

November 14, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: UORIKI CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 7596
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 Scheduled date to file semi-annual securities report: November 14, 2025
 Scheduled date to commence dividend payments: December 11, 2025
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	20,498	19.9	410	(26.0)	926	(5.2)	587	(10.9)
September 30, 2024	17,098	4.5	554	21.0	976	27.1	659	22.5

Note: Comprehensive income For the six months ended September 30, 2025: ¥999 million [164.8%]
 For the six months ended September 30, 2024: ¥377 million [(33.6)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	42.10	-
September 30, 2024	47.25	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	23,561	18,385	77.1
March 31, 2025	22,963	17,747	76.3

Reference: Equity
 As of September 30, 2025: ¥18,154 million
 As of March 31, 2025: ¥17,513 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2026	-	26.00			
Fiscal year ending March 31, 2026 (Forecast)				26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	43,700	19.3	1,200	(19.7)	1,800	(12.3)	950	(33.5)	68.07

Note: Revisions to the earnings forecasts most recently announced: Yes

For more information on the revision of the consolidated earnings forecast, please refer to the "Notice Concerning Revision of the Full-Year Earnings Forecast" announced today (November 14, 2025).

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements:None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	14,620,000 shares
As of March 31, 2025	14,620,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	662,539 shares
As of March 31, 2025	664,809 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	13,956,042 shares
Six months ended September 30, 2024	13,954,240 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

The Company plans to hold financial results briefing for institutional investors and analysts on Friday, November 28, 2025. The materials to be distributed at this briefing will be published on our website after the briefing.

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	11,092,206	12,576,371
Accounts receivable - trade	2,905,603	3,134,345
Merchandise and finished goods	401,116	676,138
Raw materials and supplies	11,650	13,430
Other	199,514	186,622
Allowance for doubtful accounts	(763)	-
Total current assets	14,609,327	16,586,907
Non-current assets		
Property, plant and equipment	1,161,962	1,210,380
Intangible assets	32,071	28,994
Investments and other assets		
Investment securities	5,251,895	4,022,163
Other	1,908,062	1,713,112
Allowance for doubtful accounts	(250)	(250)
Total investments and other assets	7,159,708	5,735,025
Total non-current assets	8,353,742	6,974,400
Total assets	22,963,070	23,561,308

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,824,200	2,280,867
Current portion of long-term borrowings	13,793	7,838
Income taxes payable	511,448	291,182
Provision for bonuses	481,655	425,738
Provision for shareholder benefit program	-	85,650
Other	1,865,222	1,608,720
Total current liabilities	4,696,320	4,699,997
Non-current liabilities		
Long-term borrowings	21,000	18,500
Retirement benefit liability	133,966	132,022
Asset retirement obligations	316,268	279,588
Other	48,296	46,076
Total non-current liabilities	519,531	476,187
Total liabilities	5,215,851	5,176,185
Net assets		
Shareholders' equity		
Share capital	1,563,620	1,563,620
Capital surplus	1,472,107	1,474,345
Retained earnings	14,956,190	15,180,868
Treasury shares	(958,454)	(955,216)
Total shareholders' equity	17,033,462	17,263,617
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	509,968	918,977
Foreign currency translation adjustment	16,995	12,747
Remeasurements of defined benefit plans	(46,476)	(41,224)
Total accumulated other comprehensive income	480,487	890,500
Non-controlling interests	233,268	231,004
Total net assets	17,747,218	18,385,123
Total liabilities and net assets	22,963,070	23,561,308

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	17,098,088	20,498,684
Cost of sales	10,128,429	12,133,975
Gross profit	6,969,659	8,364,708
Selling, general and administrative expenses	6,414,985	7,954,430
Operating profit	554,674	410,277
Non-operating income		
Interest income	6,924	16,929
Dividend income	96,199	124,408
Share of profit of entities accounted for using equity method	34,837	19,391
Gain on sale of investment securities	256,076	325,775
Foreign exchange gains	-	2,289
Gain on valuation of derivatives	10,214	-
Reversal of allowance for doubtful accounts	-	763
Other	22,356	27,674
Total non-operating income	426,607	517,232
Non-operating expenses		
Interest expenses	-	168
Foreign exchange losses	4,399	-
Settlement payments	-	1,093
Other	-	147
Total non-operating expenses	4,399	1,409
Ordinary profit	976,882	926,100
Extraordinary income		
Gain on sale of investment securities	-	1,654
Total extraordinary income	-	1,654
Extraordinary losses		
Loss on retirement of non-current assets	670	761
Impairment losses	14,900	21,100
Total extraordinary losses	15,570	21,861
Profit before income taxes	961,312	905,894
Income taxes - current	236,710	254,325
Income taxes - deferred	64,890	61,810
Total income taxes	301,601	316,136
Profit	659,710	589,757
Profit attributable to non-controlling interests	304	2,244
Profit attributable to owners of parent	659,406	587,513

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	659,710	589,757
Other comprehensive income		
Valuation difference on available-for-sale securities	(288,154)	409,009
Foreign currency translation adjustment	(148)	(124)
Remeasurements of defined benefit plans, net of tax	2,165	5,251
Share of other comprehensive income of entities accounted for using equity method	3,982	(4,123)
Total other comprehensive income	(282,155)	410,013
Comprehensive income	377,555	999,771
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	377,251	997,527
Comprehensive income attributable to non-controlling interests	304	2,244

(Notes on segment information, etc.)

I. Previous interim consolidated accounting period (April 1, 2024 to September 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	14,620,896	752,979	1,690,947	17,064,823	33,265	17,098,088	-	17,098,088
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	14,620,896	752,979	1,690,947	17,064,823	33,265	17,098,088	-	17,098,088
Transactions with other segments	-	-	37,979	37,979	12,640	50,619	(50,619)	-
Total	14,620,896	752,979	1,728,926	17,102,802	45,906	17,148,708	(50,619)	17,098,088
Segment Profit	691,151	5,360	9,580	706,092	19,564	725,656	(170,982)	554,674

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as tenant businesses.

2. The adjustment of segment profit of (170,982) thousand yen includes the elimination of inter-segment transactions of 99 thousand yen and the company-wide expenses of (171,082) thousand yen that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the interim consolidated statements of income.

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.

II. Interim Consolidated Accounting Period (April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	17,959,511	823,084	1,675,461	20,458,057	40,626	20,498,684	-	20,498,684
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	17,959,511	823,084	1,675,461	20,458,057	40,626	20,498,684	-	20,498,684
Transactions with other segments	-	-	217,772	217,772	10,743	228,515	(228,515)	-
Total	17,959,511	823,084	1,893,233	20,675,829	51,370	20,727,200	(228,515)	20,498,684
Segment Profit	601,320	11,387	11,725	624,434	23,737	648,171	(237,893)	410,277

Note: 1. The "Other" category is a business segment that is not included in the reporting segments and is a tenant business.

2. The adjustment of segment profit of (237,893) thousand yen includes (70) thousand yen for the elimination of inter-segment transactions and (237,822) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the interim consolidated statements of income.

4. At the end of the previous fiscal year, MOGAMI SENGYO CO., LTD. became a consolidated subsidiary through the acquisition of additional shares, and from the interim consolidated accounting period, net sales and segment profit are included in "Retailing business," "Restaurant business," "Wholesale business," and "Other."

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.