



November 13, 2025

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Notice Regarding Revisions to the Consolidated Financial Forecast (IFRS) and Year-End Dividend Forecast for the Fiscal Year Ending December 2025

Skylark Holdings Co., Ltd. (the “Company”) announces that at the Board of Directors meeting held on November 13, 2025, it resolved to revise the consolidated financial forecast for the fiscal year ending December 31, 2025, and the year-end dividend forecast, which were announced on February 13, 2025. Details are as follows.

1. Revisions to the Consolidated Financial Forecast

- (1) Revised consolidated financial forecast for the fiscal year ending December 2025 (January 1, 2025 to December 31, 2025)

	Revenue	Business profit	Operating income	Income before income taxes	Net income attributable to owners of the parent company	Basic earnings per share
	Million Yen	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previously announced forecast (A)	445,000	27,500	25,000	22,300	14,800	65.05
Revised forecast (B)	454,000	31,000	29,000	25,600	16,700	73.41
Increase/decrease (B-A)	9,000	3,500	4,000	3,300	1,900	-
Increase/decrease (%)	2.0%	12.7%	16.0%	14.8%	12.8%	-

(2) Reasons for the revision

During the consolidated third quarter year-to-date, business performance remained strong, exceeding expectations. This was primarily a result of existing store growth driven by menu strategies and improved customer service through store-centered management, alongside sales and profit contributions from the subsidiaries acquired last year: Sukesan Co., Ltd. (operating 'Sukesan Udon') and the Malaysia-based Createries Consultancy Sdn. Bhd. Group (operating 'SUKI-YA').

In light of the performance through the consolidated third quarter year-to-date, the Company has reviewed the full-year consolidated earnings, leading to the previously announced full-year consolidated earnings forecast as stated above.

(Note)

The forecasts contained in this report are based on information that was available to the Company as of the time of the issuance of this report and on certain assumptions about uncertainties that may have an impact on the future performance. Actual results may differ owing to various factors.

2. Details of the Revision to the Year-End Dividend Forecast

(1) Revision of the Year-End Dividend Forecast for the Fiscal Year Ending December 2025 (January 1, 2025-December 31, 2025)

	Annual dividends		
	End of second quarter	Year-End	Annual
Previously announced forecast	Yen 8.00	Yen 12.00	Yen 20.00
Revised forecast		14.00	22.00
Current Period Results	8.00		
(Reference) Actual dividend for fiscal year ending December 31, 2024	7.50	11.00	18.50

(2) Reasons for the Revision

The Company's basic policy is to continue to pay dividends to shareholders while securing internal reserves in preparation for future business development and capital investment for improving corporate value. The Company's dividend policy is to pay a stable dividend with the goal of "30% of adjusted net income".

Consequently, the annual dividend for the fiscal year ending December 2025 is projected to be 22.00 yen per share (interim dividend of 8.00 yen and year-end dividend of 14.00 yen).

End.