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November 7, 2025

To whom it may concern

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Name of representative: Representative Director and President Takashi Kamiyama
(Code No. 8881 TSE Prime Market)

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Notice Concerning Revisions to Full-Year Financial Results Forecasts

NISSHIN GROUP HOLDINGS Company, Limited (the Company) has revised the earnings forecast for the fiscal year ending March 2026 announced on 9 May 2025 as follows in light of changes in the business environment and the progress of our operations.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

(Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share (Yen)
Previously announced forecasts (A)	84,000	3,800	3,400	2,300	49.24
Revised forecasts (B)	85,000	5,300	4,700	3,100	66.37
Change (B-A)	1,000	1,500	1,300	800	—
Change (%)	1.2	39.5	38.2	34.8	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	76,235	3,447	3,069	2,057	44.02

2. Reason for revision

We are revising our earnings forecast as stated above, due to a significant improvement in the profit margin within our Construction Business Segment.

The primary reason for this is a substantial increase in the proportion of projects awarded through the special contract method (proposal-based) from April to September, which exceeded our initial expectations. We anticipate this trend will continue for orders received from October onwards.

Regarding a revision to our dividend forecast in conjunction with this amendment, we will disclose details as soon as they are finalized, if necessary. This is because certain aspects, such as the completion and handover conditions for a portion of the properties planned for en bloc sale in the second half of the fiscal year within our Real Estate Business Segment, are still fluid.