



Business Results Summary for the Second Quarter of Fiscal 2025

(April 1, 2025 - September 30, 2025)

November, 11, 2025

SANSHA ELECTRIC MFG. CO., LTD.

(Stock exchange code : 6882)

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Summary of consolidated results

Unit : Million Yen	FY2024 2Q		FY2025 2Q		Compared to previous period	
Net sales		11,628		11,626	(2)	(0.0%)
Operating profit	1.8%	209	0.6%	68	(141)	(67.4%)
Ordinary profit	2.8%	323	0.6%	70	(252)	(78.2%)
Profit attributable to owners of parent	1.1%	126	(0.3%)	(29)	(156)	—
Earning per share (yen)		9.55		(2.24)	(11.79)	—

Unit : Million Yen		FY2024 2Q		FY2025 2Q		Compared to previous period	
Semiconductor	Net sales		2,971		2,986	+ 14	+0.5%
	Operating profit	(10.7%)	(318)	(8.9%)	(264)	+ 53	—
Power supply	Net sales		8,657		8,639	(17)	(0.2%)
	Operating profit	6.1%	528	3.9%	333	(194)	(36.9%)

Segment overview

◇ good event ◆ bad event

Semiconductor	◇ Sales of custom chips for specific customers increased. ◆ Sales of modules for industrial equipment and real estate-related applications are sluggish.
Power supply	◇ Sales growth in the inverter field, including uninterruptible power supplies and fuel cell power conditioners, as well as large DC power supplies for material processing and other applications. ◆ Sales of high-precision surface treatment power supplies for substrates and compact embedded power supplies were sluggish.

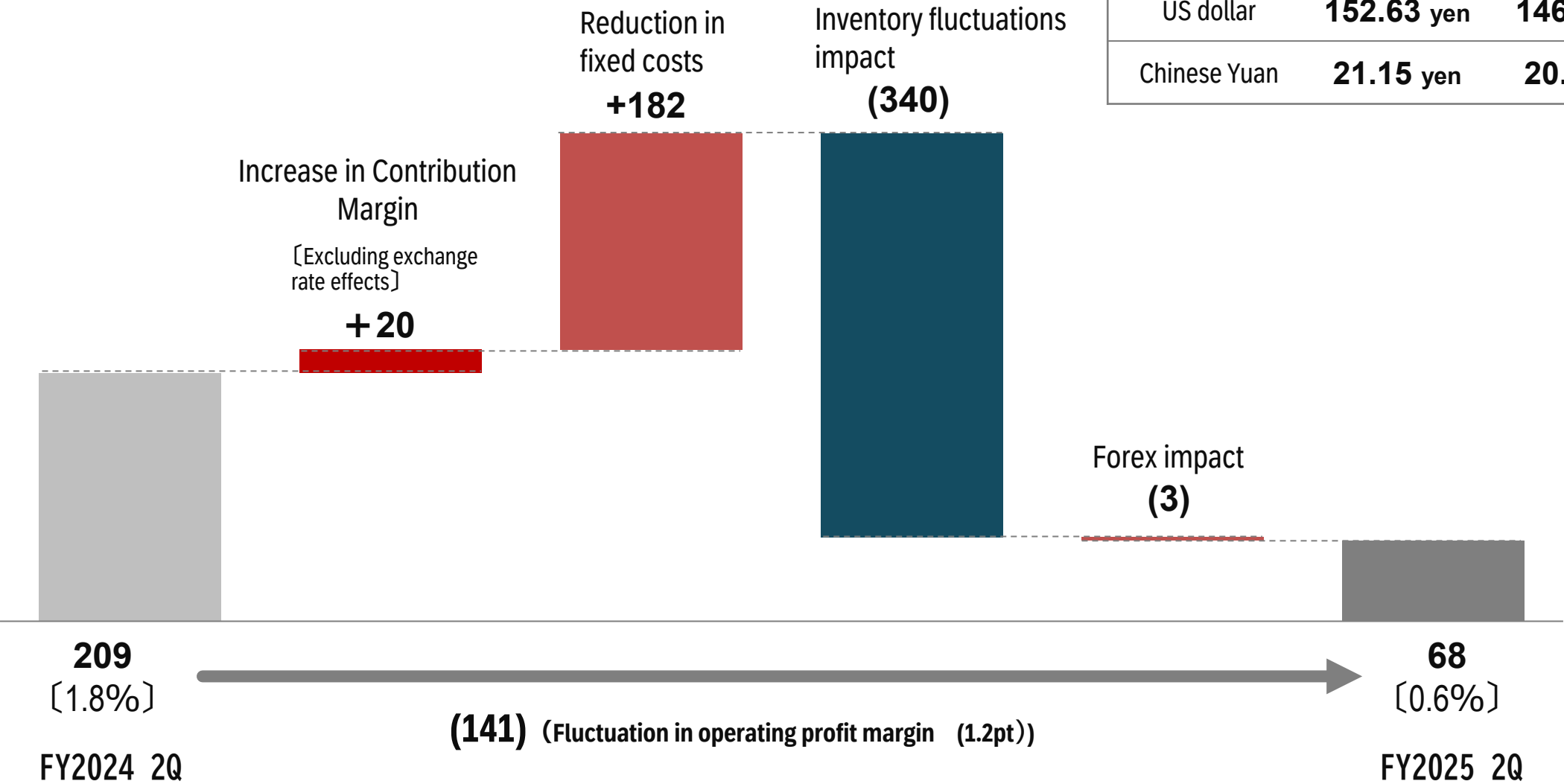
Sales by product by segment

Unit : Million Yen		FY2024 2Q	FY2025 2Q	Compared to previous period	
Semiconductor	Power modules	1,993	1,770	(223)	(11.2%)
	Discrete semiconductors and others	977	1,215	+ 238	+ 24.3%
	Total	2,971	2,986	+ 14	+ 0.5%
Power supply	For industries	1,334	1,438	+ 104	+ 7.8%
	For surface treatment, welding machines and cutting machines	2,130	2,039	(91)	(4.3%)
	For light sources and dimming	400	418	+ 17	+ 4.5%
	Inverters	665	794	+ 129	+ 19.4%
	Small power supplies	3,035	2,697	(338)	(11.2%)
	Other power supplies and services	1,089	1,251	+ 161	+ 14.8%
	Total	8,657	8,639	(17)	(0.2%)
Total net sales		11,628	11,626	(2)	(0.0%)

Analysis of Changes in Consolidated Operating Profit (YoY)

Unit : Million Yen

exchange rate	FY2024 2Q	FY2025 2Q
US dollar	152.63 yen	146.04 yen
Chinese Yuan	21.15 yen	20.30 yen



Unit : Million Yen	FY2024	FY2025 2Q	Compared to previous period	
Total assets	33,571	33,214	(357)	(1.1%)
Total liabilities	9,230	9,219	(10)	(0.1%)
Total net assets	24,341	23,994	(346)	(1.4%)
Equity ratio	72.5%	72.2%	- 0.3PT	
Net assets per share(yen)	1,830.19	1,802.70	(27.49)	(1.5%)
Net cash flow	2,756	4,020	+ 1,263	+45.8%