

Together, we make good sense.



Consolidated Second quarter
Financial Highlights for the Year
Ending March 2026

Looking ahead to the future NOBLE,
Expanding and Evolving from a resistor company to the new NOBLE

Nov 11, 2025

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*Yen amounts are rounded down to millions, unless otherwise noted.

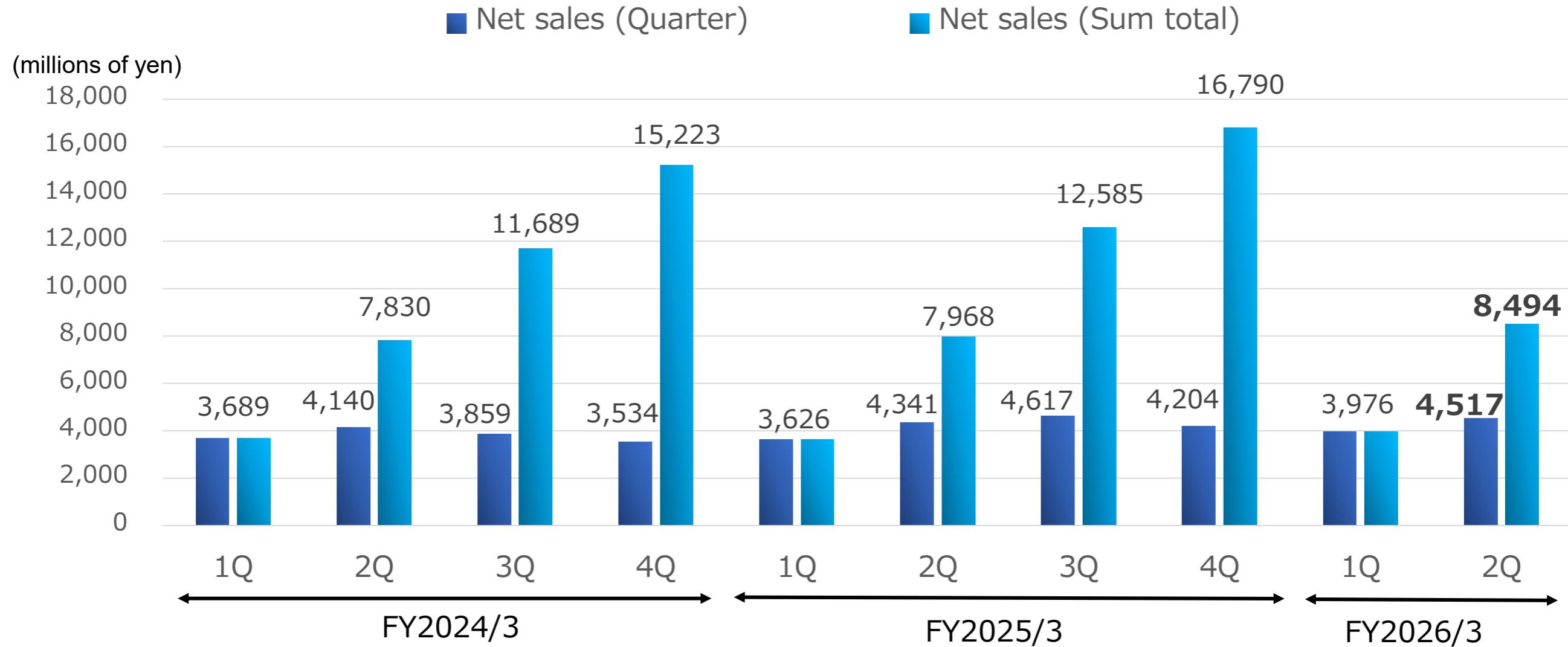
● **Summary of Results for Second quarter of Fiscal 2026/3**

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- ◆ Trends in consolidated net sales
- ◆ Trends in consolidated operating profit
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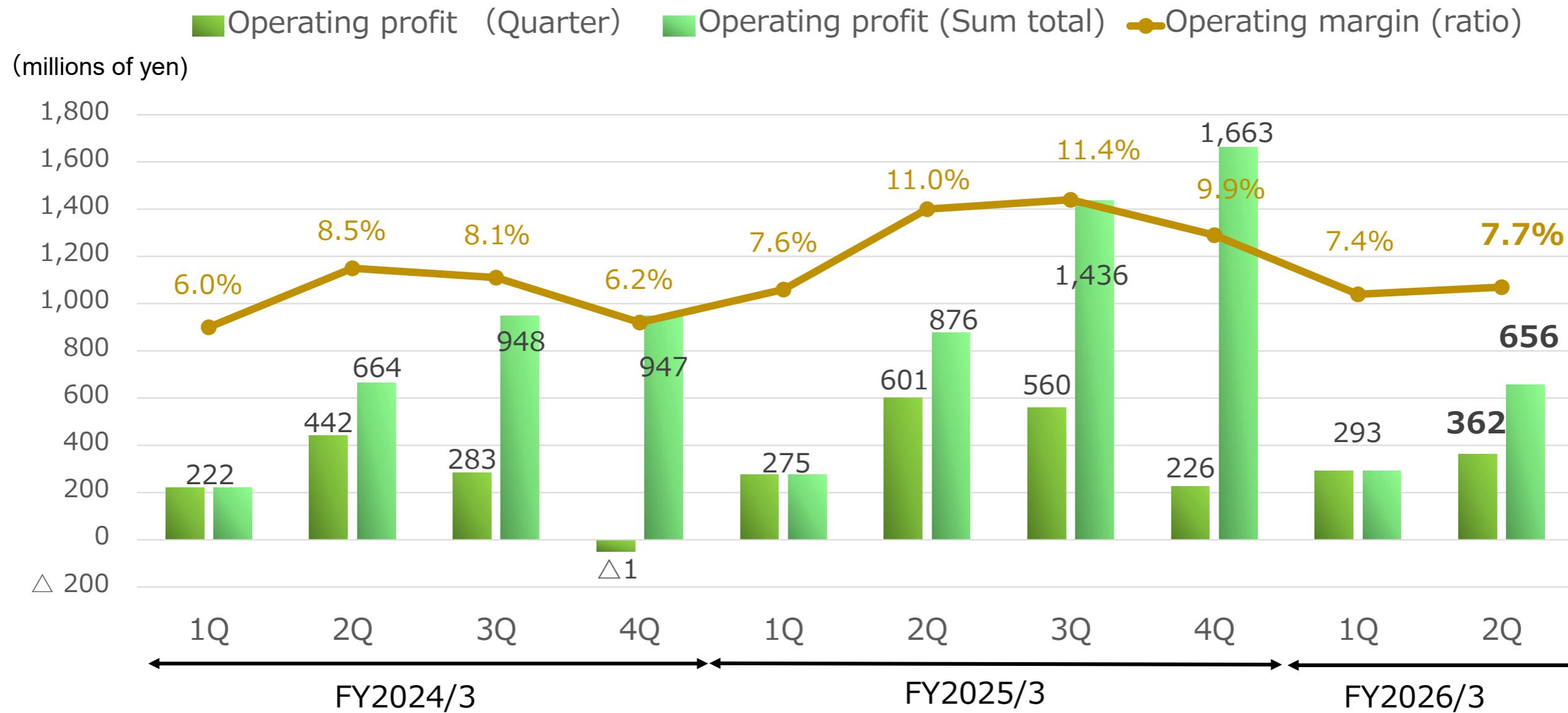
Summary of Results

(millions of yen)	FY 2025/3 2 Q	FY 2026/3 2 Q	YoY basis	
Net sales	7,968	8,494	526	106.6%
Operating profit	876	656	△220	74.9%
% of net sales	11.0%	7.7%		
Ordinary profit	899	749	△150	83.3%
% of net sales	11.3%	8.8%		
Profit attributable to owners of parent	699	446	△253	63.8%
% of net sales	8.8%	5.3%		

Trends in consolidated net sales

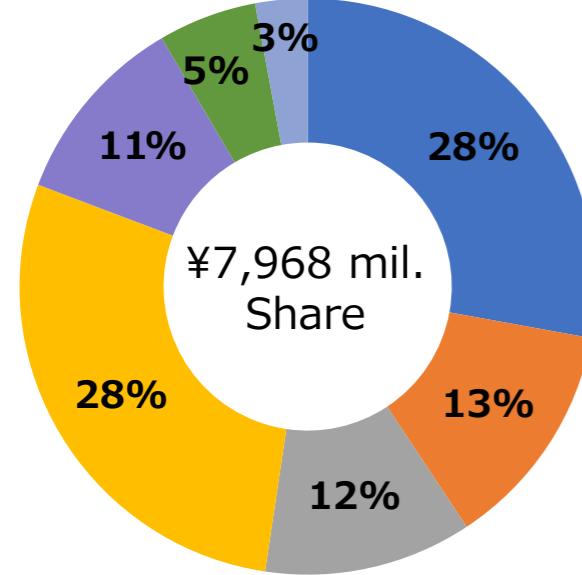


Trends in consolidated operating profit

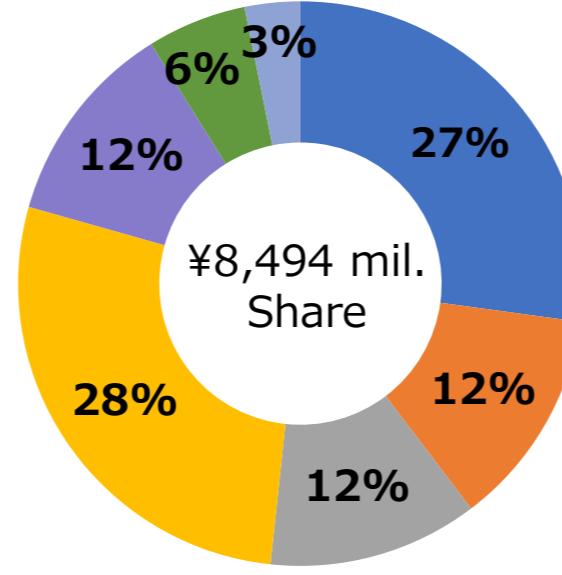


Breakdown of Consolidated Net Sales

FY2025/3 2Q



FY2026/3 2Q



- Electronic components business • Integrated control block
- Electronic components business • Potentiometers
- Electronic components business • Fixed resistors
- Electronic components business • Sensors
- Electronic components business • Mechanical parts
- Electronic components business • Other electronic components
- Other business

(millions of yen)		FY2025/3 2Q	FY2026/3 2Q	YoY basis		
Electronic components business	Integrated control block	2,219	2,306	86	103.9%	
	Potentiometers	1,022	1,062	39	103.8%	
	Fixed resistors	929	1,021	92	109.9%	
	Sensors	2,261	2,351	90	104.0%	
	Mechanical parts	860	997	136	115.9%	
	Other electronic components	440	483	43	109.8%	
	Subtotal	7,734	8,223	488	106.3%	
Other business		233	270	37	116.2%	

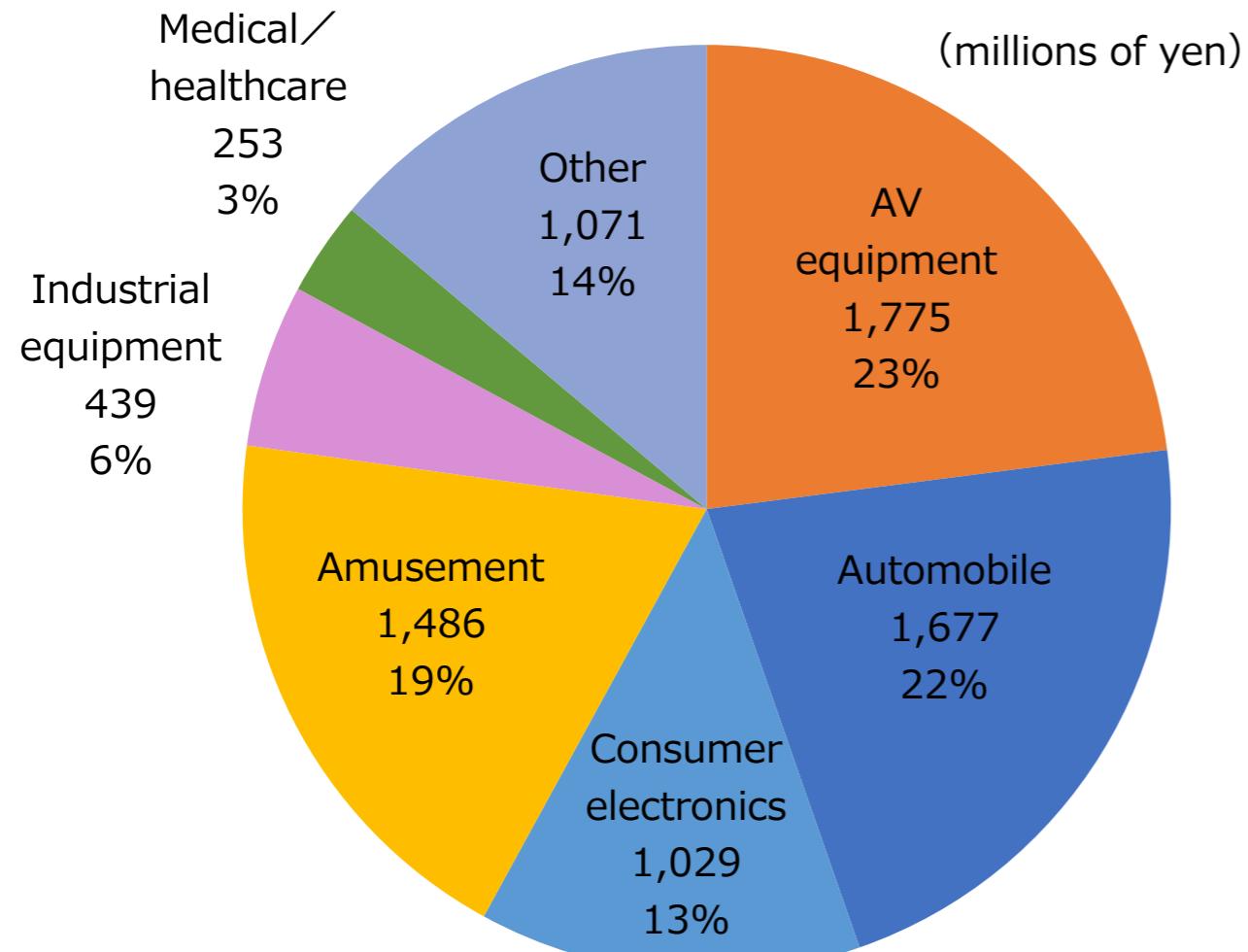
Electronic Components Business by Region

(millions of yen)		FY2025/3 2 Q	FY2026/3 2 Q	YoY basis	
Japan	Sales	3,418	3,754	336	109.8%
	Segment profit	374	48	△326	12.8%
Asia	Sales	4,206	4,338	132	103.2%
	Segment profit	499	522	23	104.7%
North America	Sales	110	129	19	117.7%
	Segment profit	4	8	4	221.8%
Adjustments	Segment profit	△41	25	66	—
Electronics components total	Sales	7,734	8,223	488	106.3%
	Segment profit	835	604	△230	72.4%

Electronic Components Business by Market Category Percentage

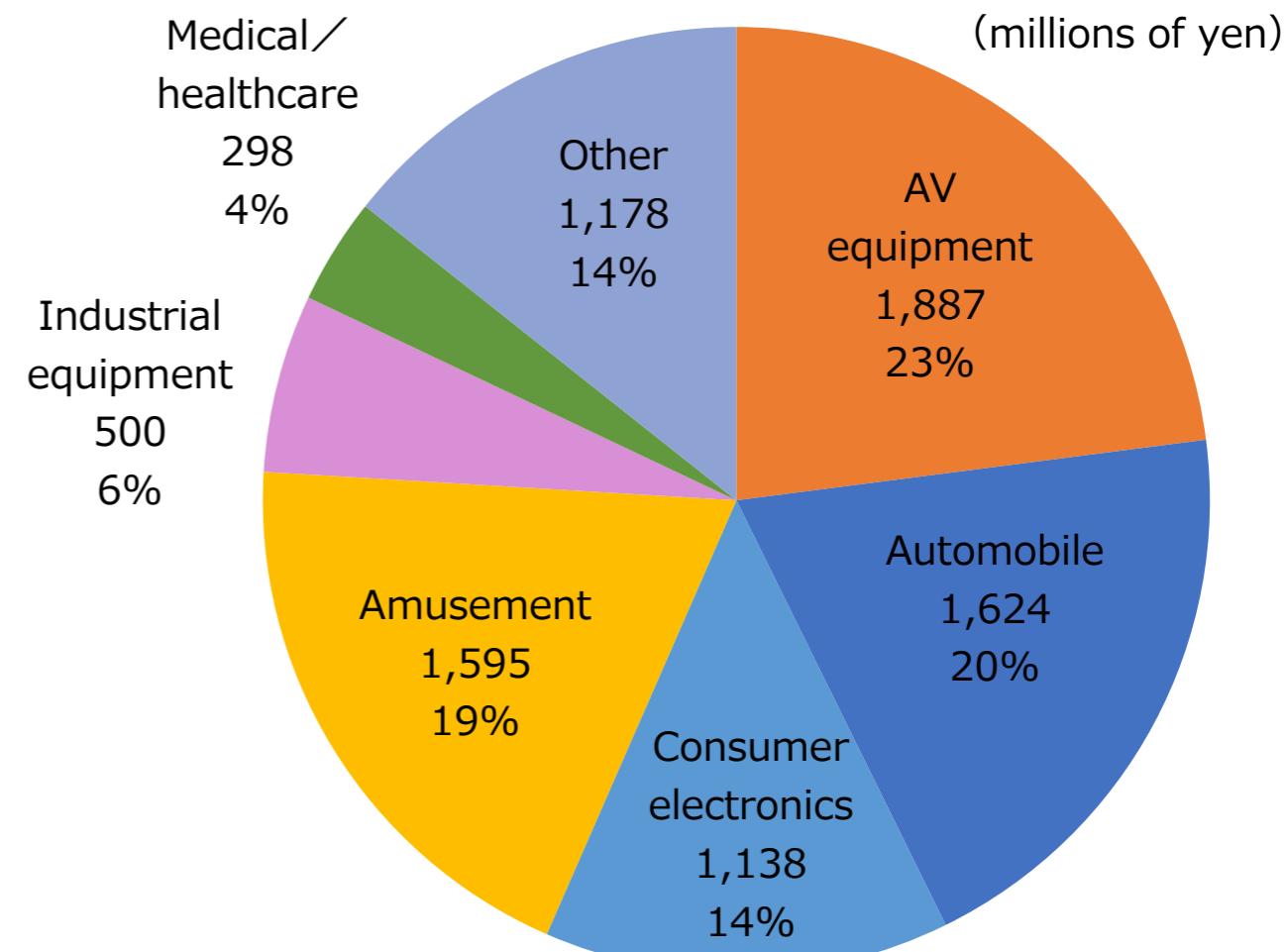
FY2025/3 2Q

Sales 7,734 million JPY



FY2026/3 2Q

Sales 8,223 million JPY



Consolidated Balance Sheets

(millions of yen)

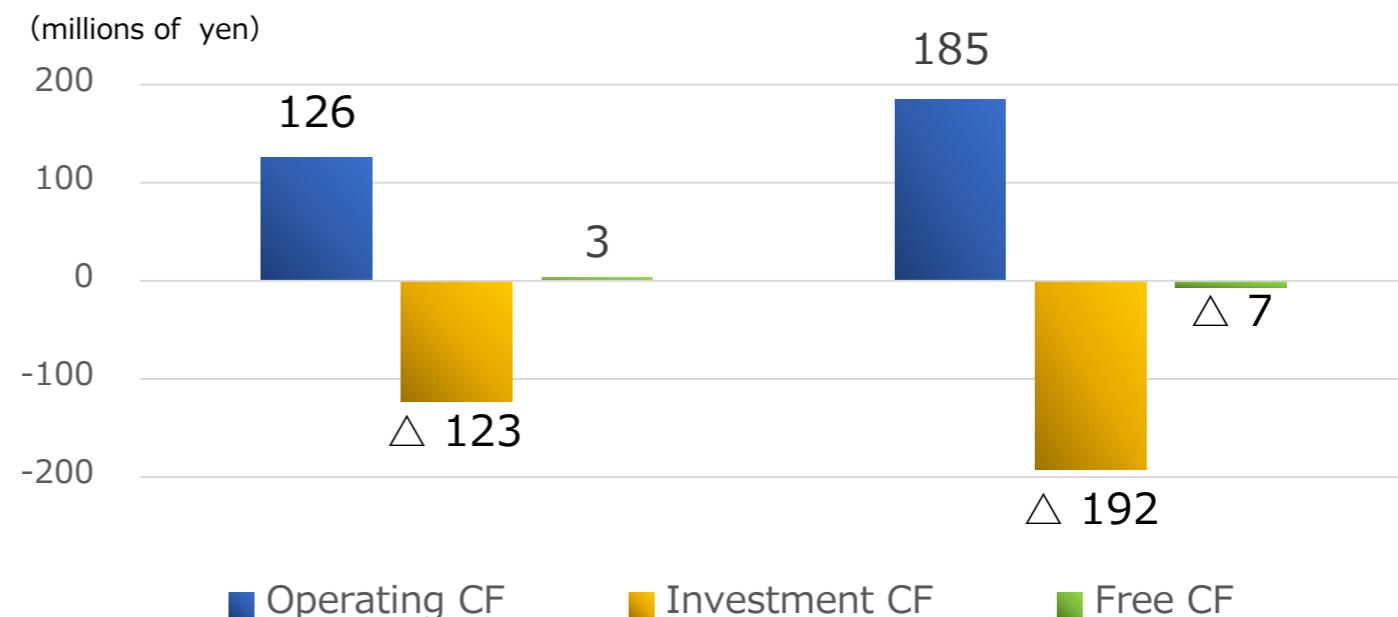
	FY2025/3	FY2026/3 2Q	Change
Current assets	21,249	20,698	△551
Fixed assets	12,210	12,480	269
Total assets	33,460	33,178	△281
Current liabilities	2,803	2,687	△115
Fixed liabilities	2,247	2,411	163
Total liabilities	5,051	5,099	47
Total net assets	28,409	28,079	△329
Total liabilities and net assets	33,460	33,178	△281

➤ Current assets : Decrease in cash and deposits (1,132 million JPY) ,etc.

Consolidated cash flows

	(millions of yen)	
	FY2025/3 2Q	FY2026/3 2Q
Cash flow related to operating activities	126	185
Cash flow related to investment activities	△123	△192
Cash flow related to financing activities	△457	△725
Cash and cash equivalents at beginning of period	9,942	11,064
Cash and cash equivalents at end of period	9,815	10,013

- Operating activities : Profit before income taxes (680 million yen), etc.
- Investment activities : Purchase of property, plant and equipment (358 million yen), etc.
- Financing activities : Dividend payment (475 million yen), etc.



● Forecast Results for Fiscal 2026/3

- ◆ Notice Regarding Revision of Earnings Forecast
- ◆ Results for fiscal 2025/3 and forecast results and dividends for fiscal 2026/3
- ◆ Forecast of consolidated net sales and operating profit

Notice Regarding Revision of Earnings Forecast



- Today, we have released the “Notice Regarding Difference between Consolidated Financial Forecast and Actual Results for Second Quarter (Interim) of the Fiscal Year Ending March 31, 2026 and Revision of Consolidated Financial Forecast for the Full Year”.

(millions of yen)	Previously announced forecasts	Revised forecasts	Change	Change (%)
Net sales	17,000	16,800	△200	△1.2
Operating profit	1,500	1,300	△200	△13.3
Ordinary profit	1,600	1,400	△200	△12.5
Profit attributable to owners of parent	1,300	1,200	△100	△7.7

* The exchange rate assumption for FY2026/3 forecast is 145yen/USD.

- In addition, there is no revision to the dividend forecast for fiscal 2026/3.

Results for fiscal 2025/3 and forecast results and dividends for fiscal 2026/3

Together, we make good sense.



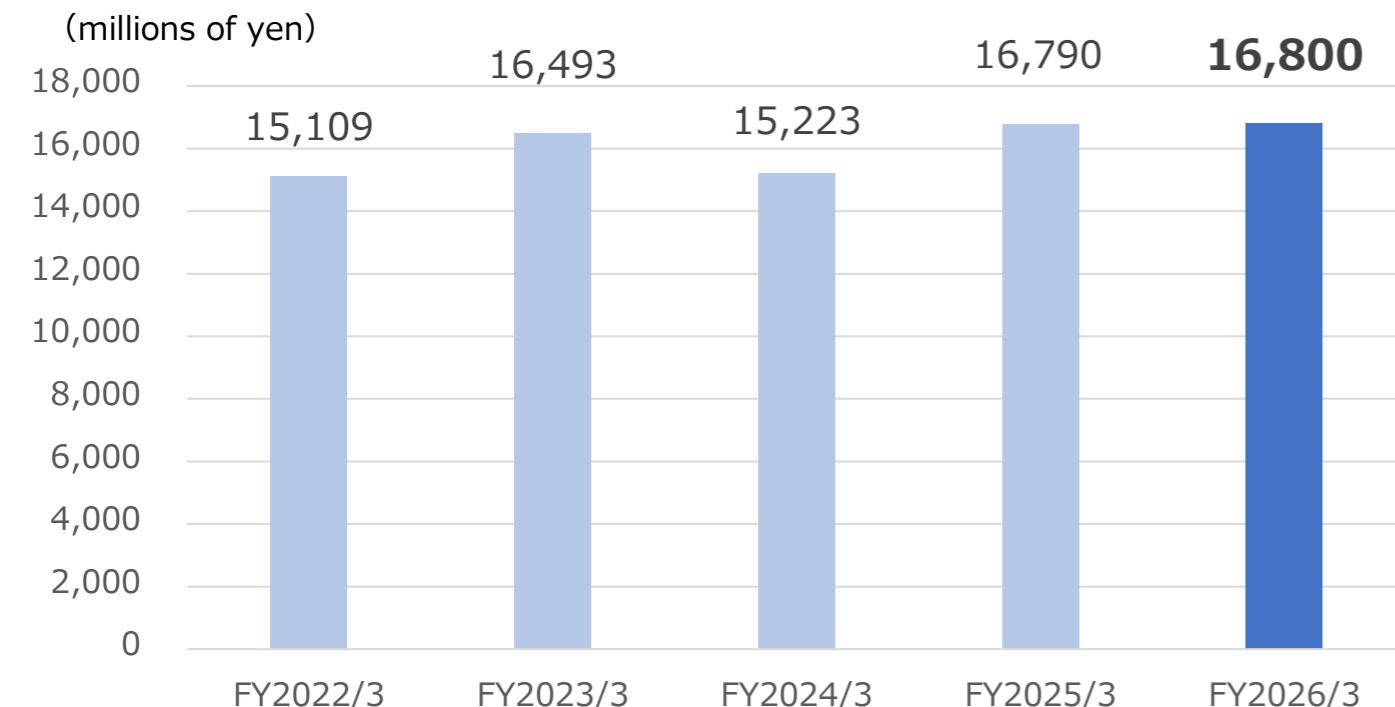
(millions of yen)	FY2025/3		FY2026/3			Forecast year	YoY	
			Forecast H1	Result H1	Achievement rate		H1	Year
Net sales	7,968	16,790	9,000	8,494	94.4%	16,800	106.6%	100.1%
Operating profit	876	1,663	800	656	82.0%	1,300	74.9%	78.2%
% of net sales	11.0%	9.9%	8.9%	7.7%		7.7%		
Ordinary profit	899	2,127	900	749	83.2%	1,400	83.3%	65.8%
% of net sales	11.3%	12.7%	10.0%	8.8%		8.3%		
Profit attributable to owners of parent	699	2,009	700	446	63.7%	1,200	63.8%	59.7%
% of net sales	8.8%	12.0%	7.8%	5.3%		7.1%		

* The exchange rate assumption for FY2026/3 forecast is 145yen/USD.

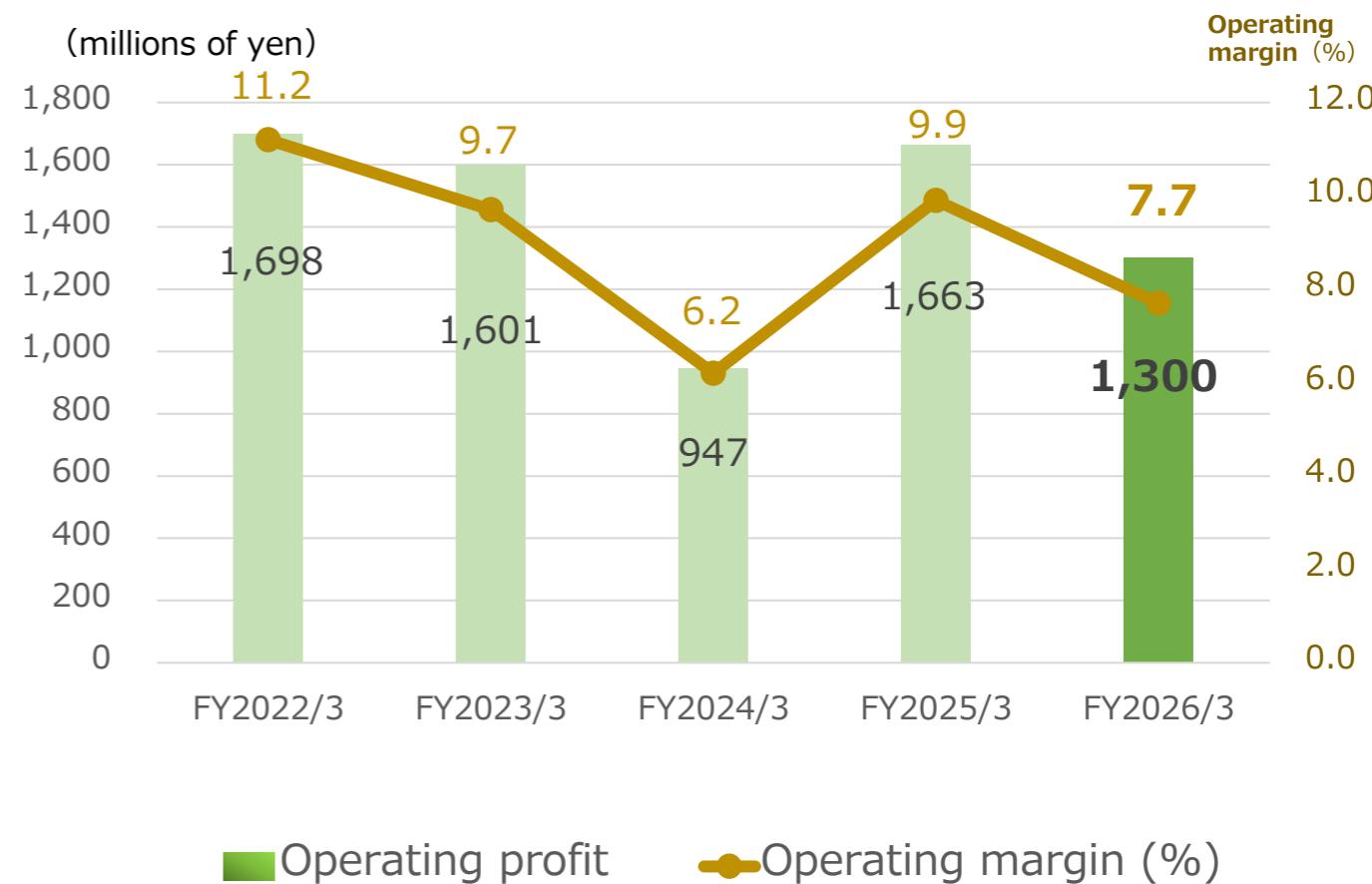
Dividend (yen)	FY2025/3 Result			FY2026/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	50.0	50.0	100.0

Forecast of consolidated net sales and operating profit

Net sales



Operating profit



Operating profit

Operating margin (%)

Company profile

Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,700 (as of September 30,2025: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	https://www.noble-j.co.jp/en/

Forward-looking statements contained in this document are based on the present assumptions and opinions of the Group, and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.

The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking looking statement it may make.

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