



November 11, 2025

Company name: Iida Group Holdings Co., Ltd.

Representative: President and Representative Director, Hiroshi Nishino

Stock code: 3291, Tokyo Stock Exchange (Prime Market)

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Notice: Differences between Consolidated Earnings Forecasts and Actual Results for the Six Months Ended September 30, 2025, Revisions to the Full-Year Consolidated Earnings Forecasts Ending March 31, 2026

Iida Group Holdings Co., Ltd. (hereafter, "the Company") announces the differences between consolidated earnings forecasts for the first six months (from April 1, 2025 to September 30, 2025), announced on May 15, 2025, and actual results which are announced today, as shown below. Also, based on the results, the Company announces the revisions to the full-year consolidated earnings forecast for the fiscal year ending March, 2026 (from April 1, 2025 to March 31, 2026), as shown below. The revisions were decided at the Board of Directors' meeting held today.

1. Differences between consolidated earnings forecasts and actual results for the six months ended September 30, 2025
(from April 1, 2025 to September 30, 2025)

	Revenue	Operating profit	Profit before tax	Profit	Profit attributable to owners of parent	Basic earnings per share
Forecast previously announced (A)	Millions of yen 732,000	Millions of yen 31,300	Millions of yen 27,000	Millions of yen 16,000	Millions of yen 16,000	yen 57.17
Actual results (B)	685,027	39,524	36,069	24,160	24,918	90.18
Change(B-A)	△46,972	8,224	9,069	8,160	8,918	-
Rate of change (%)	△6.4	26.3	33.6	51.0	55.7	-
(Ref) Results for the first half of the year ended March 2025	687,119	37,921	34,182	23,016	23,653	84.36

2. Revisions to the full-year consolidated earnings forecasts ending March 31, 2026
(from April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit	Profit attributable to owners of parent	Basic earnings per share
Forecast previously announced (A)	Millions of yen 1,578,000	Millions of yen 85,300	Millions of yen 77,000	Millions of yen 50,000	Millions of yen 51,000	yen 182.24
Revised forecast(B)	1,530,000	93,000	85,500	58,000	58,000	209.89
Change(B-A)	△48,000	7,700	8,500	8,000	7,000	-
Rate of change (%)	△3.0	9.0	11.0	16.0	13.7	-
(Ref) Results for the year ended March 2025	1,459,639	80,452	74,315	49,101	50,697	181.16

3. Reason for the differences and the revisions

The business environment became favorable to the Company for the first half of the fiscal year ending March, 2026. First, in the Company's mainstay of detached house business, it was able to reduce the inventory to the appropriate level along with an increase in sales of the houses it had held for a long time as the inventory. Second, the supply-demand balance in detached house market started to improve as housing starts declined in the whole housing market more than expected due to the revisions to the Building Standards Act and some other factors, making the Company's business more profitable. Under such business environment as this, the Company preferred profit maximization to reaching the planned targets in sales volume, revenue, and the like. As a result, operating profit, profit before tax, profit and profit attributable to owners of parent became better than previously forecast except revenue.

With regard to the full-year consolidated earnings forecasts for the fiscal year ending March, 2026, the Company does some revisions. Reason: the relatively favorable business environment is expected to continue going forward as the supply-demand balance in detached house market is going to remain fairly steady, though it is difficult to predict what will happen to the factors such as mortgage interest rates, real wage, and the like.

(Note)

Consolidated earnings forecasts contained in this report are based on information available to the Company and certain assumptions judged to be reasonable on the date of this report's announcement, and they do not constitute the Company's intention to promise the accomplishment of the forecasts. In addition, actual results may differ significantly from the forecast due to various factors.