

JVCKENWOOD



November 14, 2025

Company Representative	JVCKENWOOD Corporation EGUCHI Shoichiro Representative Director of the Board, President and CEO (Code: 6632; Prime Market of the Tokyo Stock Exchange)
Contact	ENDO Isamu General Manager, Corporate Strategy Department (Tel: +81-45-444-5232)

Notice on Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2030

JVCKENWOOD Corporation (the "Company") hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds due 2030 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*) (the "Bonds with Stock Acquisition Rights", of which the Bonds and the Stock Acquisition Rights are to be hereinafter referred to as the "Bonds" and the "Stock Acquisition Rights", respectively) pursuant to the resolution of the Board of Directors as of November 13, 2025.

For further details regarding the issuance of the Bonds with Stock Acquisition Rights, please refer to the "Notice Regarding Issuance of Zero Coupon Convertible Bonds due 2030" dated November 13, 2025.

Matters relating to the Stock Acquisition Rights

(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion price (Reference) Share price, etc. on the pricing date (November 13, 2025)	¥1,892.5
(i) Share price (closing price) on the Tokyo Stock Exchange	¥1,423
(ii) Conversion premium [$\{(Conversion\ price)/(Share\ price\ (closing\ price)) - 1\} \times 100$]	32.99%

Note: This disclosure document is intended as general information regarding the issuance of bonds with stock acquisition rights (the "Bonds") by JVCKENWOOD Corporation (the "Company"). This disclosure document does not constitute an offer of securities for sale in the United States, or an offer to purchase or subscribe for, or the solicitation of an offer to purchase or subscribe for, the Bonds or the shares of common stock of the Company (the "Shares") in the United States or in any jurisdiction in which such offer or solicitation is unlawful. In particular, the Bonds and the Shares issuable upon exercise of the stock acquisition rights relating to the Bonds (together, the "Securities") have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any relevant securities laws of any state or other jurisdictions of the United States, and any such Securities may not be offered or sold within the United States, absent registration or an applicable exemption from, or transactions not subject to, the registration requirements of the Securities Act and in compliance with any applicable state or local securities laws. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company, and such prospectus will contain detailed information about the Company and its management, as well as its financial statements. No public offering of the Securities are being made in the United States.