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Notice Concerning Differences between the Forecasts of Consolidated Financial Results and Actual Results for the Six Months of the Fiscal Year Ending March 31, 2026

Nippon Coke & Engineering Co., Ltd. (the "Company") hereby announces that there is a difference between the consolidated earnings forecast for the six months of the fiscal year ending March 31, 2026, which was announced on August 8, 2025, and the actual results announced today, as follows.

1. Differences between the Forecasts of Consolidated Financial Results and Actual Results for the Six Months of the Fiscal Year Ending March 31, 2026 (from April 1 to September 30, 2025)

	Net sales	Operating profit (loss)	Ordinary profit (loss)	Profit (loss) attributable to owners of parent	Earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously Announced Earnings Forecasts (A)	49,000	30	(400)	(900)	(3.09)
Actual Results (B)	49,680	517	413	(487)	(1.68)
Difference (B-A)	680	487	813	413	1.41
Change (%)	1.4	—	—	—	—
(Reference) Actual Results for the corresponding period of Fiscal Year 2024 (Six months of the Fiscal Year Ended March 31, 2025)	48,668	(2,113)	(2,716)	(2,227)	(7.65)

2. Reason for Differences

For operating income, the company recorded lower-than-expected inventory valuation losses in Coke business, and other businesses performed solidly, resulting in a difference from the forecasts.