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Summary of Results of Operations  
for the Three Months  
Ended September 30, 2025

November 13, 2025

Market Enterprise Co., Ltd.

Securities code: 3135



# Overview of the Financial Results for the Three Months



## Net sales / Gross profit

- ✓ Net sales saw YoY growth. Gross profit was nearly unchanged due to a reduced gross margin. This reduction stemmed from a low Q1 starting inventory of high-margin products, following high sales volume in the prior Q4.

- Net sales : ¥6,334 million (YoY + 15.3%)
- Gross profit : ¥2,002 million (YoY + 1.1%)

## Operating loss

- ✓ Although SG&A expense ratio continued to show an improving trend, it did not reach a level sufficient to cover the decrease in the gross profit margin.

- Operating loss : ¥ -80 million (In the previous fiscal year, Profit: ¥69 million)

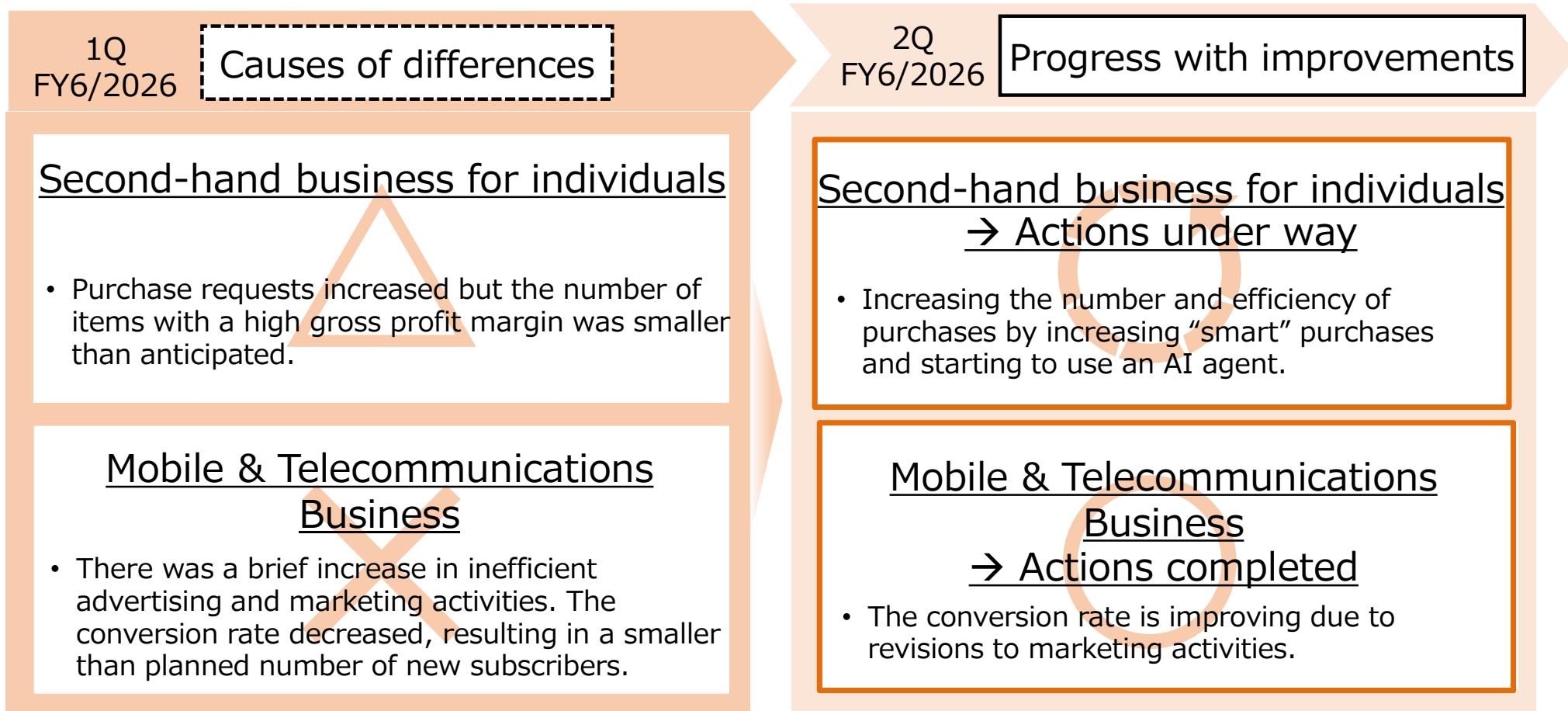
## Ordinary loss / Loss attributable to owners of parent

- ✓ As a result of the above, ordinary loss and loss attributable to owners of parent were as follows.

- Ordinary loss : ¥ -85 million (In the previous fiscal year, Profit: ¥25 million)
- Loss attributable to owners of parent : ¥-107 million (In the previous fiscal year, Loss: ¥-48 million)

# Factors Contributing to the Differences Between 1Q FY2026 Plan and Actual Results

- ✓ The primary factors contributing to the differences from the sales and operating profit plans are as follows:



# Quarterly Consolidated Statement of Income

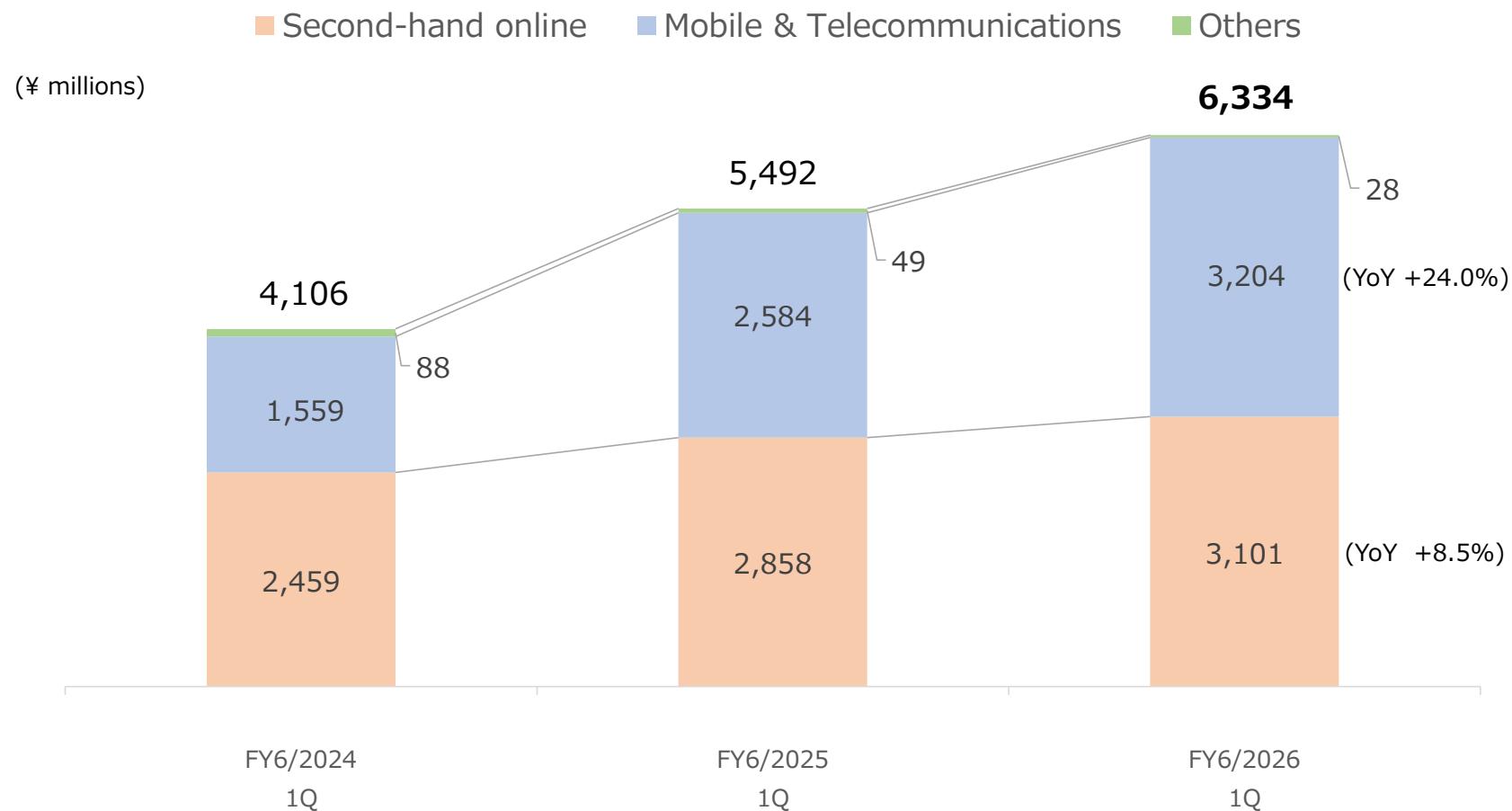
## For the three months ended September 30, 2025



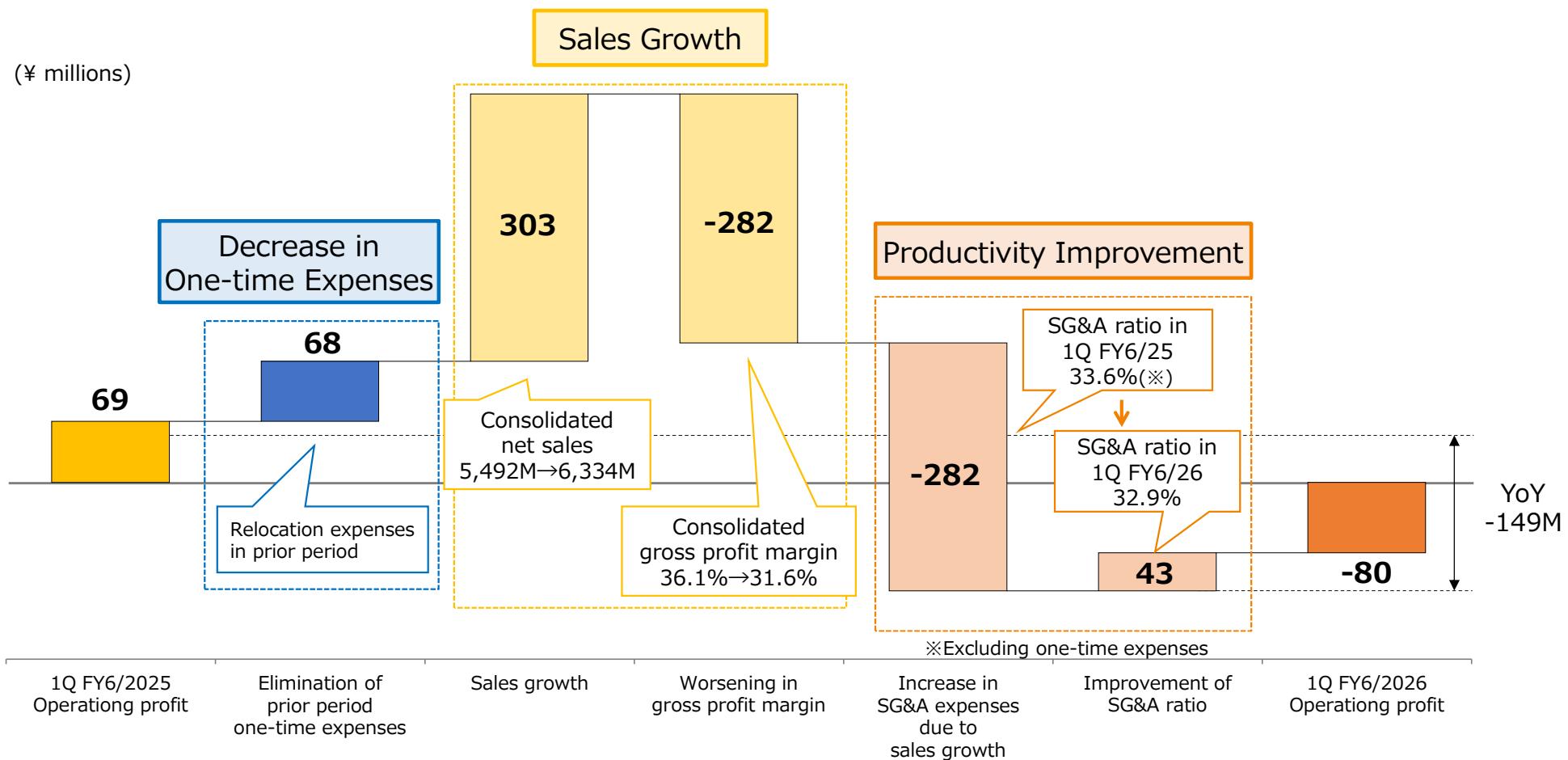
(¥ millions)	1Q FY6/2025	1Q FY6/2026	Change	YoY
Net sales	5,492	6,334	842	115.3%
Gross profit	1,980 (36.1%)	2,002 (31.6%)	21	101.1%
Operating profit (loss)	69 ( 1.3%)	(80) ( - %)	(149)	-
Ordinary profit (loss)	25 ( 0.5%) <small>(Loss on valuation of derivatives: -31)</small>	(85) ( - %)	(111)	-
Profit (loss) attributable to owners of parent	(48) ( - %)	(107) ( - %)	(59)	-

(\*Figures in parentheses show profit margin.)

# Consolidated Sales for the Three Months by Business Segment



# 1Q Analysis of Change in Operating Profit



# Earnings Forecast for FY6/2026



(¥ millions)	1Q FY6/2026 Results	FY6/2026 Full-year Forecast	Progress
Net sales	6,334	30,000	21.1%
Operating profit (loss)	(80)	1,100	- %
Ordinary profit (loss)	(85)	1,050	- %
Profit (loss) attributable to owners of parent	(107)	650	- %

Forward looking statements in this document, such as forecasts of business performance, include forward-looking statements, assumptions and projections that are the basis of our plans. Actual business results may differ substantially due to various factors.

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for the creation of Sustainable Society