

November 13, 2025

To whom it may concern:

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President and CEO
(Securities code : 4249; Prime Market)
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**Notice Regarding Differences Between Forecast and Actual Results
for the Second Quarter of the Fiscal Year Ending March 31, 2026,
and Revision to Full-Year Consolidated Financial Forecast**

MORIROKU COMPANY, LTD. (hereinafter the “Company”) hereby announces the differences between the forecast and actual consolidated financial results for the second quarter of the fiscal year ending March 31, 2026, which were originally released on May 14, 2025.

In addition, based on recent business performance trends, the Company has revised its full-year financial forecast for the same fiscal year, as detailed below.

1 . Differences between the forecast and actual consolidated financial results for the second quarter of the fiscal year ending March 31, 2026 (April 1, 2025 – September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	million yen 64,000	million yen 900	million yen 850	million yen 522	yen 36.02
Actual results (B)	66,298	1,816	1,605	958	66.75
Change (B-A)	2,298	916	755	436	
Change (%)	3.6%	101.9%	88.9%	83.6%	
(Reference) Results for the previous fiscal year (Second quarter of the fiscal year ended March 31, 2025)	71,670	1,626	562	201	13.71

2 . Reason for the differences

Net sales were generally in line with the forecasts, despite production cuts by major customers in Asia, as the yen was weaker than expected.

Operating profit exceeded the forecasts, mainly due to an improved model mix in Japan, the earlier-than-expected recognition of mold compensation income in China originally scheduled for the second half, and the review and deferral of certain expenses such as repair costs.

As a result, both ordinary profit and profit attributable to owners of parent also exceeded the forecasts.

3 . Revision to full-year consolidated financial forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	million yen 137,000	million yen 5,000	million yen 4,900	million yen 3,200	yen 220.81
Revised forecasts (B)	131,200	3,500	2,800	1,800	125.73
Change (B-A)	-5,800	-1,500	-2,100	-1,400	
Change (%)	-4.2%	-30.0%	-42.9%	-43.8%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	146,174	4,135	2,204	△7,814	△532.37

4 . Reason for the revision

As disclosed in the notice dated September 24, 2025, titled “Notice concerning Acquisition of Shares of Newly Established Company for the Purpose of Acquiring Part of Resonac Corporation’s Mobility Business,” the Company has resolved to acquire part of Resonac’s mobility business and expects to incur advisory fees and financing-related fees (non-operating expenses) in connection with this business transfer.

In addition, for the Resin-treated product business, considering factors such as production cuts in Asia and a decrease in automobile production in North America due to semiconductor supply shortages, the Company is revising its full-year earnings forecasts.

Based on the results for the current interim consolidated period, the Company has also revised the assumed exchange rates for the third quarter onward. The revised rates are ¥145.0 per US dollar and ¥20.7 per Chinese yuan.

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