



November 7, 2025

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Disclosure of Mid-to-Long Term Management Policy

MegaChips Corporation (the “Company”) hereby announces that it has decided on the direction of its mid-to-long term management policy for the next fiscal year during the Board of Directors meeting held today. The Company plans to disclose the details of its mid-to-long term management plan as soon as they are finalized.

— MegaChips' Mid-to-Long Term Target —

Under the corporate mission of “Prosper together with customers by utilizing our system solutions,” the Company aims to contribute to the creation of a richer and safer society by striving to generate new value and providing unique and diverse solutions to its customers.

Regarding business strategies, the Company plans to strengthen the foundation of its Amusement and ASIC businesses, foster the growth of its ASSP business, and promote the launch of its software business. These initiatives will establish four key pillars of profitable businesses to drive further growth and enhance its profit structure.

In terms of financial strategies, the Company intends to gradually reduce its shareholding in SiTime, which it owns as investment securities, and utilize the proceeds for growth investments. This will be complemented by cash flows generated through its business activities. At the same time, the Company will focus on enhancing shareholder returns and improving capital efficiency, while maintaining financial health.

Though above initiative, the Company aims to achieve “More than 8% of ROE in FY2030” and the “Early achievement of a PBR of 1x”.

- ◆ Business growth target : Expand profitability by strengthening business portfolio and double sales to 90 billion JPY in FY2030.
- ◆ Capital profitability target : Reduce ownership in SiTime to 5% by FY2030.

※Note

The business forecasts described herein are forward-looking statements based on information currently available and certain assumptions deemed reasonable at the time of writing. These statements are not guarantees of future performance, and actual results may differ materially from these forecasts due to potential risks and uncertainties.

Mid-to-Long Term Target

We aim to achieve “FY2030: ROE of 8% or higher” and attain an early PBR of 1x or greater, based on our business and financial strategies

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|---------------------------|---|--|
| Business strategy | <p>Expand overall business performance</p> <ul style="list-style-type: none">● Expand profitability by strengthening the foundation of Amusement and ASIC businesses● Develop and achieve profitability in ASSP business● Drive the launch and growth of new software businesses through collaboration, investment, and M&A activities | <p>Target of FY2030</p> <p>Target for Business Growth</p> <ul style="list-style-type: none">● Achieve sales of ¥90 billion or higher by establishing four profitable business pillars: Amusement, ASIC, ASSP, and Software. <p>Enhance capital efficiency</p> <ul style="list-style-type: none">● Optimizing the use of resources and investments. Optimize shareholders' equity by reducing cross-shareholdings, including a planned reduction of ownership in SiTime to 5%. |
| Financial strategy | <p>Improve capital efficiency while maintaining financial health</p> <ul style="list-style-type: none">● Sell shares in SiTime in a planned and strategic manner and utilize the proceeds, along with cash flows from business activities, for growth investments.● Leverage gains from investment securities in SiTime to implement a significant increase in dividends and execute a substantial share buyback program. | |