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Notice of Variance between Forecast and Actual Results and Revision of Full-Year Forecast

We would like to inform you that there is a difference between the forecasted consolidated financial results for the first half (interim period) of the fiscal year ending March 31, 2026, which was announced on August 8, 2025 (covering the period from April 1, 2025, to September 30, 2025), and the actual results announced today. Furthermore, based on recent performance trends, we have revised the full-year consolidated financial forecast for the fiscal year ending March 31, 2026, which was announced on May 15, 2025.

1. The difference between the forecasted and actual consolidated financial results for the second quarter (interim period) of the fiscal year ending March 31, 2026 (covering the period from April 1, 2025, to September 30, 2025)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 84,000	Millions of yen 630	Millions of yen 530	Millions of yen 100	Yen 4.13
Actual results (B)	83,763	1,009	842	152	6.27
Difference (B – A)	(236)	379	312	52	—
Percentage change (%)	(0.3)	60.3	59.0	52.1	—
(Reference) Previous interim period results (1H of the fiscal year ended March 31, 2025)	90,942	120	(1,958)	(2,588)	(106.25)

2. Revision of Full-Year Consolidated Financial Forecast for the Fiscal Year Ending March 2026 (April 1, 2025, to March 31, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 173,000	Millions of yen 2,600	Millions of yen 1,800	Millions of yen 800	Yen 32.98
Revised forecast (B)	169,000	2,600	1,800	800	32.98
Difference (B – A)	(4,000)	0	0	0	—
Percentage change (%)	(2.3)	0.0	0.0	0.0	—
(Reference) Actual results for FY2024	178,414	298	(2,077)	(13,448)	(551.45)

3. Reason for the Difference

The financial results for the current interim consolidated accounting period fell short of expectations in net sales, primarily due to a decrease in production volumes in Japan and Asia.

However, operating income, ordinary income, and profit attributable to owners of the parent company all exceeded expectations, mainly driven by the successful promotion of the "Success 25V" rationalization initiatives launched in January 2025, as well as an increase in tooling-related profits.

As for the full-year consolidated financial forecast for the fiscal year ending March 31, 2026, we anticipate that net sales will be lower than previously forecasted, considering the production trends of major customers.

However, there are no changes to the previous forecast of operating income, ordinary income, and net income