

November 11, 2025

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(Securities code: 3315, TSE Prime Market)
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**Notice Concerning Revisions to Full-Year Consolidated Financial Forecasts and
Dividend Forecasts for the Fiscal Year Ending March 31, 2026
(From April 1, 2025 through March 31, 2026)**

Nippon Coke & Engineering Co., Ltd. (the “Company”) hereby announces, in light of the most recent operating trends, to revise the financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 through March 31, 2026), disclosed on August 8, 2025, and the dividend forecast, which had not been decided at that time, as follows.

1. Revisions to Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026

Details of revision

	Consolidated net sales	Consolidated operating profit (loss)	Consolidated ordinary profit (loss)	Profit (loss) attributable to owners of parent	Consolidated earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	99,000	2,700	1,700	200	0.69
Revised forecasts (B)	96,000	2,700	1,700	(5,200)	(17.87)
Change (B-A)	(3,000)	—	—	(5,400)	
Change (%)	(3.0)	—	—	—	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	99,045	(8,562)	(10,269)	(13,908)	(47.79)

Reason for revision

At today's Board of Directors meeting, the Company resolved to optimize our coke production structure by deciding to suspend operations at two aging coke oven batteries out of the four batteries at the Kitakyushu Coking Works.

Consequently, the Company expects to record approximately 5,000 million yen in impairment losses and other charges in the third quarter of the fiscal year ending March 2026. Therefore, for the full fiscal year ending March 2026, the consolidated net loss attributable to owners of the parent is projected to be 5,200 million yen.

For details regarding the coke production structure optimization, please refer to the “Notice Regarding Optimization of Coke Production Structure” announced today.

2. Revisions to Dividend Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 through March 31, 2026)

Details of revision

(Yen)

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal-year end	Total
Previous forecasts	—	—	—	—	—
Revised forecasts	—	—	—	0.00	0.00
Actual results for the current fiscal year	—	0.00	—		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	—	0.00	—	0.00	0.00

Reason for revision

Due to the revision of our earnings forecast resulting from the recognition of impairment losses and other factors, the Company will not pay a dividend for the current fiscal year.