



November 12, 2025

To Whom It May Concern

Company Name: NITTO KOHKI CO., LTD.
 Representative: Akinobu Ogata, Representative Director, President CEO
 (Code No. 6151 Tokyo Stock Exchange Prime)
 Inquiry: Hiromi Noguchi, Director, Managing Executive Officer,
 Chief Administration Officer
 (Tel +81-3-3755-9970)

Notice Regarding Revision of Financial Results Forecast for the 1st Half and Full Fiscal Year Ending March 31, 2026

NITTO KOHKI announces that, considering the Company's most recent performance trends, the forecast of financial results for the fiscal year ending March 31, 2026, that was announced on May 15, 2025, has been revised as set forth below.

1. Revision of financial results forecast

Revised consolidated financial results forecast for the 1st half of fiscal year 2025 (From April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	13,600	240	300	260	13.89
Revised forecasts (B)	13,170	920	1,056	105	5.61
Change (B – A)	-430	680	756	-155	
Change	-3.2%	383.3%	352.0%	-6.0%	
(Reference) Consolidated results for the fiscal year ended March 31, 2025	13,497	1,387	1,476	938	50.12

Revised consolidated financial results forecast for the full fiscal year 2025 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	29,290	600	740	650	34.73
Revised forecasts (B)	27,300	1,500	1,700	650	34.73
Change (B – A)	-1,990	900	960	0	
Change	-6.8%	250.0%	230.0%	0.0%	
(Reference) Consolidated results for the fiscal year ended March 31, 2025	27,256	2,342	2,510	1,345	71.86

Revised non-consolidated financial results forecast for the 1st half of fiscal year 2025

(From April 1, 2025 to September 30, 2025)

	Net sales	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	13,182	1,731	1,444	77.16
Revised forecasts (B)	11,973	2,408	1,916	102.38
Change (B – A)	-1,209	677	472	
Change	-9.2%	139.0%	132.7%	
(Reference) Non-consolidated results for the fiscal year ended March 31, 2025	12,613	1,471	1,036	55.36

Revised non-consolidated financial results forecast for the full fiscal year 2025

(From April 1, 2025 to March 31, 2026)

	Net sales	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	27,070	4,140	3,450	184.35
Revised forecasts (B)	24,800	4,140	3,450	184.35
Change (B – A)	-2,270	0	0	
Change	-8.4%	0.0%	0.0%	
(Reference) Non-consolidated results for the fiscal year ended March 31, 2025	25,294	2,468	1,755	93.76

2. Reason for revision

Regarding the consolidated financial forecast for the second quarter of the fiscal year ending March 31, 2026, net sales are expected to be slightly lower than the previously announced forecast. Regarding profits, operating profit and ordinary profit are expected to exceed the previously announced forecast due to the effects of various measures and the recording of extraordinary losses related to the relocation to the new plant. Profit attributable to owners of parent is expected to fall below the previously announced forecast due to the impact of decreased revenue and other factors.

Regarding the full-year forecast for the fiscal year ending March 31, 2026, net sales are expected to fall below the previously announced forecast due to the expectation that domestic and overseas demand will remain sluggish due to factors such as U.S. tariff policies and rising resource and energy prices. Regarding profits, despite the impact of decreased sales, they are expected to exceed the previously announced forecast due to an expected improvement in the utilization rate of the new plant, and profit attributable to owners of parent has been left unchanged.

Regarding the non-consolidated financial forecast for the fiscal year ending March 31, 2026, interim and full-year net sales are expected to fall below the previously announced forecast for the same reasons as above.

Note on Forward-looking Statements

The above forecasts were prepared based on information available as of the day of announcement, and actual results may vary substantially due to various factors in the future.

End of news release