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SpiderPlus&Co.

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## Notice of Revision of Full-Year Financial Forecasts and Recording of Non-Operating Expenses

We hereby announce that at the Board of Directors meeting held on November 13, 2025, the Company has resolved to revise its full-year financial forecast for the fiscal year ending December 31, 2025 (January 1, 2025, to December 31, 2025), based on recent performance trends. This forecast was originally disclosed on February 13, 2025, at the time of the financial results announcement for the fiscal year ended December 2024.

### 1.Revision of Full-Year Financial Forecast

(1)Revision of Consolidated Financial Forecast for the Current Fiscal Year (January 1, 2025 - December 31, 2025)

Unit: Millions of yen

	Consolidated Net Sales	Consolidated Operating Income
Previously Announced Forecast(A)	5,300	10
Current Revised Forecast(B)	4,900	-58
Increase/Decrease(B-A)	-400	-68
Change (%)	-7.6%	-
(Reference) Previous Fiscal Year Consolidated Results (FY Ended December 2024)	4,072	-519

### (2)Reason for Revision

As announced in July 2025, we are promoting a strategy to evolve our core service, the site management SaaS "SPIDER+", into an integrated platform for construction sites, "SPIDER+Workspace", and in November 2025, we launched a new service and revamped our sales plans. For medium-to long-term LTV maximization and sustainable growth, we have determined that it is of utmost importance for existing customers, especially Large enterprises, to migrate to the new plan and utilize it deeply.

Based on this policy, in the second half of FY2025, we concentrated our Sales Force on guiding existing customers in the use of the new service. While these activities are progressing smoothly, on the other hand, the resources allocated to acquiring new users and Company-wide bulk introductions decreased compared to the initial plan. As a result, the pace of recurring revenue accumulation has slowed down, and consolidated Net Sales are expected to be lower than the previously announced forecast.

Regarding profitability, while we will strive for efficient investment aligned with Net Sales progress, we have determined that strategic investments—such as development investments for enhancement of the new platform and recruitment activities focused on medium-to long-term growth—should continue.

As a result, although the operating loss will be significantly reduced and profitability will greatly improve compared to the previous fiscal year (FY2024), an operating loss (loss of 58 million yen) is expected compared to the previously announced forecast. Based on this, we have revised our full-year performance forecast.

## 2. Recording of Non-Operating Expenses

We have engaged experts to examine management strategies aimed at enhancing our medium-to long-term corporate value. In this Q3, we recorded advisory fees of 23 million yen, incurred in connection with this examination, as non-operating expenses.

### 【Notes】

This document has been translated from the original Japanese version\*1 for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

\*1 : Click here for the original Japanese version.: (通期業績予想の修正及び営業外費用計上に関するお知らせ <https://spiderplus.co.jp/ir/library/>)