

November 12, 2025

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Announcement of Revision to Full-Year Consolidated Financial Forecasts

Sumitomo Seika Chemicals Co., Ltd. (“the Company”) announced today that, based on its recent financial performance, the Company’s Board of Directors has resolved, at its meeting held on November 12, to revise its Full-Year consolidated financial forecasts for the fiscal year ending March 31, 2026, previously announced on May 12, 2025, as detailed below.

1. Revision of the Full-Year consolidated financial forecast for the fiscal year ending March 31, 2026

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of the Parent	Profit Per Share (Yen)
Previous Forecast (A)	145,000	9,000	9,200	6,700	506.45
Revised Forecast (B)	145,000	11,300	11,000	4,400	336.90
Variance in Amount (B-A)	0	2,300	1,800	(2,300)	
Variance in Percentage (%)	0.0%	25.6%	19.6%	(34.3%)	
Results for Full-Year Ended March 31, 2025	147,571	10,712	11,106	5,961	450.62

The above revised forecast is based on the following assumptions: The average exchange rate for the third and the fourth quarters of the fiscal year will be 145.00 JPY/USD and 20.30 JPY/CNY and naphtha price will be 65,200 JPY/KL. The average for the full year will be 145.52 JPY/USD and 20.30 JPY/CNY and naphtha price will be 65,000 JPY/KL.

2. Reasons for the revision

With respect to the net sales of the Company's fiscal 2025 full-year consolidated financial forecasts, there is no change to the figure announced on May 12, 2025. On the other hand, operating profit and ordinary profit are expected to increase owing to changes in the assumption of the previous financial forecast, such as lower prices of raw materials and fuels used at manufacturing sites outside Japan and the weaker yen especially against the Chinese yuan, both making positive impacts.

Profit attributable to owners of the parent is expected to decrease from the figure previously announced. This decline reflects the situation that the Company expects certain business restructuring costs to be incurred and an increase in

expenses related to the mischarges considering the latest status of discussions with the customer. It is possible that the final outcome of the discussions might further affect the Company's financial performance.

3. Dividend forecast

Dividend forecast remains unchanged from the previous forecast of 100 yen per share.

*Cautionary Statement

The forward-looking statements such as the forecasts included in this document are based on information available at the time and estimates based on reasonable assumptions, and do not represent a commitment from the Company that they will be achieved. The actual result figures may differ from the forecasts due to various factors.