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November 11, 2025

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## Notice Regarding Revision to Consolidated Full-year Results Forecasts, and Recording of Non-operating Income, Non-operating Expenses and Extraordinary Loss

Futaba Corporation (the "Company") hereby announces the revision to its consolidated full-year results forecasts for the fiscal year ending March 31, 2026, which was disclosed on May 12, 2025. In addition, the Company announces the recording of non-operating income, non-operating expenses and extraordinary loss for the first half of the fiscal year ending March 31, 2026, as outlined below.

### 1. Revision to Consolidated Full-year Results Forecasts

(1) Revision to the consolidated full-year results forecasts for the fiscal year ending March 31, 2026.

(April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen	Yen
Previously announced forecasts (A)	46,000	(200)	100	1,600	37.72
Revised forecasts (B)	42,800	(1,600)	(1,000)	1,900	44.79
Change (B-A)	(3,200)	(1,400)	(1,100)	300	—
Change (%)	(7.0)	—	—	18.8	—
(Reference) Actual results for the previous fiscal year(C) (Fiscal year ended March 31, 2025)	48,116	(1,292)	(206)	(281)	(6.63)
Change (B-C)	(5,316)	(307)	(793)	2,181	—
Change (%)	(11.0)	—	—	—	—

## (2) Reasons for the revision

### [Factors for decrease in operating profit]

In the Electronic Systems Business, structural reforms and fixed cost control initiatives had positive effects. However, profit declined due to the deterioration of inventory-related results and an unfavorable shift of product mix, particularly in composite modules.

In the Machinery and Tooling Business, appropriate pricing policy had positive effects. However, profit declined due to deterioration of operating rate and increase of allowances for doubtful accounts, primarily as a result of sluggish demand for automobiles and home appliances in the key Korean market and intensified price competition with competitors, as well as due to deterioration of operating rate as a result of delayed recovery in the domestic automobile-related market.

Given these conditions during the current interim consolidated accounting period, the Company expects that, in the Electronic Systems Business, deterioration of operating rates and an unfavorable shift of product mix will continue through and after the third quarter of the consolidated accounting period ending March 31, 2026, as a result of decrease in income due to reduction of customer demand particularly for composite modules. Similarly, in the Machinery and Tooling Business, the Company expects that operating rates will deteriorate due to ongoing weak market conditions in both Japan and Korea and intensification of price competition with competitors in the Korean market. As a result, the Company forecasts a decrease in operating profit for the full year.

### [Factors for decrease in ordinary profit]

The Company expects that although ordinary profit will improve because of reduction in foreign exchange losses resulting from the depreciation of the yen, ordinary profit will decline overall, primarily due to the decrease in operating profit.

Based on the above, the Company has revised its consolidated full-year results forecasts for the fiscal year ending March 2026, as previously announced on May 12, 2025.

For the consolidated accounting period from the third quarter onward, the exchange rate is assumed to be 150 yen against the US dollar.

(Note) The above results forecasts are based on certain assumptions that the information currently available to the Company is reasonable and the Company does not commit to achieving such results forecasts. Actual performance may differ significantly due to a variety of factors, such as sudden changes in supply and demand for our products, fluctuations in the yen exchange rate (particularly against the US dollar), and changes in the Japanese securities and stock markets.

## 2. Details of Non-operating Income

During this interim consolidated accounting period, the Company recorded 293 million yen as interest received on a consolidated basis, such as bank deposit interest, under non-operating income.

## 3. Details of Non-operating Expenses

For the first quarter of the consolidated accounting period ending March 31, 2026, the Company recorded a foreign exchange loss of 681 million yen. However, due to subsequent fluctuations in foreign exchange rates, the Company recorded a foreign exchange gain of 332 million yen in the second quarter of the consolidated accounting period. As a result, the Company recorded a foreign exchange loss of 349 million yen under non-

operating expenses for this interim consolidated accounting period.

Please note that this amount is calculated based on the exchange rate as of the end of the second quarter and may fluctuate depending on future exchange rate conditions.

#### 4. Details of Extraordinary Loss

In the Electronic Systems Business and the Machinery and Tooling Business, considering the business environment and future outlook, we examined the recoverability of assets based on the "Accounting Standard for Impairment of Fixed Assets." As a result, for some fixed assets, the book value was reduced to the recoverable amount, and an impairment loss of 237 million yen was recorded during this interim consolidated accounting period.