

FY2025 Q2 Financial Results

for the Fiscal Year Ending March 2026

Asteria Corporation
(TSE Prime Market: 3853)

November 7, 2025

Asteria Corporation

a global-minded, enterprise

Software Manufacturer

no contract development

➔ **high gross profit margin**

Asteria Corporation

(As of September 30, 2025)

Enterprise software manufacturer

- ◆Founded September 1998
- ◆Focus
 - ✓ No Code Software
 - ✓ AI/IoT Software
 - ✓ Robot Dev Support Software

- ◆Stock Listed TSE Prime (**3853**)
- ◆Capital JPY 2,275.34 million
- ◆Employees 140 (Consolidated)
- ◆Domestic Branches Tokyo, Osaka, Nagoya, Kumamoto, Karuizawa
- ◆Overseas Branches USA, China, Singapore

Leading **no-code, blockchain and wellbeing** in the software industry



Launched in 2022 with Cybozu and others

No Code Promotion Association



Blockchain Collaborative Consortium



Japan's largest blockchain association

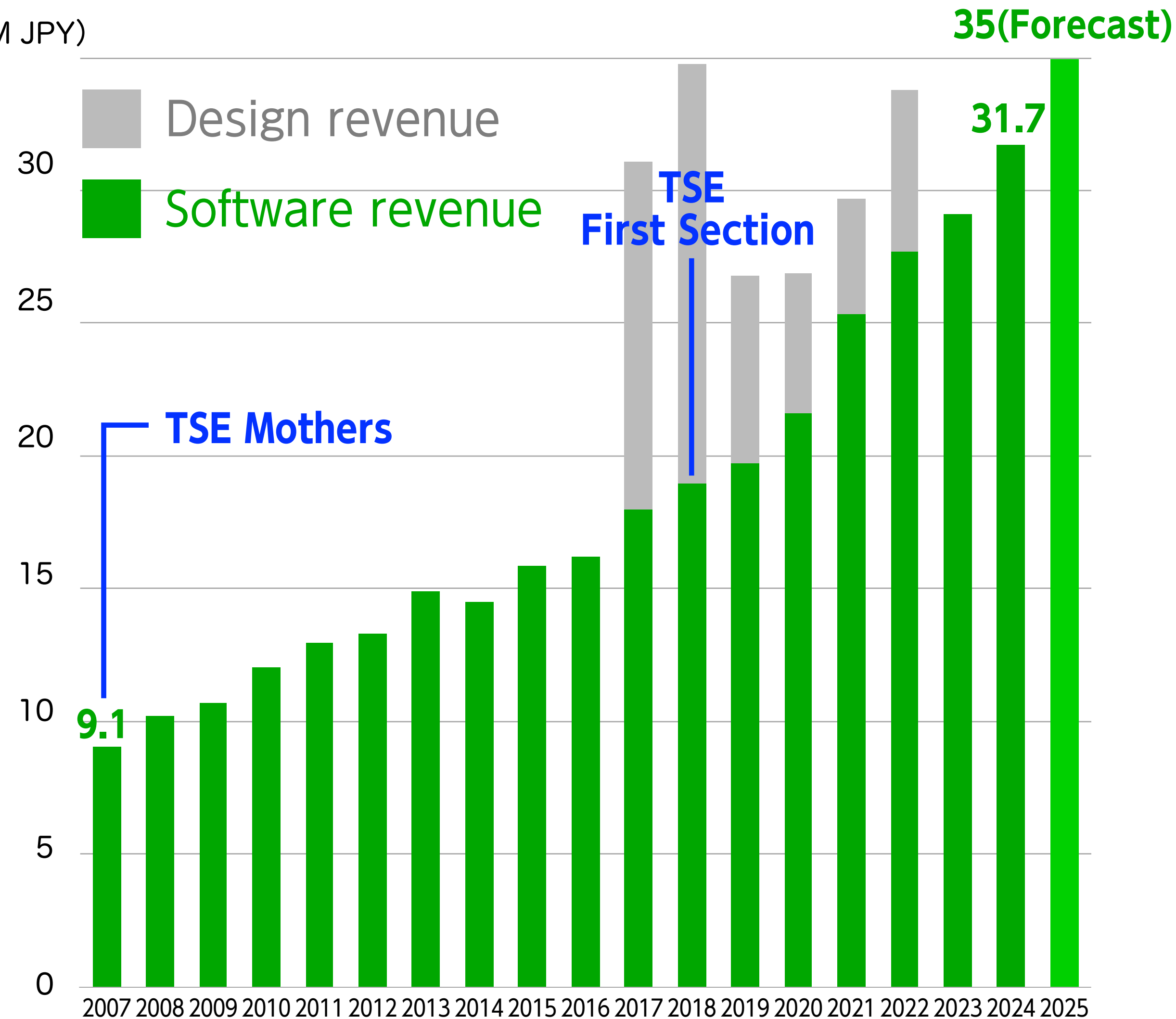


CWO (Chief Wellbeing Officer) appointed



Changes Since 2007 Listing

(100 M JPY)



Software revenue surpassed

3B yen

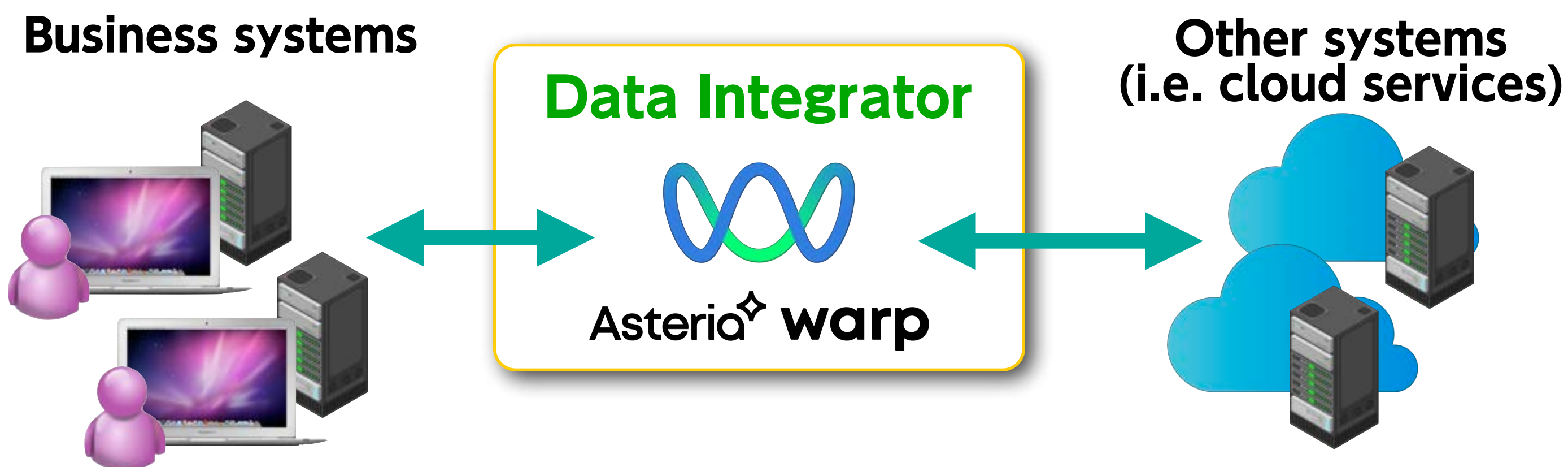
◆ **Business structure reform complete**

- ✓ 2022: Sold design business
- ✓ 2023: Sold US-listed stocks

Flagship Product: ASTERIA Warp

◆ The data integration standard

◆ #1 market share for 19 years



The **no-code** data integrator
used by **over 10,000 companies**



Source: Techno Systems Research Co.
"Overview of software marketing in 2025 — the EAI/ESB market edition"

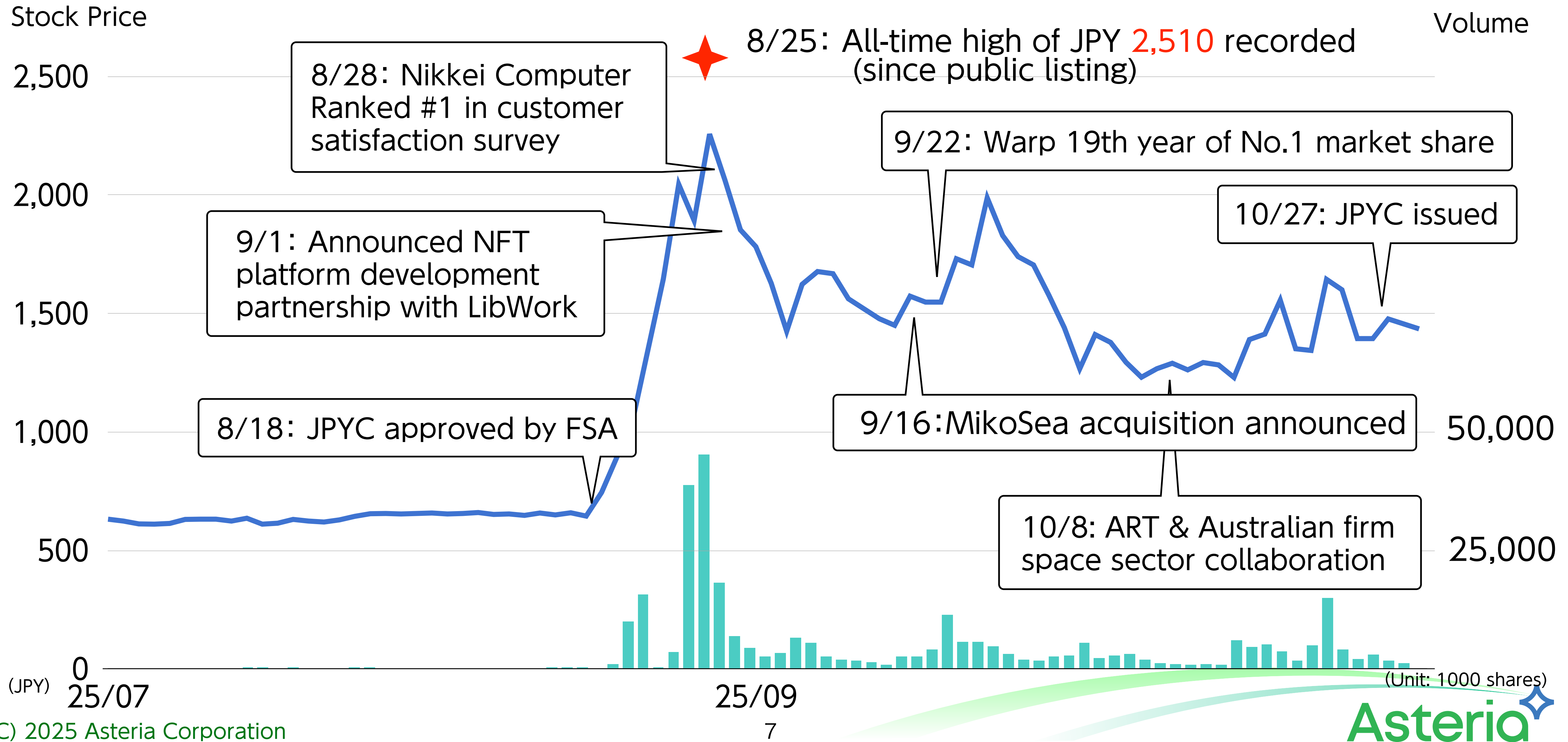


Q2 Financial Summary

for the Fiscal Year Ending March 2026

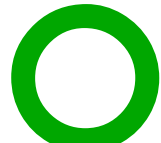
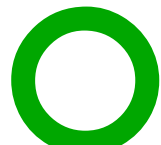
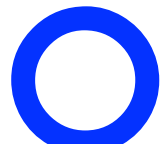
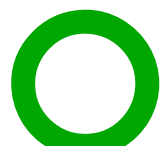
based on International Financial Reporting Standards (IFRS)

Recent Stock Price Trends (July-November)



Improvement Period Completed & Prime Listing Standards Met

◆ TSE evaluation (7/1-9/30): All criteria satisfied

| | Asteria | Listing Criteria |
|--|---|------------------|
| No. of shareholders※1 |  14,938 | 800～ |
| No. of tradable shares (units) |  122,140 | 20,000～ |
| Tradable share market capitalization※2 |  JPY 13.59B | JPY 10.0B～ |
| Tradable share ratio |  69.8% | 35%～ |

※1: No. of shareholders = number of voting shareholders

※2: Average market capitalization for the 3 month assessment period

<Compliance Plan>

Disclosed June 30, 2023

- ◆ **Business structure reform**
 - ✓ Reassess business & profit structure
 - ✓ Focus on software business
- ◆ **Improve profit structure & growth**
 - ✓ Operating profit in the black
 - ✓ Significant ROE improvement
- ◆ **Medium term management policy**
 - ✓ Set mid-range goals
- ◆ **Improve market dialogue & shareholder returns**
 - ✓ Treasury share acquisition
 - ✓ Added shareholder benefits
 - ✓ Strengthen IR function & initiatives

MikoSea Acquisition Announced

- ◆ Acquired MikoSea, developer of no-code app builder “Click” (announced 9/16)



MikoSea will be a wholly owned subsidiary

Performance Highlights

Revenue (Increase)

1.6B JPY
4% UP (YoY)

Operating Profit/Ratio (Increase)

520M JPY
623% UP (YoY)

Interim Profit attributable to owners of parent

420M JPY
Return to profitability

Gross Profit Ratio

87.8%
1.41B JPY

PBR

4.05
Based on 9/30 stock price

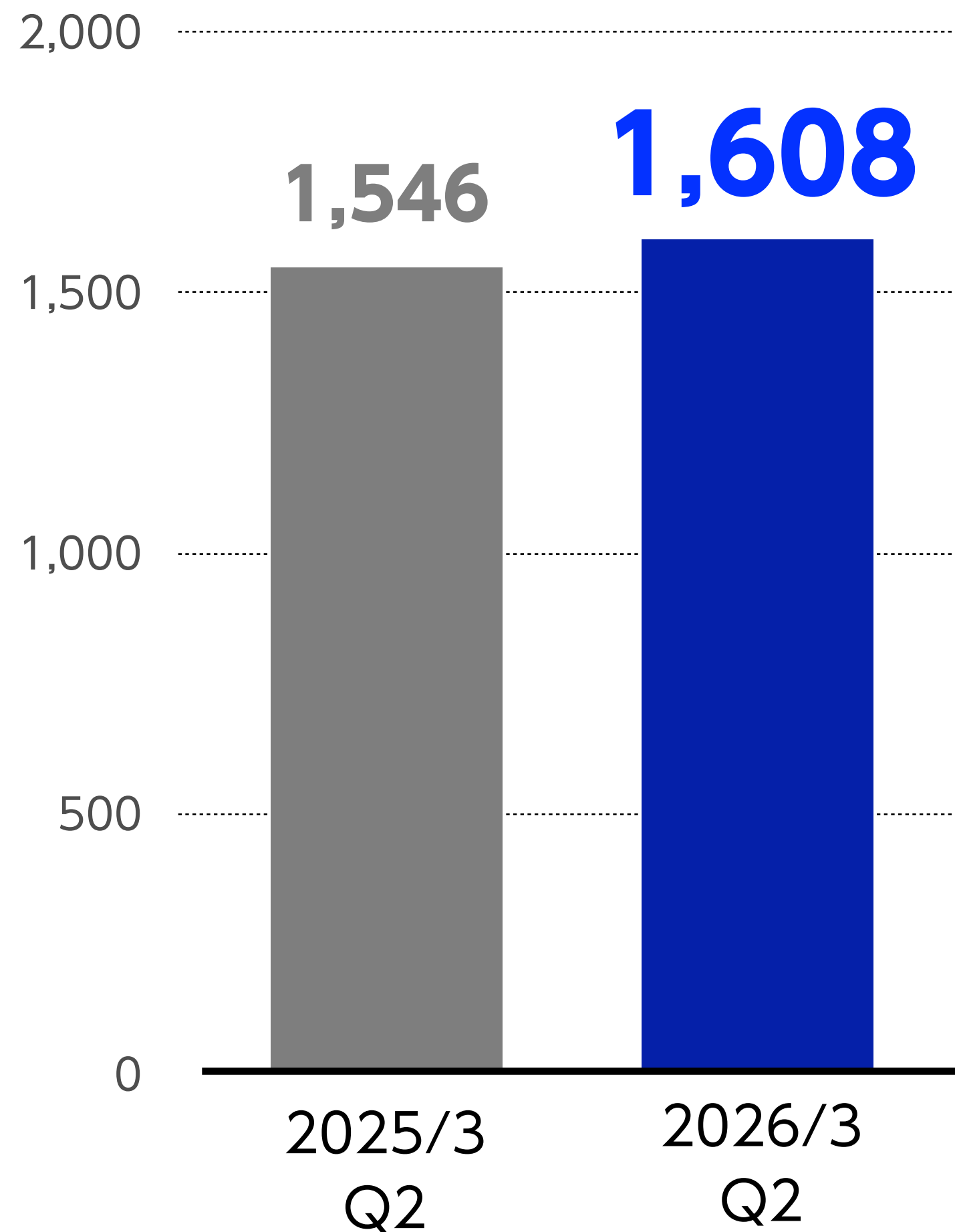
Equity Ratio

79%
Total Assets: 8.2B

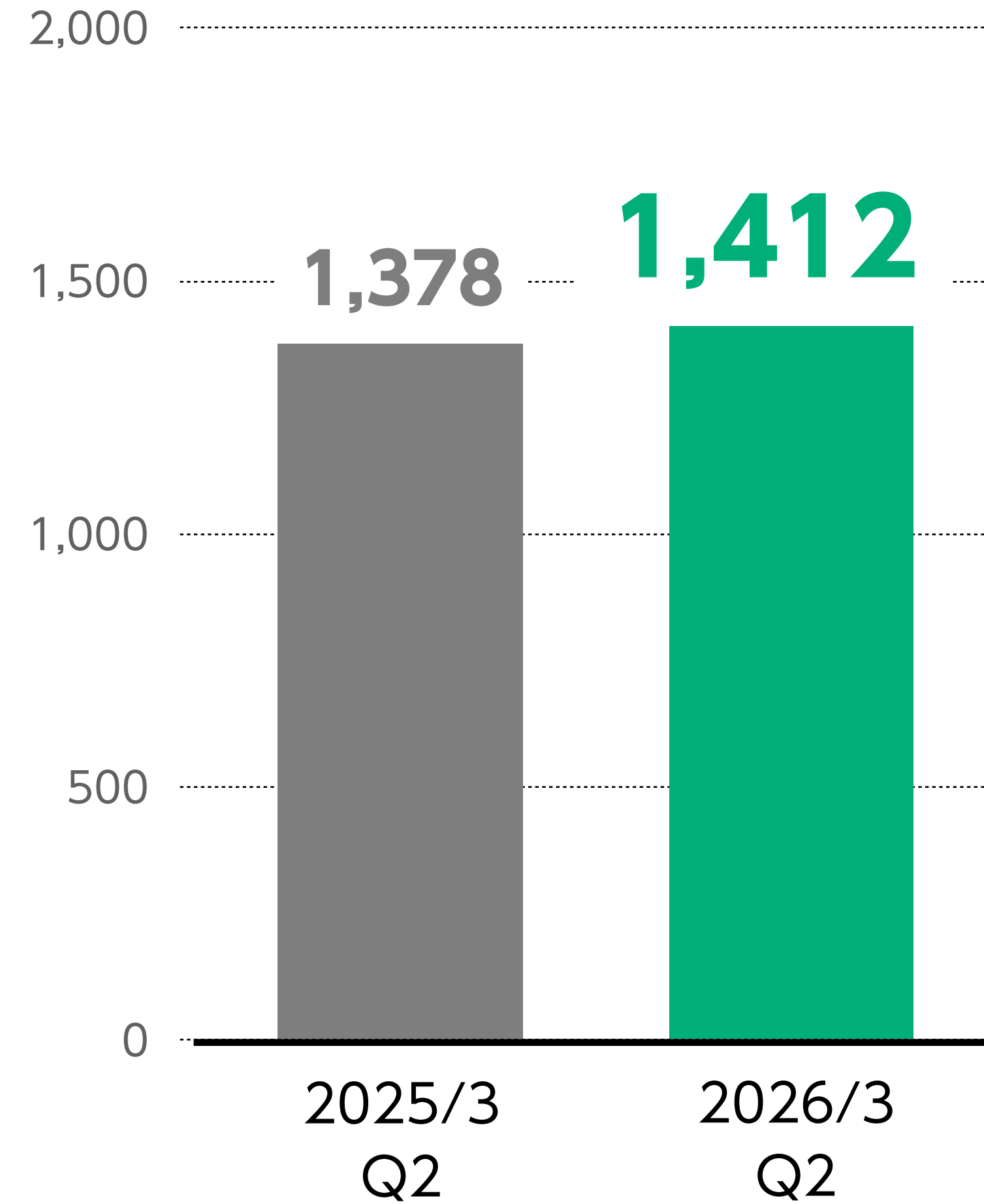
Increased Revenue & Profits

(M JPY)

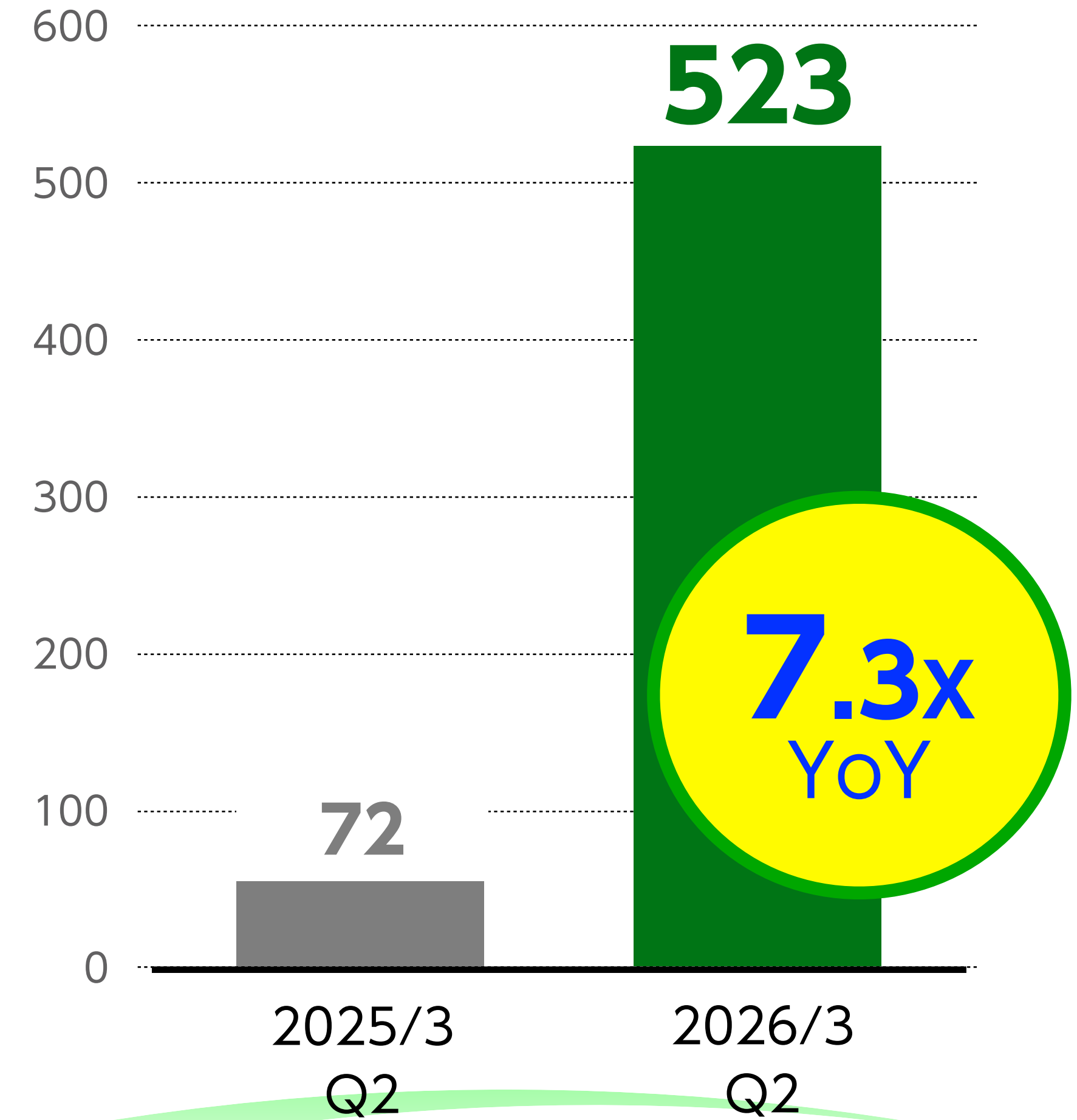
Revenue



Gross Profit

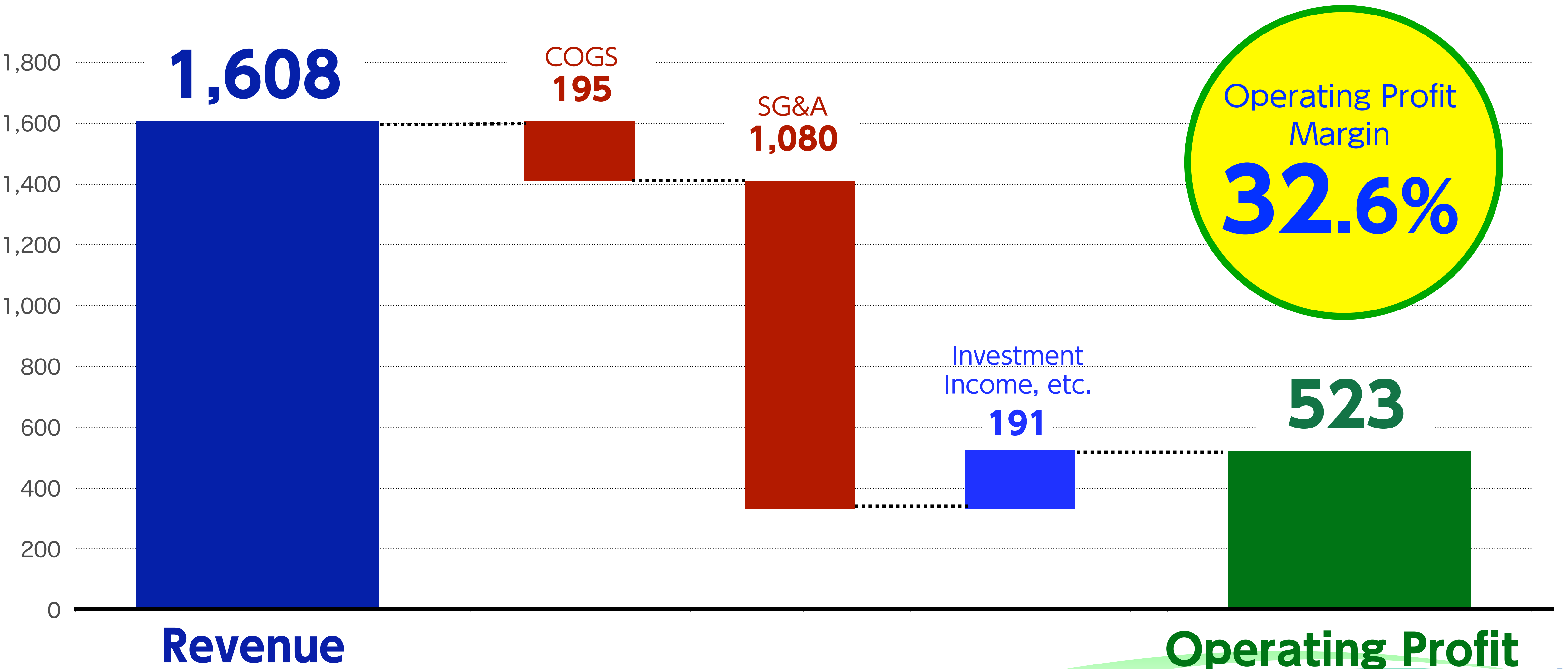


Operating Profit



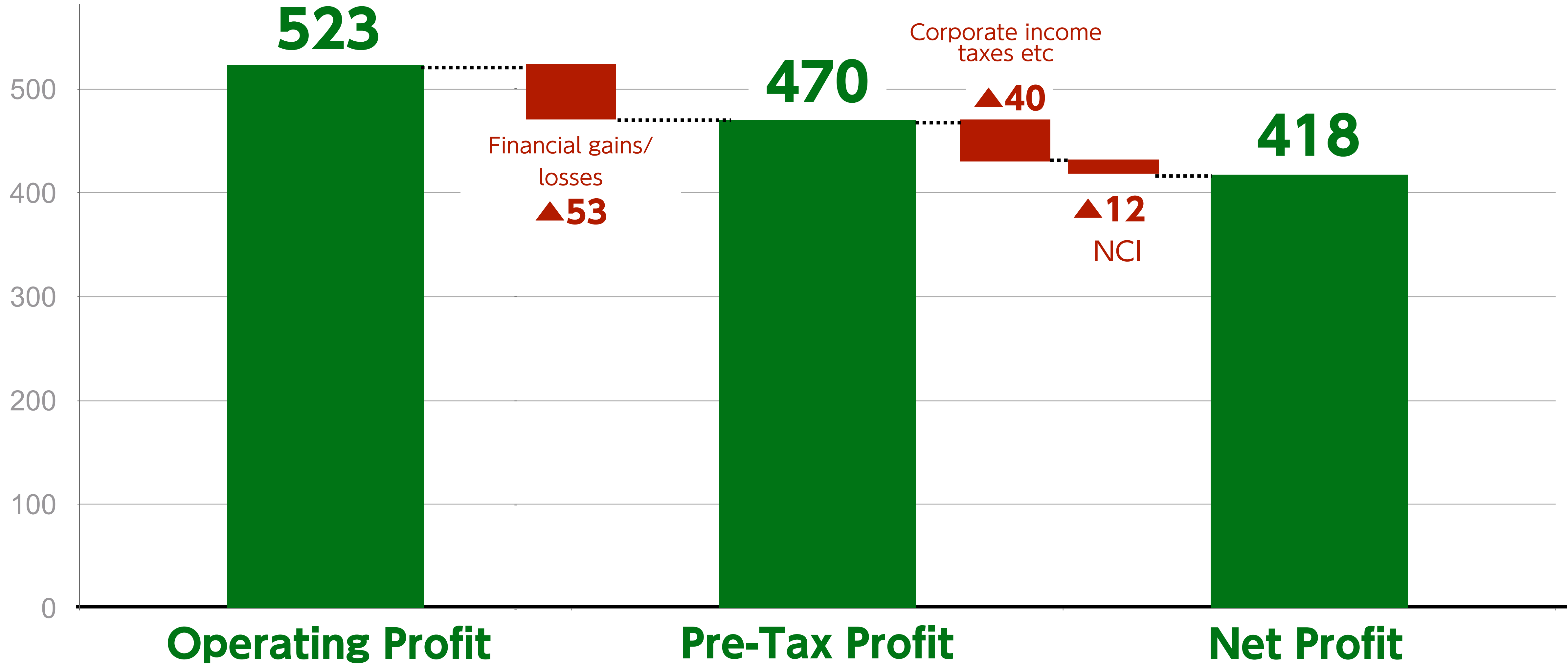
Bridge: Consolidated Revenue & Operating Profit

(M JPY)



Bridge: Consolidated Operating Profit / Pre-Tax Profit / Net Profit

(M JPY)



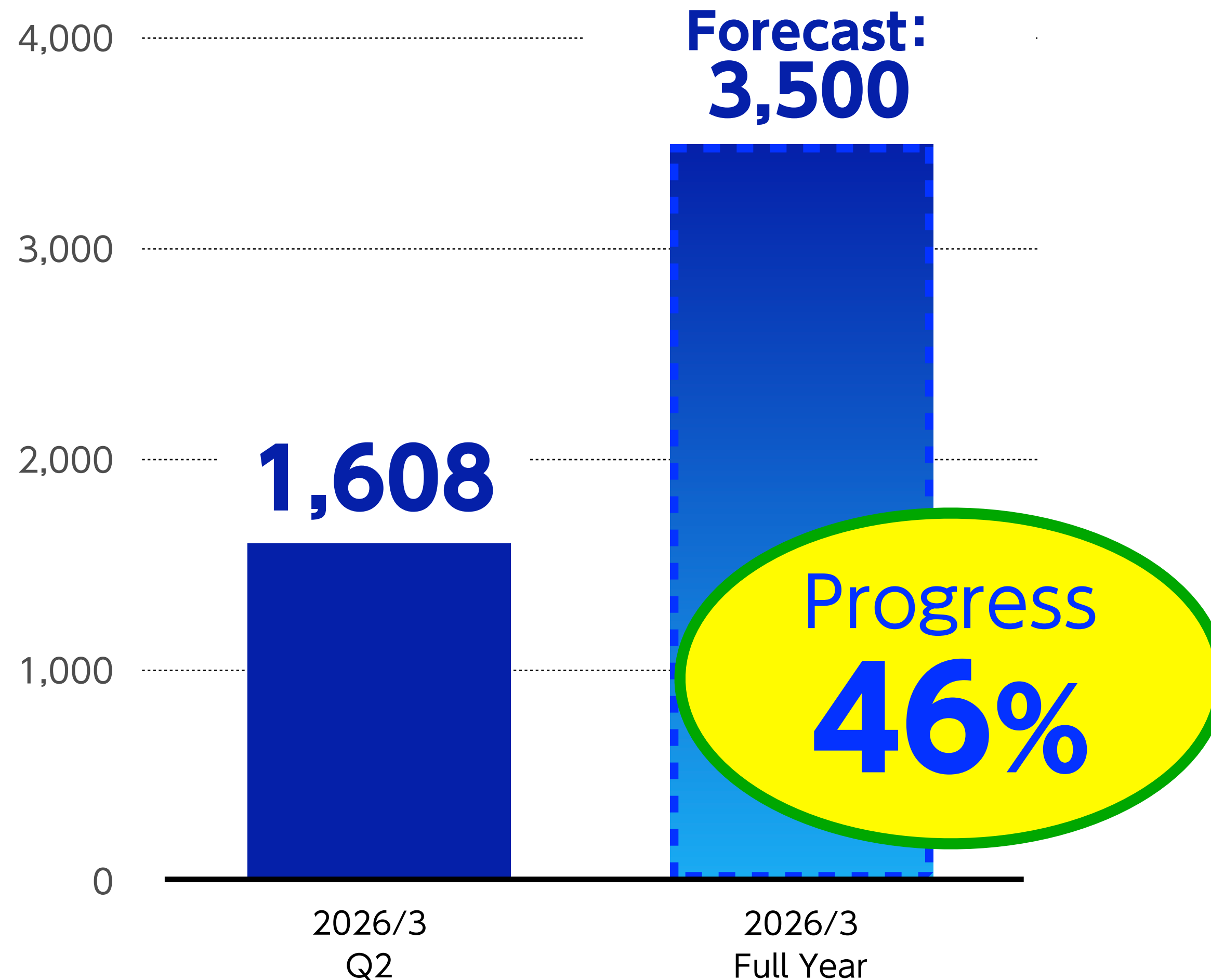
attributable to owners of parent



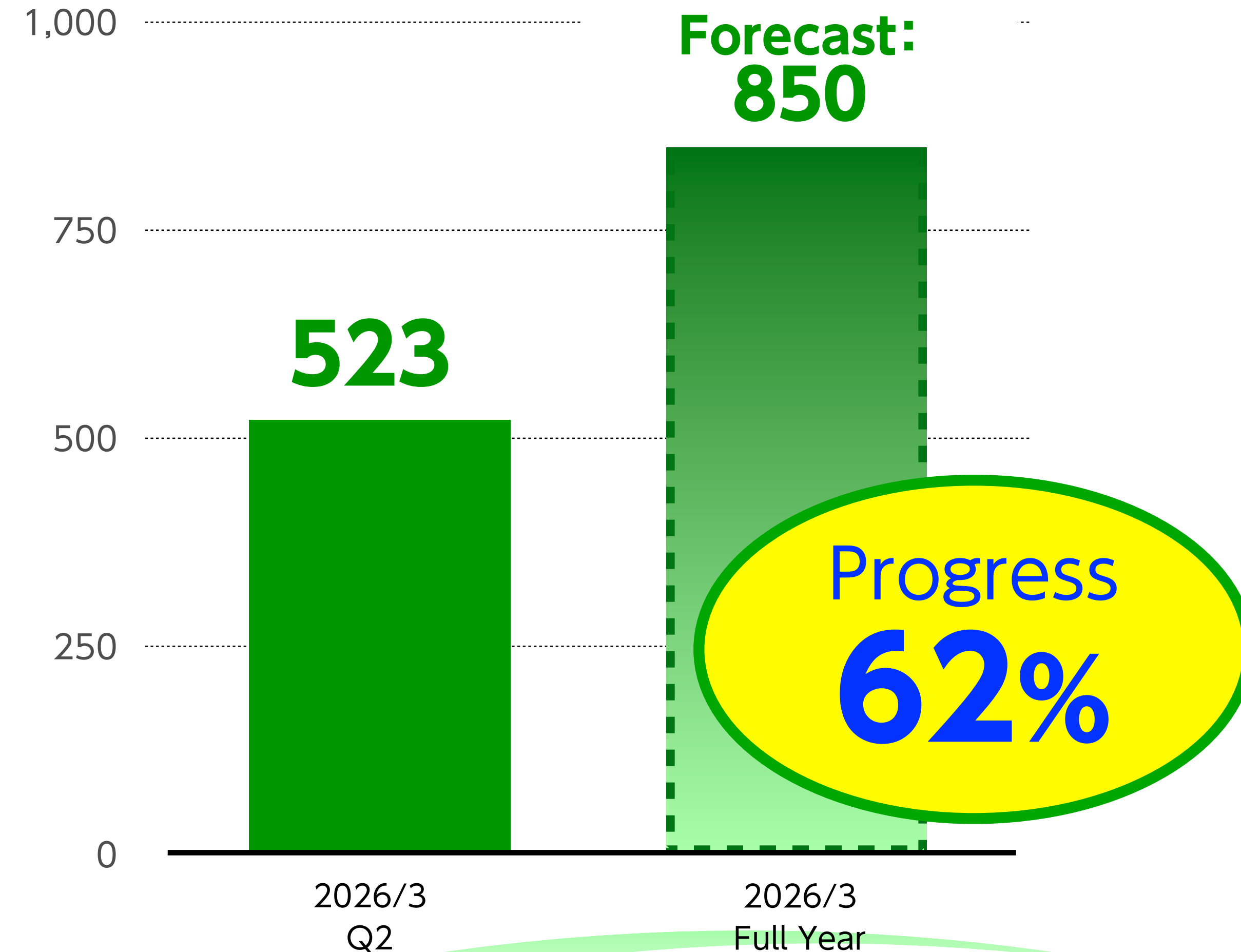
Forecast vs Progress Rate

(M JPY)

Revenue



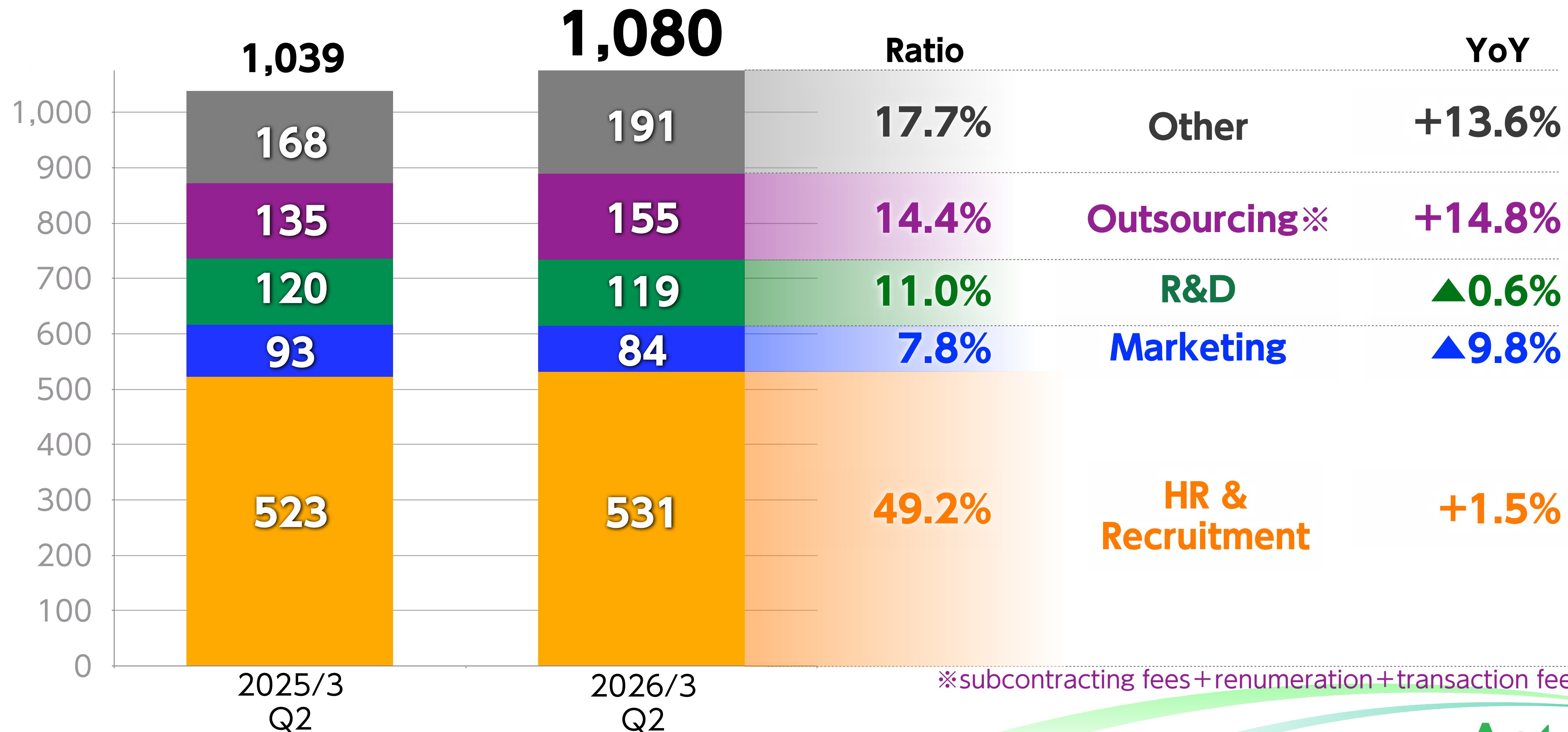
Operating Profit



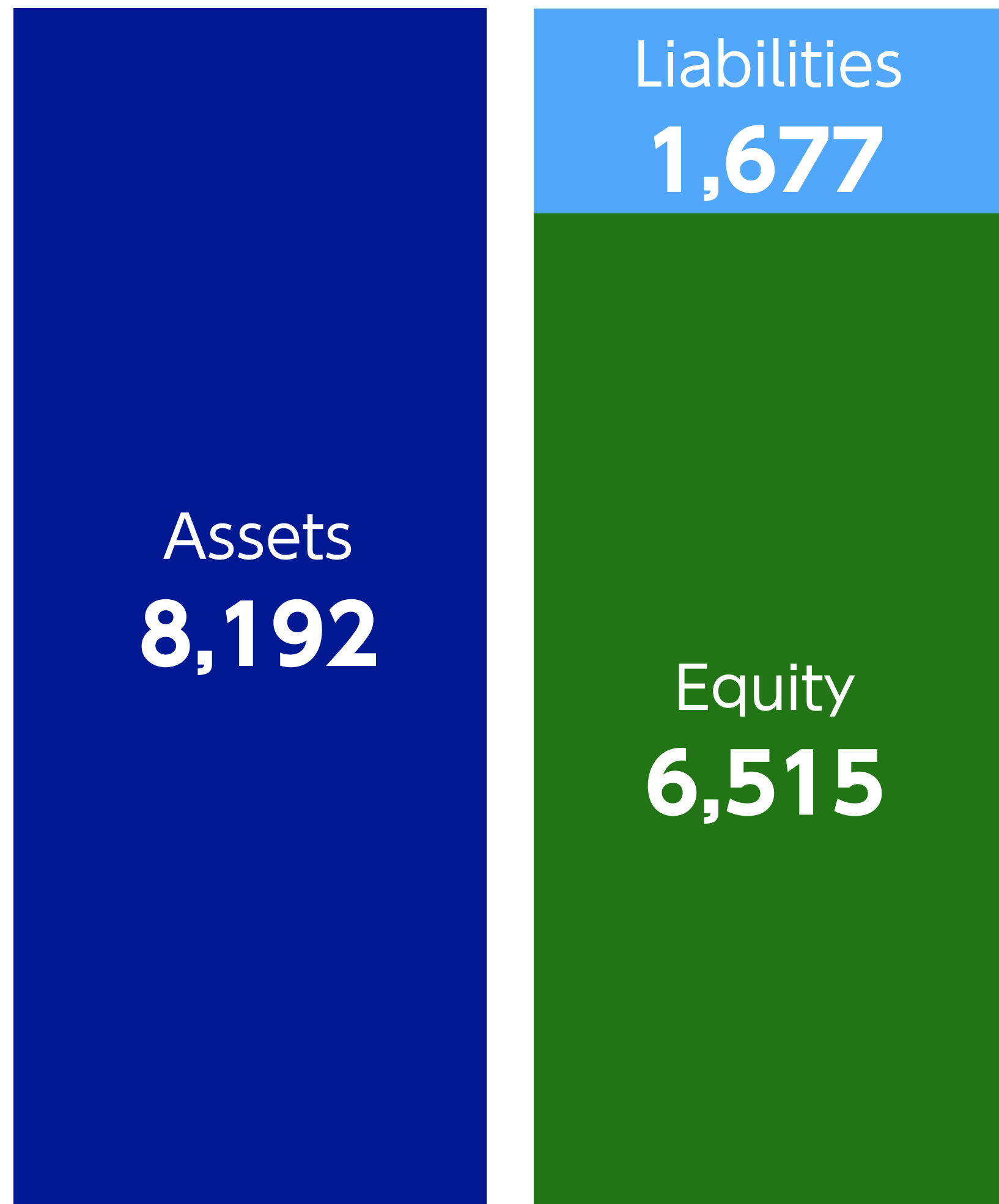
SG&A Trends & Breakdown (YoY)

(M JPY)

◆ No major changes, stable SG&A expense composition



Financial Statement (As of September 30, 2025)



(M JPY)



- ✓ Extremely sound financial condition
- ✓ Cash & deposits invested into M&A and new R&D
- ✓ PBR of 4.05 significantly exceeds TSE requirement (1) and indicator of “management that is conscious of cost of capital and stock price”

Asteria (3853) Q2 Summary



Increased revenue & profit: operating profit reached Q2 record high of 520 million yen



Achieved Prime Market compliance & completed improvement period



Acquired MikoSea Inc. for no-code product expansion



Promote JPYC stablecoin adoption and ecosystem development



FY2025 Q2 Financial Results

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(Securities Code: 3853)