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November 7, 2025

To whom it may concern,

Company name: NICHIIA CORPORATION  
 Name of representative: Narumitsu Yoshioka, President and Representative Director  
 (Code: 7943; TSE Prime, NSE Premier)  
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## Notice Concerning Revisions to Full-Year Financial Results Forecasts

NICHIIA CORPORATION (the "Company") hereby announces revisions to its consolidated earnings forecast for the full fiscal year ending March 31, 2026 (April 1, 2025, to March 31, 2026), originally disclosed on May 13, 2025, as detailed below.

### 1. Revision of Full-Year Earnings Forecast

#### (1) Revised consolidated earnings forecast for the fiscal year ending March 2026

(From April 1, 2025, to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	millions of yen	millions of yen	millions of yen	millions of yen	yen
Previously announced forecasts (A) (on May 13, 2025)	147,500	10,000	10,300	7,200	211.61
Revised forecasts (B)	145,000	10,000	10,300	3,000	89.07
Change (B-A)	(2,500)	0	0	(4,200)	-
Change (%)	(1.7)	0	0	(58.3)	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	148,478	6,951	7,254	2,706	78.49

#### (2) Reason for the revision of the full-year consolidated earnings forecast

Regarding the full-year consolidated earnings forecast, the Company has revised its full-year net sales forecast downward, primary due to reduced sales in the second half following the withdrawal from the general exterior building materials business for residential use in the United States. However, the forecasts for full-year operating profit and ordinary profit remain unchanged from the previous announcement. The Company anticipates that the negative impact from the U.S. business will be offset by several initiatives, including domestic price increases and cost reductions. In addition, profit attributable to owners of parent is expected to be revised downward from the full-year forecast. This is due to approximately ¥3 billion in impairment losses on non-current assets related to the aforementioned withdrawal from the U.S. business, as well as an additional ¥3 billion in anticipated extraordinary losses for other temporary expenses associated with this matter.

#### (3) Dividend forecasts

Despite the downward revision of the earnings forecast, the annual dividend forecast (¥114 per share) remains unchanged, underscoring the Company's commitment to stable dividends.

(Note) These forecasts are based on information available as of the release date of this document. Actual results may differ due to future circumstances.