



November 14, 2025

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CO., LTD.
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(Securities code: 5269, Tokyo Stock
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Notice Concerning Recognition of Extraordinary Income and Variances Between Financial Results Forecasts and Actual Results

NIPPON CONCRETE INDUSTRIES CO., LTD. (the “Company”) hereby announces that, as a result of the sale of a portion of our investment securities holdings, the Company recognized a gain on sale of investment securities. In addition, there were variances between the consolidated financial results forecasts for the six months ended September 30, 2025 that were announced on May 15, 2025, and the actual results revealed on the date of this release. The details are as follows:

1. Recognition of extraordinary income (gain on sale of investment securities)

(1) Reason for sale of investment securities

To reduce cross-shareholdings

(2) Content of sale of investment securities

(i) Shares Sold: One type of listed securities held by the Company

(ii) Sale Period: July 2025 to September 2025

(iii) Gain on Sale of Investment Securities: 456,412 thousand yen

(3) Impact on business performance

The impact on business performance by above recognition is recorded in “Consolidated Financial Results for the Six Months Ended September 30, 2025 [Japanese GAAP]” disclosed today.

(4) Outlook

Based on the “Medium-Term Management Plan 2024” announced in May 2024, we are aiming to reduce cross-shareholding appropriately 2 billion yen. The above sale is based on the plan and we will continue to reduce cross-shareholdings as well.

2. Variances from consolidated financial results forecasts for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 26,500	Millions of yen 400	Millions of yen 750	Millions of yen 500	Yen 9.21
Actual results (B)	23,789	129	707	567	10.45
Difference (B–A)	(2,710)	(270)	(42)	67	
Change (%)	(10.2)	(67.6)	(5.6)	13.4	
(Reference) Actual results for the previous corresponding period (six months ended September 30, 2024)	25,597	892	1,245	481	8.86

Reasons for variances from financial results forecasts

While the demand for concrete piles across Japan remained generally flat compared with the same period of the previous year, when demand was sluggish, the Group struggled to receive orders for large-scale projects, and projects were deferred to later periods. As a result, net sales in the Foundation Business fell significantly short of expectations.

As for profit, operating profit fell short of expectations, mainly due to lower sales in the Foundation Business for the reasons mentioned above, as well as deterioration in the earnings of manufacturing subsidiaries. However, profit attributable to owners of parent slightly exceeded expectations, reflecting progress in the sale of cross-shareholdings, as explained above in “1. Recognition of extraordinary income (gain on sale of investment securities).”

Regarding the full-year forecast, no changes have been made, primarily because large-scale projects were initially expected to be concentrated in the second half of the fiscal year and sales from projects that were delayed from the first half are anticipated in the second half.

(Note) Performance forecasts and other data are provided based on the information available to the Company and specific premises considered rational. It does not always mean that the accuracy of these forecasts is promised. Actual performance and other results may differ from the forecasts due to various factors.