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Notice of difference between 2nd quarter (interim) earnings forecast and actual results for FY ending March 2026 and revision of full-year earnings forecast

Sumitomo Osaka Cement Co., Ltd. (the "Company") hereby announces that a difference has arisen between the second quarter (interim) earnings forecast for the fiscal year ending March 2026, announced on May 13, 2025, and the actual results.

The Company also announces that it has revised the full-year earnings forecast for the fiscal year ending March 2026, taking into account recent trends in earnings, as described below.

1. Difference between the second quarter (interim) earnings forecast and actual results for FY ending March 2026 (From April 1, 2025, to September 30, 2025)

(1) Consolidated

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 111,400	Millions of yen 4,800	Millions of yen 4,000	Millions of yen 5,000	Yen 154.00
Actual results (B)	105,772	4,119	4,233	5,590	172.48
Increase/Decrease (B-A)	(5,627)	(680)	233	590	—
Increase/Decrease (%)	(5.1)	(14.2)	5.8	11.8	—
(Reference) Previous period results (2Q of FY ended March 31, 2025)	108,613	2,280	2,124	943	28.06

(2) Non-consolidated

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	Millions of yen 89,400	Millions of yen 3,000	Millions of yen 3,600	Millions of yen 5,200	Yen 160.16
Actual results (B)	85,121	1,453	2,910	5,314	163.99
Increase/Decrease (B-A)	(4,278)	(1,546)	(689)	114	—
Increase/Decrease (%)	(4.8)	(51.6)	(19.2)	2.2	—
(Reference) Previous period results (2Q of FY ended March 31, 2025)	88,125	(152)	1,477	1,230	36.60

(3) Reasons for the Difference

In the Cement business, domestic sales volume decreased due to lower domestic demand for cement, and the impact of domestic price hikes to offset higher costs is materializing later than initially planned. As a result, both net sales and operating profit decreased compared with the previous forecast.

2. Revision to Full-Year Earnings Forecast for the Fiscal Year Ending March 31, 2026
(April 1, 2025 – March 31, 2026)

(1) Consolidated

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 235,000	Millions of yen 19,000	Millions of yen 17,600	Millions of yen 14,000	Yen 435.93
Revised forecast (B)	225,200	14,000	13,600	10,000	311.73
Increase/Decrease (B-A)	(9,800)	(5,000)	(4,000)	(4,000)	—
Increase/Decrease (%)	(4.2)	(26.3)	(22.7)	(28.6)	—
(Reference) Previous period results (Full year of FY ended March 31, 2025)	222,502	7,251	8,476	15,339	447.85

(2) Non-consolidated

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	Millions of yen 188,200	Millions of yen 14,600	Millions of yen 14,400	Millions of yen 12,500	Yen 389.23
Revised forecast (B)	179,300	8,200	8,800	6,600	205.74
Increase/Decrease (B-A)	(8,900)	(6,400)	(5,600)	(5,900)	—
Increase/Decrease (%)	(4.7)	(43.8)	(38.9)	(47.2)	—
(Reference) Previous period results (Full year of FY ended March 31, 2025)	176,773	3,025	4,240	6,799	204.08

(3) Reasons for the Revision

As in the second quarter (interim), for the full year, both net sales and operating profit are expected to fall below the previous forecast, mainly due to the expected decline in domestic sales volume in the Cement business and the delayed realization of the impact of price hikes on domestic prices.

(Note) The above earnings forecast is based on information currently available, and actual results may differ materially from the forecast figures due to a variety of factors.