

DATA FILE

**For The 2nd Quarter of Fiscal Year Ending March 31, 2026
(April 1, 2025 –September 30, 2025)**

PARIS MIKI HOLDINGS Inc.

Standard Market of the TSE, Code No. 7455

<https://www.paris-miki.com/>

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Disclaimer: Market forecasts, operating results forecast, and other information contained in these materials are based on judgments and projections of the Company's management from currently available information. Therefore, please understand that the contents herein involve risks and uncertainties, and the actual results could differ materially depending on various factors.

1. Financial Summary

● Consolidated

(JPY mil. , %)	2nd Quarter FY03/25 Apr. 1, 2024-Sep. 30, 2024			2nd Quarter FY03/26 Apr. 1, 2025-Sep. 30, 2025			FY03/26 (Forecast) Apr. 1, 2025-Mar. 31, 2026		
	Amount	Ratio	YoY	Amount	Ratio	YoY	Amount	Ratio	YoY
	JPY mil.	%	%	JPY mil.	%	%	JPY mil.	%	%
Sales	26,116	100.0	103.6	26,159	100.0	100.2	51,451	100.0	101.3
Cost of Sales	8,413	32.2	108.3	8,151	31.2	96.9	16,298	31.7	100.4
Gross Profit	17,702	67.8	101.4	18,007	68.8	101.7	35,152	68.3	101.8
SG & A Expenses	16,523	63.3	104.1	16,639	63.6	100.7	33,603	65.3	101.3
Operating Income	1,179	4.5	74.7	1,367	5.2	116.0	1,548	3.0	111.9
Non-operating Income	179	0.7	34.3	253	1.0	141.4			
Non-operating Expenses	178	0.7	551.5	145	0.6	81.5			
Ordinary Profit	1,180	4.5	57.0	1,475	5.6	125.0	1,748	3.4	102.8
Extraordinary Income	40	0.2	—	93	0.4	232.0			
Extraordinary Losses	47	0.2	65.2	48	0.2	102.6			
Profit Loss Attributable to Owners of Parent	714	2.7	47.1	844	3.2	118.2	1,005	2.0	113.3
Earnings per Share	JPY 13.32	—	—	JPY 15.03	—	—	JPY 17.91		

2. Selling, General and Administrative Expenses

● Consolidated

	2nd Quarter FY03/25 Apr. 1, 2024-Sep. 30, 2024	(JPY mil. , %)		
		2nd Quarter FY03/26 Apr. 1, 2025-Sep. 30, 2025		
	Amount (A)	Amount (B)	change (B)-(A)	YoY
	JPY mil.	JPY mil.	JPY mil.	%
Sales Promotion Expenses	1,317	1,292	△ 24	98.2
Advertising Expenses	417	488	71	117.0
Personel Expenses	8,327	8,451	124	101.5
Rent Expenses	4,105	4,060	△ 44	98.9
Other SG & A Expenses	2,355	2,345	△ 10	99.6
Depreciation Expenses (of Other SG & A Expenses)	465	497	32	107.0
Total	16,523	16,639	116	100.7

3. Main Changes in Balance Sheet

● Consolidated

(JPY mil.)

	As of Sep. 30, 2024	As of Sep. 30, 2025	Change	As of Mar. 31, 2025	Change
	(A)	(B)	(B) - (A)	(C)	(B) - (C)
Assets					
Total Current Assets	27,867	28,254	387	27,141	1,113
Cash and Deposits	14,078	14,576	498	13,612	964
Account Receivable	2,934	3,070	136	2,999	71
Inventories	9,408	9,184	△ 224	8,988	195
Other Current Assets	1,445	1,422	△ 23	1,540	△ 118
Total Fixed Assets	15,977	16,207	230	15,844	363
Tangible Fixed Assets	6,126	6,247	120	6,175	72
Intangible Fixed Assets	556	419	△ 137	483	△ 64
Investments and Others	9,293	9,541	247	9,185	355
Total Fixed Assets	43,844	44,462	618	42,985	1,476
Liabilities					
Total Current Liabilities	8,941	9,021	79	8,655	365
Notes and Accounts Payable	1,471	1,366	△ 104	1,384	△ 18
Income Taxes Payable	518	705	187	386	319
Other Current Liabilities	6,952	6,948	△ 3	6,884	64
Total Long-term Liabilities	1,603	1,671	68	1,557	113
Total Liabilities	10,544	10,692	147	10,213	479
Net Assets					
Shareholders' Equity	29,146	30,236	1,090	29,461	775
Capital Stock	5,912	5,992	79	5,913	79
Capital Surplus	6,829	6,897	68	6,821	75
Retained Earnings	16,416	17,359	942	16,739	620
Treasury Stock	△ 12	△ 12	0	△ 12	0
Accumulated Other Comprehensive Income	3,478	2,914	△ 564	2,633	281
Valuation Difference on Available-for-sale Securities	1,004	910	△ 93	522	388
Foreign Currency Translation Adjustment	2,474	2,004	△ 470	2,111	△ 107
Subscription Rights t o Shares	140	61	△ 79	142	△ 81
Non-controlling Interests	534	557	23	535	21
Total Net Assets	33,299	33,770	470	32,772	997
Total Liabilities and Net Assets	43,844	44,462	618	42,985	1,476

4. Cash Flows

(JPY mil.)	2nd Quarter FY03/25 (Apr. 1, 2024-Sep. 30, 2024)	FY03/25 (Apr. 1, 2024-Mar. 31, 2025)	2nd Quarter FY03/26 (Apr. 1, 2025-Sep. 30, 2025)
Cash Flows from Operating Activities	773	1,261	1,572
Cash Flows from Investing Activities	303	△ 178	△ 647
Cash Flows from Financing Activities	△ 213	△ 534	△ 130
Cash and Cash Equivalents at End of Period	11,591	11,274	12,033

5. Capital Expenditures

(JPY mil.)				
Fiscal Year	FY03/24	FY03/25	2nd Quarter FY03/26	FY03/26 (Forecast)
Capital Expenditures	1,655	2,011	629	1,450

6. Sales Growth (Based on Retail Sales of All Domestic Stores)

(%)

		1st Quarter	2nd Quarter	1st Half	3rd Quarter	4th Quarter	2nd Half	Total
2023-2024	All stores	4.7	9.0	6.9	2.9	4.7	3.7	5.3
	Comparable stores	5.3	8.7	7.1	3.9	6.3	5.0	6.1
2024-2025	All stores	6.3	2.0	4.0	-2.0	0.0	-1.1	1.5
	Comparable stores	6.3	2.1	4.1	-2.1	-0.8	-1.5	1.3
2025-2026	All stores	-1.8	1.4	-0.2				* 1.7
	Comparable stores	-2.2	1.0	-0.5				* 1.6

* Forecast

Notes:
1. Comparable stores' sales are based on stores operating for more than 24 months; stores that closed during the period not included
2. Franchised stores' sales included

7. Sales Breakdown by Product (Based on Retail Sales of All Domestic Stores)

	2Q FY03/25 (Apr. 1, 2024-Sep. 30, 2024)			2Q FY03/26 (Apr. 1, 2025-Sep. 30, 2025)		
(JPY mil., %)	Amount	Ratio	YoY	Amount	Ratio	YoY
	JPY mil.	%	%	JPY mil.	%	%
Frames	6,533	27.4	102.9	6,580	27.7	100.7
Lenses	9,415	39.6	101.5	9,533	40.1	101.3
Sunglasses	2,824	11.9	110.0	2,888	12.2	102.3
Contact Lenses & Care Solutions	271	1.1	93.7	291	1.2	107.6
Hearing Aids	2,856	12.0	93.9	2,924	12.3	102.4
Others	1,905	8.0	140.0	1,544	6.5	81.1
Total	23,805	100.0	104.0	23,762	100.0	99.8

8. Unit Price, Number of Units Sold, Customer Traffic (Domestic)

		Fiscal Year Ended		2nd Quarter		
Fiscal Year		FY03/24	FY03/25	2Q FY03/24	2Q FY03/25	2Q FY03/26
Unit Price for Eyeglasses (JPY)	All Stores	33,846	35,532	33,746	35,183	37,304
	PARIS MIKI Inc.	31,610	33,157	31,528	32,904	34,833
	KIMPO-DO Co.Ltd.	111,749	119,533	113,800	117,362	126,888
Number of Units Sold (YoY, %)	All Stores	97.2	95.5	97.7	98.3	95.1
	PARIS MIKI Inc.	97.1	95.5	97.6	98.3	95.1
	KIMPO-DO Co.Ltd.	101.3	94.1	100.8	98.3	94.6
Number of Customers (YoY, %)	All Stores	99.5	95.4	102.9	96.7	96.9
	PARIS MIKI Inc.	99.2	95.2	102.5	96.5	96.9
	KIMPO-DO Co.Ltd.	110.0	99.3	116.2	101.8	95.5

- Notes:
- 1. Data on 'Unit Price for Eyeglasses' and 'Number of Units Sold' is based on 1 pair of the eyeglass (frame and lenses)
 - 2. 'Number of Customers': The total number of customers

9. Number of Stores by Location (Domestic)

(Number of Stores)	FY03/24				FY03/25				2nd Quarter FY03/26				Forecast for FY03/26
	In Shopping Center	In Building	On Suburban Road-side	Total	In Shopping Center	In Building	On Suburban Road-side	Total	In Shopping Center	In Building	On Suburban Road-side	Total	Total
Open	7	2	1	10	10	3	8	21	6	0	0	6	10
Close	5	1	12	18	6	0	10	16	2	0	4	6	15
Total	*	*	*	*	*	*	*	*	*	*	*	*	*
	247	85	298	630	251	88	296	635	255	88	292	635	630
Ratio (%)	39.2	13.5	47.3	100.0	39.5	13.9	46.6	100.0	39.5	13.9	46.6	100.0	
• PARIS MIKI	230	84	298	612	233	87	296	616	236	87	292	615	
Company- owned Store	222	72	232	526	225	75	232	532	228	76	229	533	
Franchised Store	8	12	66	86	8	12	64	84	8	11	63	82	
• KIMPO-DO	17	1		18	18	1		19	19	1		20	

In addition, there are 2 mobile stores

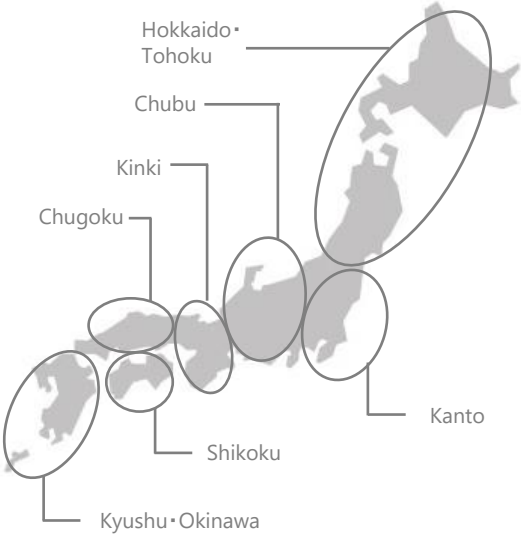
*Franchised stores included

10. Number of Stores by Area (Domestic)

(Number of Stores)

Region	FY03/24	FY03/25	2Q FY03/26	Ratio %	Company-owned store by PARIS MIKI	Franchised store by PARIS MIKI	KIMPO-DO
Hokkaido • Tohoku	44	44	44	7.0	36	7	1
Kanto	179	183	186	29.3	154	17	15
Chubu	83	84	83	13.1	78	2	3
Kinki	168	168	166	26.1	148	17	1
Chugoku	75	75	75	11.8	51	24	0
Shikoku	39	40	39	6.1	31	8	0
Kyusyu • Okinawa	42	41	42	6.6	35	7	0
Total	*	*	*	100.0	533	82	20

*Franchised stores included



11. Number of Stores by Area (Overseas)

(Number of stores)

Region	Corporate Name	Country (Area)	2Q FY03/26		
			Increase	Decrease	Total
Europe	PARIS MIKI S.A.R.L.	France	0	0	1
Asia	PARIS MIKI OPTICS (China) Co., LTD.	China			
	SHANGHAI PARIS GLASS MIKI Co., LTD.	China	0	1	11
	SHANGHAI PARIS MIKI TRADING Co., LTD.	China			
	SHANGHAI PARIS MIKI BUSINESS Co., LTD.	China			
	OPTIQUE PARIS-MIKI (S) PTE. LTD.	Singapore	0	0	8
	KIMPO-DO (S) PTE. LTD.	Singapore	0	0	1
	OPTIQUE PARIS MIKI (M) SDN BHD	Malaysia	0	0	6
	PARIS MIKI GLASS Co., LTD.	Taiwan	0	0	1
	PARIS MIKI OPTICAL(THAILAND)CO., LTD.	Thailand	0	0	6
	PARIS MIKI KOREA INC.	Korea	0	1	23 *
	PARIS MIKI VIETNAM CO, LTD.	Vietnam	0	0	2
	PARIS MIKI PHILIPPINES INC.	Philippines	0	0	3
	PARIS MIKI (CAMBODIA) CO.,LTD	Cambodia	0	0	2
Oceania	PARIS MIKI AUSTRALIA PTY. LTD.	Australia	0	0	4
U.S.	MIKI, INC.	Hawaii	0	0	1
	(Seattle branch)	Seattle, WA	0	0	3
Total			0	2	72

* 23 franchised stores

12. Number of Employees

(名 / Number of people)

Fiscal Year	FY03/23	FY03/24	FY03/25	2Q FY03/25	2Q FY03/26
Number of Full-time Employees	2,636	2,556	2,426	2,479	2,404
Number of Part-time Employees	1,117	1,106	1,153	1,136	1,193
Total	3,753	3,662	3,579	3,615	3,597

(Notes) The number of part-time employees is converted by regular working hours (8 hours per day)

13. Stock Summary

a. Major Shareholders (Top 10)

	(1,000 shares, %)	
	Number of Shares Held	Percentage of Shareholdings
Lunettes Inc.	1,000 shares 26,243	% 46.37
BNP PARIBAS MILAN/2S/JASDEC/LUXOTTICA GROUP SPA	7,750	13.70
Mikio Tane	3,042	5.38
Employees Stock Ownership	2,381	4.21
Yoshio Nagatsuma	1,620	2.86
SMBC Trust Bank Ltd., Designated Securities Trust	1,121	1.98
Betelgeuse Co.,Ltd.	484	0.86
Nobuhiko Tane	430	0.76
Shusaku Tane	342	0.60
Michio Tane	342	0.60
Total	43,759	77.32

(Note) Percentage of Shareholdings excluded 8,374 treasury shares.

b. Shareholding by Shareholder Category

		(1,000 shares, %)	
	Number of Shareholders	Number of Shares Held	Percentage of Shareholdings
Financial Institutions		1,000 shares	%
	2	1,262	2.23
Securities Firms	17	535	0.95
Other Entities	60	27,742	49.10
Foreign Entities and Individuals	102	9,249	16.37
Individuals and Other	11,164	17,708	31.35
Total	11,345	56,496	100.00

(Note) Excluded shares less than one unit