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For Immediate Release

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Notice Regarding Recording of Non-Operating Income and Notice Regarding Recording of Gain on Sales of Investment Securities (Extraordinary Income) Partial Amendment to the Content

VITAL KSK HOLDINGS, INC. (hereinafter "the Company"), at the Board of Directors meeting held on November 14, 2025, has decided to record non-operating income and hereby announces that it will partially amend the content of the "Notice Regarding Recording of Gain on Sales of Investment Securities (Extraordinary Income)" disclosed on July 28, 2025, as detailed below.

1. Recording of Non-Operating Income

(1) Details of Non-Operating Income

The Company Group has invested in MIJ Healthcare No. 1 Investment Limited Partnership, which will record gains on investment partnership management following the sale of shares in an investment target (CareNet, Inc., hereinafter "CareNet") 2,815 million yen as non-operating income.

2. Changes in the Amount of Gain on Sales of Investment Securities (Extraordinary Income)

(1) Details of Changes in the Amount of Gain on Sales of Investment Securities (Extraordinary Income) *Changes are underlined

(Before Change) Content announced on July 28, 2025

- ① Shares sold: Listed shares held by two consolidated subsidiaries of the Company
- ② Sale period: July 28, 2025 - March 31, 2026
- ③ Expected gain on sales of investment securities:
5,214 million yen (consolidated)

(After Change)

- ① Shares sold: Listed shares held by two consolidated subsidiaries of the Company
- ② Sale period: July 28, 2025 - March 31, 2026
- ③ Expected gain on sales of investment securities:
3,488 million yen(consolidated)

(2) Reason for the Change

At the Board of Directors meeting held on August 29, 2025, the Company resolved to tender its shares in response to CareNet's tender offer announced on August 13 of the same year. As a result, the sale of 2,139,200 shares held by the Company Group was completed on September 29 of the same year, and a gain on sales of investment securities of 2,212 million yen will be recorded as extraordinary income.

As the total of the aforementioned non-operating income of 2,815 million yen exceeds the initially expected net income for the current period, taking these factors into consideration, we have decided to revise the amount of extraordinary income announced on July 28 of the same year.

3. Future Outlook

As a result of this matter, in the consolidated financial results for the second quarter (interim period) of Fiscal Year 2025, the Company has recorded approximately 2,815 million yen in non-operating income and 2,212 million yen in extraordinary income. This matter has been incorporated into the "Notice of Revision to Consolidated Financial Forecast for Fiscal Year 2025" announced today. The Company will promptly announce any matters that require disclosure in the future.