

FY2025 Q2 Financial Results for the Fiscal Year Ending March 2026

Asteria Corporation
(TSE Prime Market: 3853)

November 7, 2025



Asteria Corporation



a global-minded, enterprise

Software Manufacturer

no contract development

→ **high gross profit margin**

Asteria Corporation

(As of September 30, 2025)

Enterprise software manufacturer

- ◆ Founded September 1998
- ◆ Focus ✓ No Code Software
- ✓ AI/IoT Software
- ✓ Robot Dev Support Software

- ◆ Stock Listed
- ◆ Capital
- ◆ Employees
- ◆ Domestic Branches
- ◆ Overseas Branches

TSE Prime (3853)
JPY 2,275.34 million
140 (Consolidated)
Tokyo, Osaka, Nagoya,
Kumamoto, Karuizawa
USA, China, Singapore

Leading no-code,
blockchain and
wellbeing
in the software
industry



No Code Promotion Association



No Code
Promotion
Association

Blockchain Collaborative Consortium

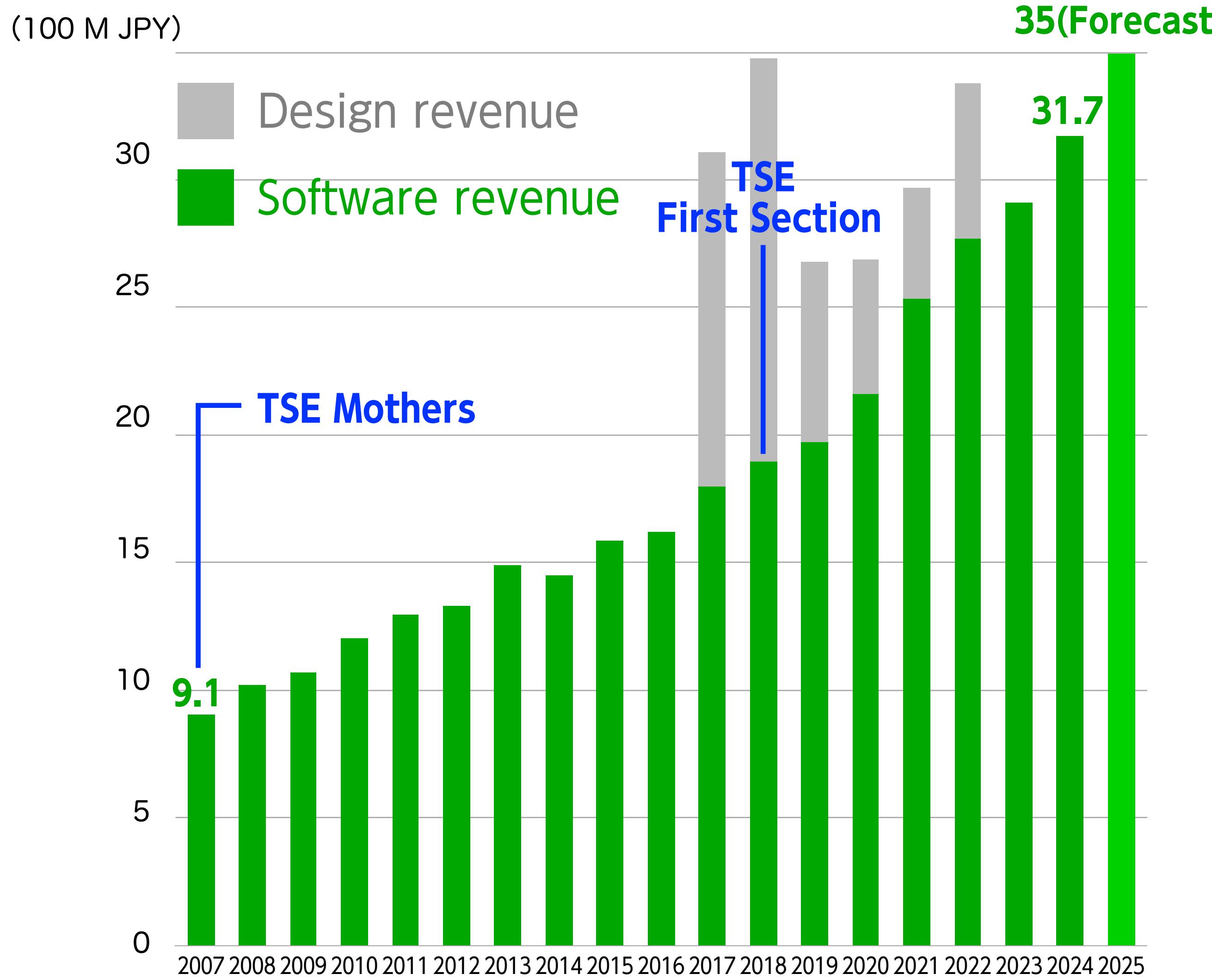


BCSC

cwo (Chief Wellbeing Officer) appointed



Changes Since 2007 Listing



Software revenue
surpassed

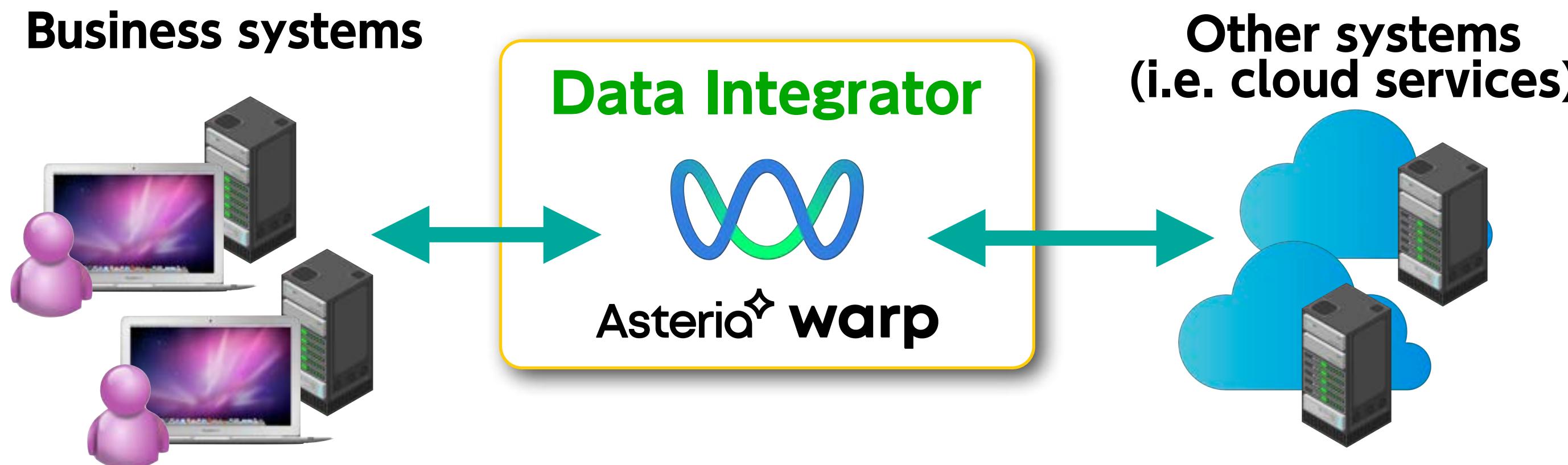
3 B yen

◆ **Business structure
reform complete**

- ✓ 2022: Sold design business
- ✓ 2023: Sold US-listed stocks

Flagship Product: ASTERIA Warp

◆ The data integration standard



The **no-code data integrator**
used by **over 10,000 companies**

◆ #1 market share for 19 years



Source: Techno Systems Research Co.

"Overview of software marketing in 2025 — the EAI/ESB market edition"

Q2 Financial Summary

for the Fiscal Year Ending March 2026

based on International Financial Reporting Standards (IFRS)

Recent Stock Price Trends (July-November)

Stock Price

2,500

2,000

1,500

1,000

500

0

(C) 2025 Asteria Corporation

Volume

50,000

25,000

(JPY)

(Unit: 1000 shares)

25/07

7

25/09

Asteria

8/28: Nikkei Computer
Ranked #1 in customer
satisfaction survey

9/1: Announced NFT
platform development
partnership with LibWork

8/18: JPYC approved by FSA

8/25: All-time high of JPY 2,510 recorded
(since public listing)

9/22: Warp 19th year of No.1 market share

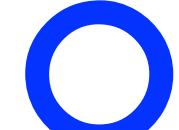
10/27: JPYC issued

9/16: MikoSea acquisition announced

10/8: ART & Australian firm
space sector collaboration

Improvement Period Completed & Prime Listing Standards Met

- ◆ TSE evaluation (7/1-9/30): All criteria satisfied

	Asteria	Listing Criteria
No. of shareholders ^{※1}	 14,938	800～
No. of tradable shares (units)	 122,140	20,000～
Tradable share market capitalization ^{※2}	 JPY 13.59B	JPY 10.0B～
Tradable share ratio	 69.8%	35%～

※1:No. of shareholders = number of voting shareholders

※2:Average market capitalization for the 3 month assessment period

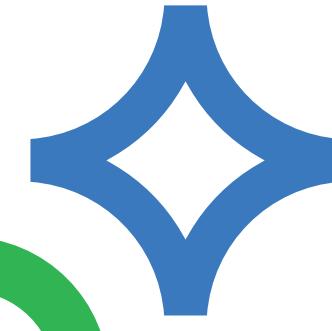
<Compliance Plan>

Disclosed June 30, 2023

- ◆ **Business structure reform**
 - ✓ Reassess business & profit structure
 - ✓ Focus on software business
- ◆ **Improve profit structure & growth**
 - ✓ Operating profit in the black
 - ✓ Significant ROE improvement
- ◆ **Medium term management policy**
 - ✓ Set mid-range goals
- ◆ **Improve market dialogue & shareholder returns**
 - ✓ Treasury share acquisition
 - ✓ Added shareholder benefits
 - ✓ Strengthen IR function & initiatives

MikoSea Acquisition Announced

- ◆ Acquired MikoSea, developer of no-code app builder “Click” (announced 9/16)

Asteria 

 MikoSea

MikoSea will be a wholly owned subsidiary

Performance Highlights

Revenue (Increase)

1.6B JPY
4% UP (YoY)

Operating Profit/Ratio (Increase)

520M JPY
623% UP (YoY)

Gross Profit Ratio

87.8%
1.41B JPY

PBR

4.05
Based on 9/30 stock price

Interim Profit

attributable to
owners of parent

420M JPY
Return to profitability

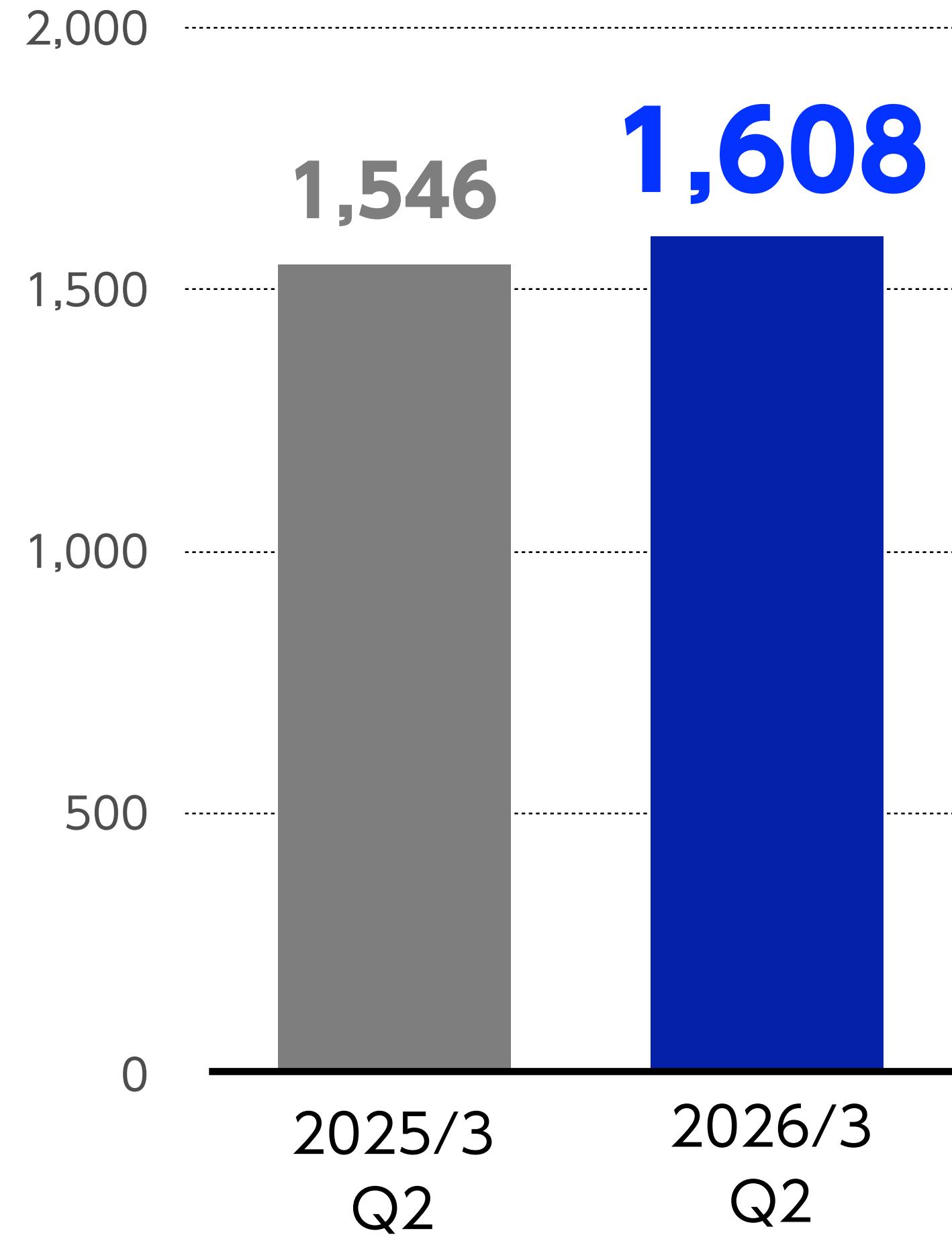
Equity Ratio

79%
Total Assets: **8.2B**

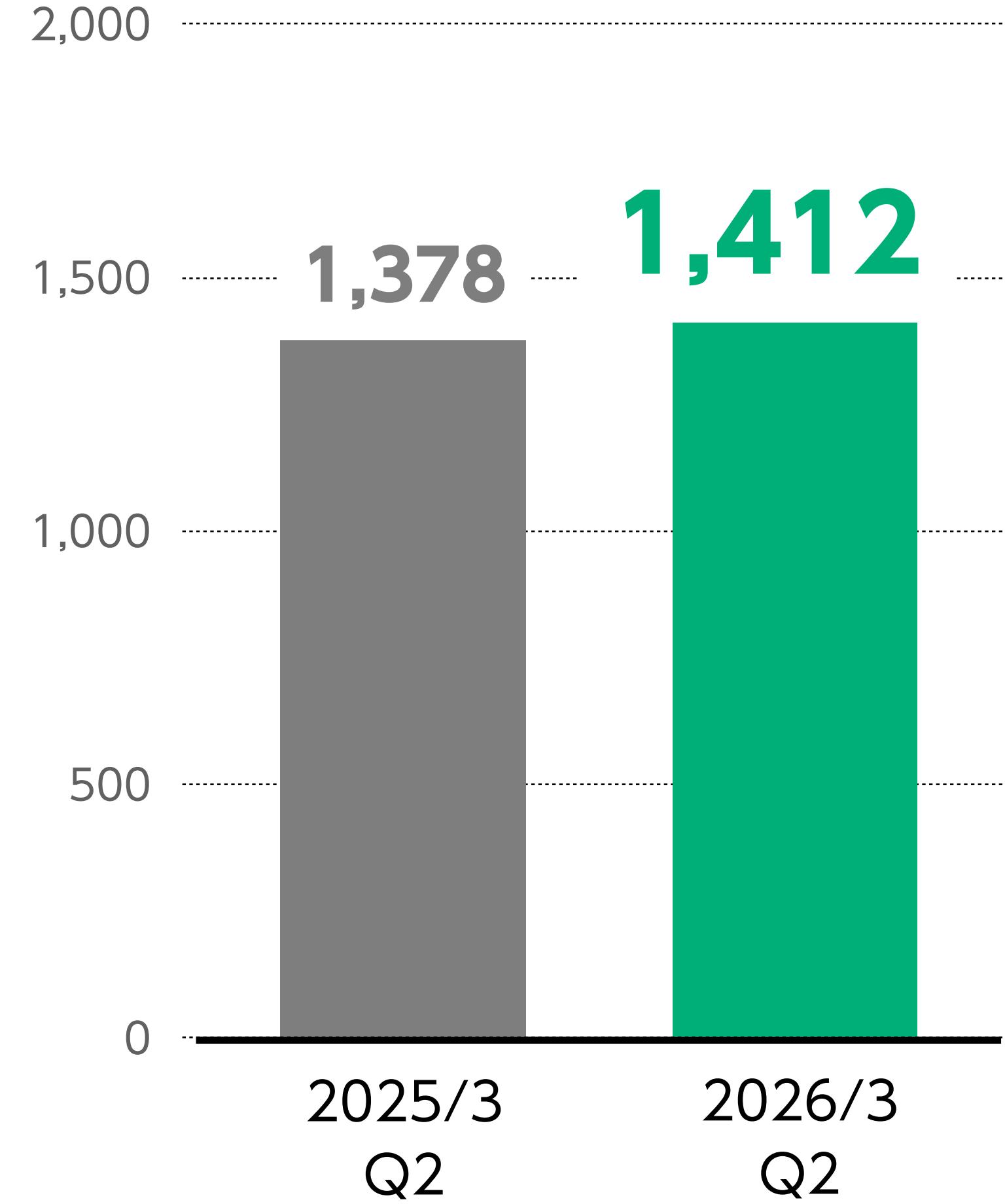
Increased Revenue & Profits

(M JPY)

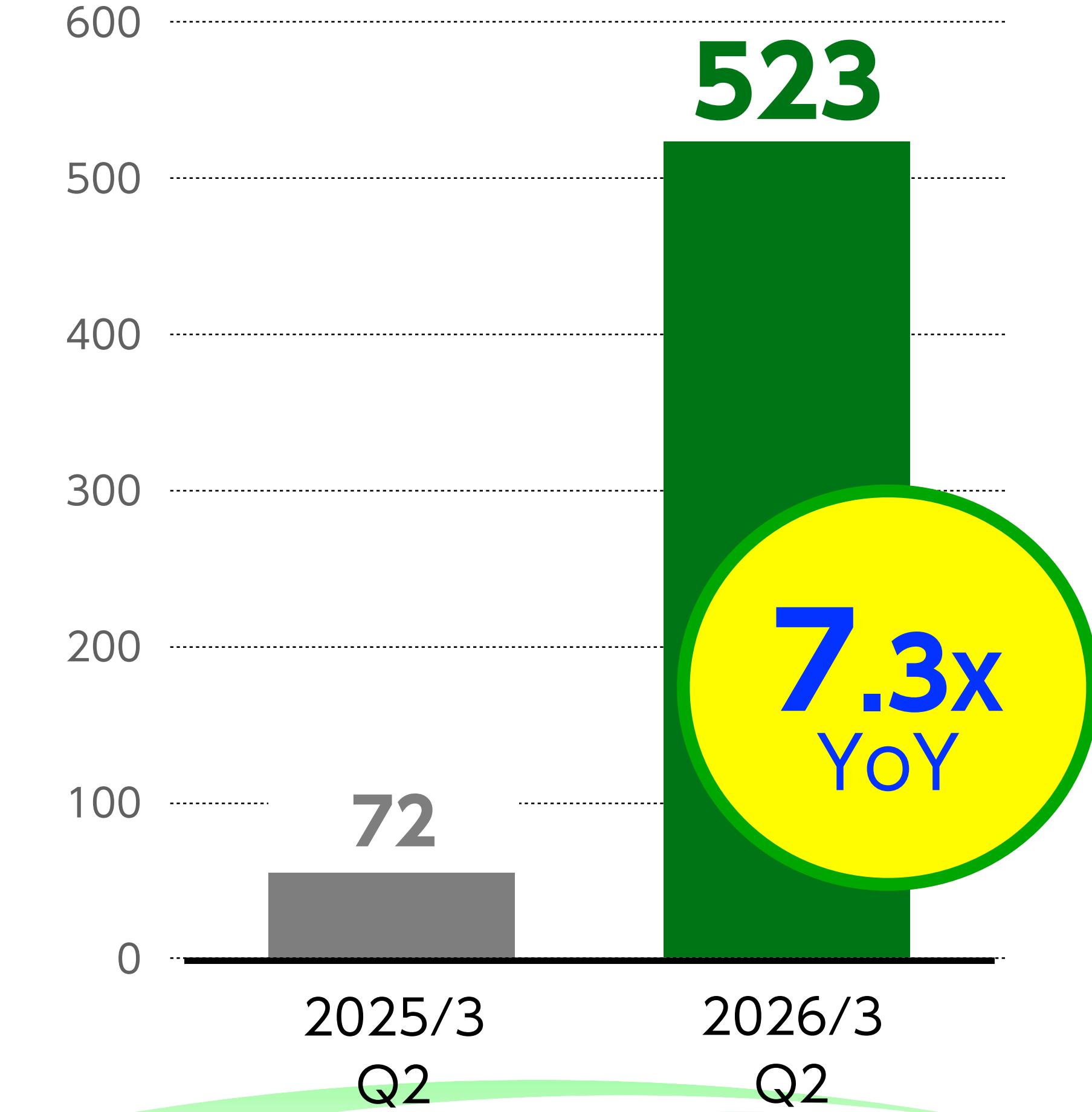
Revenue



Gross Profit

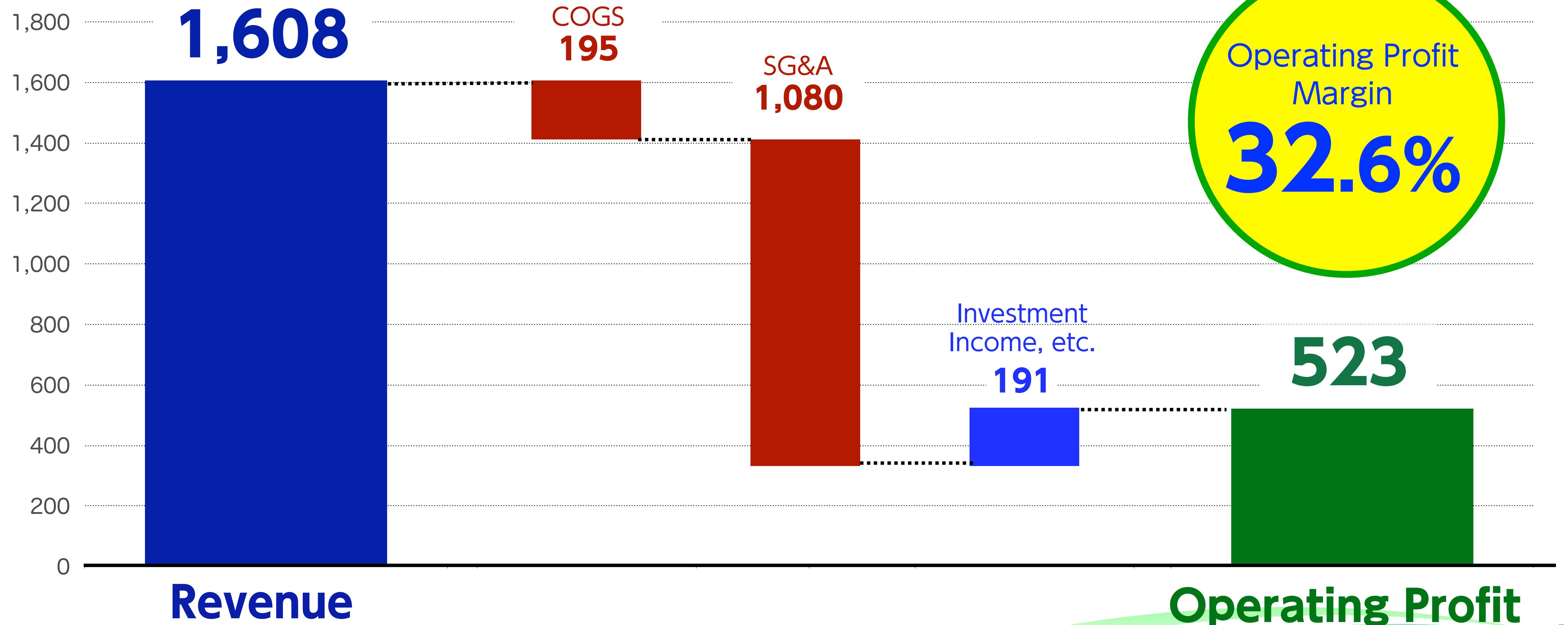


Operating Profit



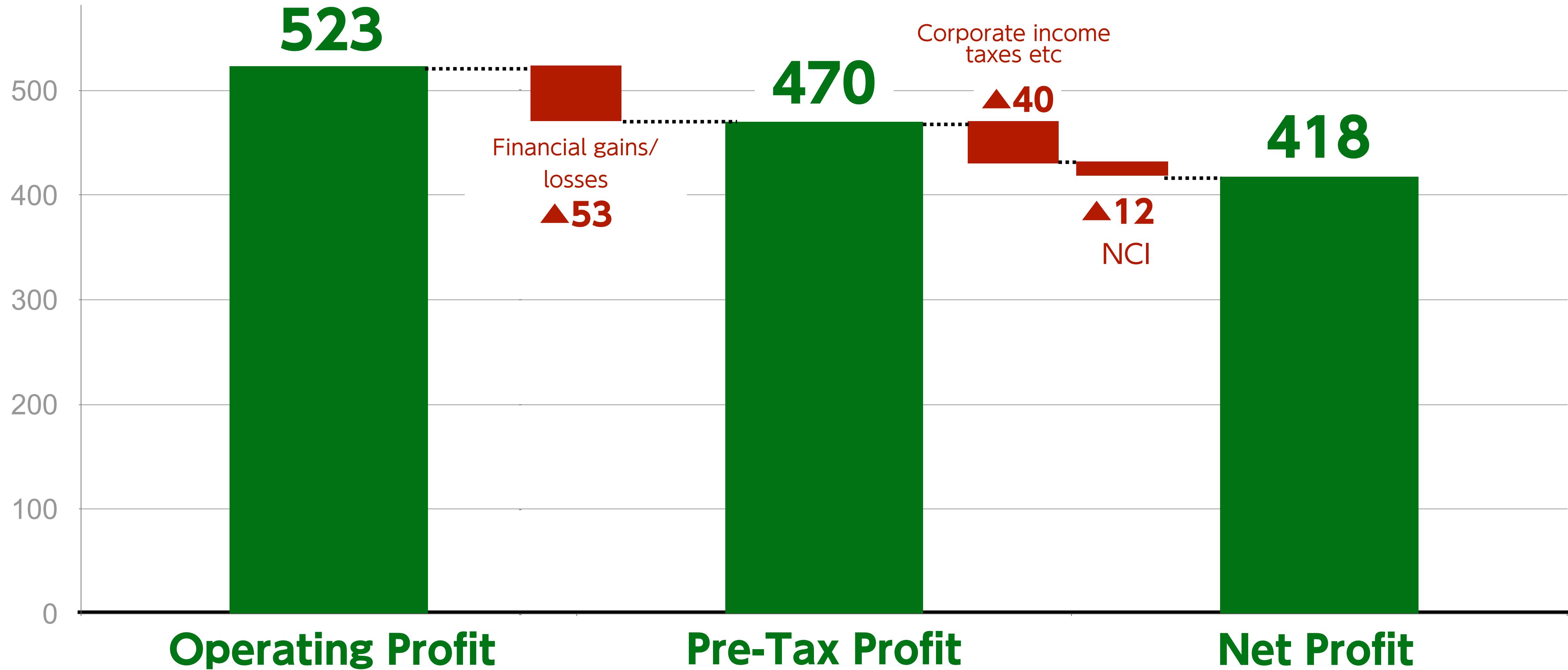
Bridge: Consolidated Revenue & Operating Profit

(M JPY)



Bridge: Consolidated Operating Profit / Pre-Tax Profit / Net Profit

(M JPY)



Forecast vs Progress Rate

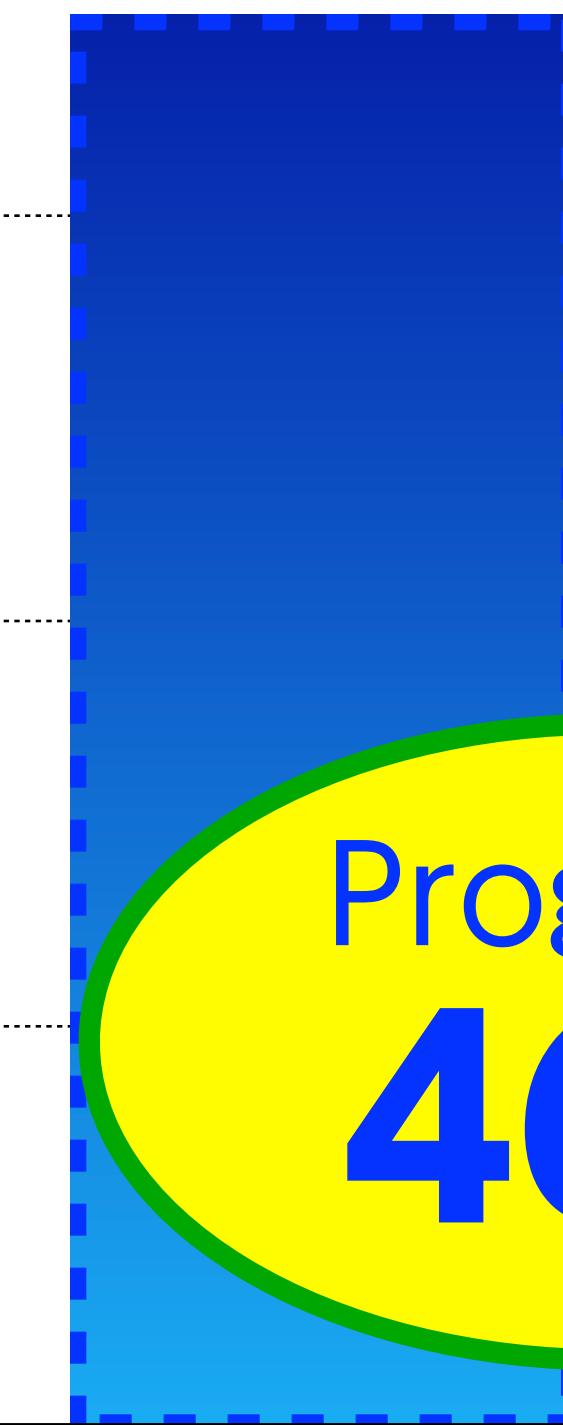
(M JPY)

Revenue

Forecast:
3,500

1,608

2026/3
Q2



Operating Profit

Forecast:
850

523

2026/3
Q2

2026/3
Full Year

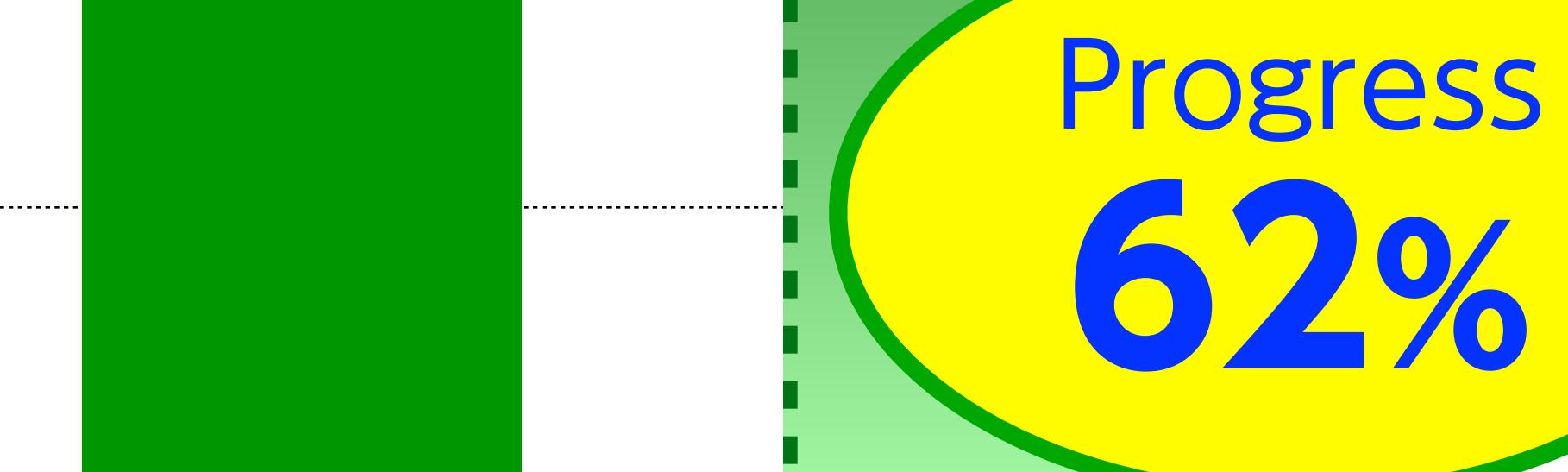
1,000

750

500

250

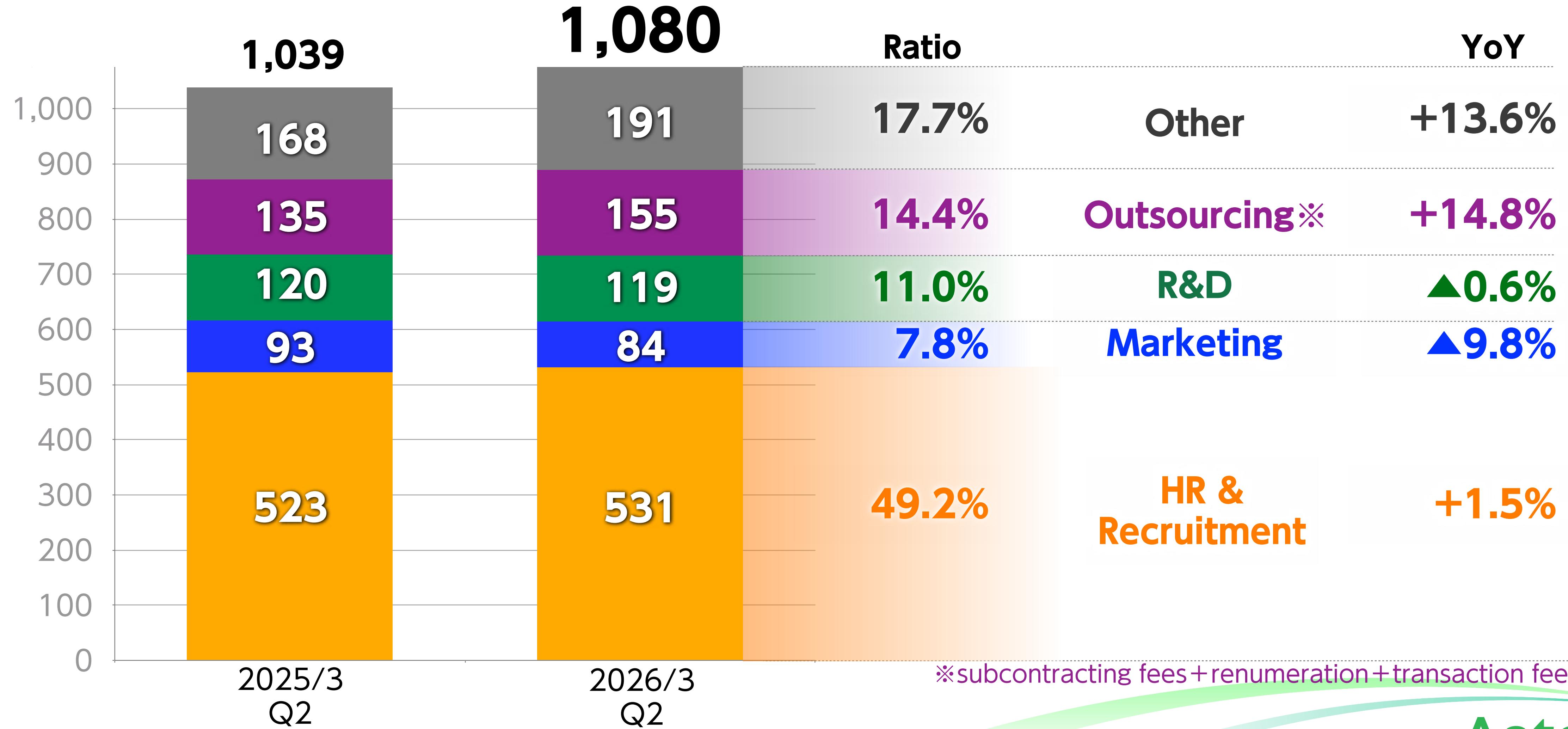
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SG&A Trends & Breakdown (YoY)

(M JPY)

◆ No major changes, stable SG&A expense composition



Financial Statement

(As of September 30, 2025)



Liabilities

1,677

Equity

6,515

Cash & Deposits

2.7B JPY

Equity Ratio

79%

PBR

4.05

- ✓ Extremely sound financial condition
- ✓ Cash & deposits invested into M&A and new R&D
- ✓ PBR of 4.05 significantly exceeds TSE requirement (1) and indicator of “management that is conscious of cost of capital and stock price”

Asteria (3853) Q2 Summary

- ✓ **Increased revenue & profit: operating profit reached Q2 record high of 520 million yen**
- ✓ **Achieved Prime Market compliance & completed improvement period**
- ✓ **Acquired MikoSea Inc. for no-code product expansion**
- ✓ **Promote JPYC stablecoin adoption and ecosystem development**



FY2025 Q2

Financial Results

IR Contact: +81-3-5718-1655



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(Securities Code: 3853)