this press release, please contact us from here:

U-NEXT HOLDINGS Co., Ltd. IR Inquiry Form

<https://unext-hd.co.jp/contact/ir/>