

November 14, 2025

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Revisions to the Forecast for the Earnings, Notice Concerning Interim Dividends of Surplus, and Revisions to the Year-End Dividends

Based on recent earnings trends, Yushin Company (“the Company”) revised the consolidated earnings forecast for FY2026 (from April 1, 2025 to March 31, 2026) announced on May 15, 2025, as follows. Furthermore, at the Board of Directors meeting held on November 14, 2025, the Company resolved to pay an interim dividend with a record date of September 30, 2025, and revised the forecast for the year-end dividend for the fiscal year ending March 31, 2026. Details are provided below.

1. Revised Forecast for the Earnings

(1) Details

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of the parent	Basic earnings per share
Previous Forecast (A) (May 15, 2025)	Millions of yen 25,000	Millions of yen 2,200	Millions of yen 2,200	Millions of yen 1,500	yen 44.07
Revised Forecast (B)	23,000	1,500	1,500	1,000	29.38
Change (B-A)	(2,000)	(700)	(700)	(500)	-
Percentage Change (%)	(8.0)	(31.8)	(31.8)	(33.3)	-
FY2025 (Reference)	26,126	2,586	2,535	1,692	49.74

(2) Reasons

In addition to the prolonged economic downturn in Europe, North America continues to face uncertainty regarding future policy directions. Due to these factors, demand for our products in both regions has been below our initial projections. Consequently, Net sales have declined, and Operating profit, Ordinary profit, and Profit attributable to owners of parent are also expected to fall short of forecasts. Accordingly, the Company revised the forecasts as stated above.

2. Details of Interim Dividends

	Dividends determined	Projected dividends (May 15, 2025)	Dividends for preceding (FY2025)
Record Date	September 30, 2025	Same as on the left	September 30, 2024
Dividends per share (yen)	10.00		10.00
Total amount of cash dividends (Millions of yen)	340	-	340
Effective date	December 8, 2025	-	December 2, 2024
Dividends resource	Retained earnings	-	Retained earnings

3. Revised Year-End Dividends Forecasts

(1) Details

	Annual dividends per share		
	2Q	4Q	Total
Previous Forecast (May 15, 2025)	yen -	yen -	yen -
Revised Forecast		10.00	20.00
FY2026	10.00		
FY2025 (Reference)	10.00	10.00	20.00

(2) Reasons

The Company manages its business with the return of profits to shareholders as one of its important management issues. For this reason, our basic policy is to secure a stable management base and improve the return on equity, and to return profits by paying dividends in consideration of the business performance of each period.

Although the Company revised the consolidated earnings forecast, the Company decided to keep the annual dividend unchanged from FY2025. This decision was made after comprehensive consideration of factors including our appreciation for the continued support of shareholders. Accordingly, the Company revised its dividend forecast to 10.00 yen per share and its annual dividend forecast to 20.00 yen per share.

(Notes)

The forecast above is based on the information currently available. A number of factors could cause actual results to differ materially from expectations.

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