

UNOFFICIAL TRANSLATION

Although the Company pays close attention to provide English translation of the information disclosed in Japanese, the Japanese original prevails over its English translation in the case of any discrepancy.



November 14, 2025

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**Notice Regarding Revisions to the Consolidated Financial Results Forecast
 for the Fiscal Year Ending March 31, 2026**

In light of recent trends in financial results, JAPAN POST HOLDINGS Co., Ltd. (the “Company”) has revised its consolidated financial results forecast, which was announced on May 15, 2025, as follows.

1. Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026

Consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Ordinary income	Net ordinary income	Net income attributable to Japan Post Holdings	Net income per share
Previously announced forecast (A)	Million yen 11,260,000	Million yen 1,020,000	Million yen 380,000	Yen 127.90
Revised forecast (B)	11,370,000	960,000	320,000	109.65
Change (B-A)	+110,000	(60,000)	(60,000)	-
Change rate (%)	+1.0%	(5.9)%	(15.8)%	-
(Reference) Results of the previous fiscal year (fiscal year ended March 31, 2025)	11,468,368	814,596	370,564	119.30

(Note) Net income per share in the Previously announced forecast (A) row is the amount announced on August 8, 2025 and is calculated based on the average number of shares during the fiscal year ending March 31, 2026 that was estimated in the three months ended June 30, 2025.

2. Reason for the revision

The life insurance business segment is expected to see an increase in investment income due to an upturn in the investment environment, together with a decrease in business expenses.

The postal and domestic logistics business segment is expected to feel the impact on revenue and expenses of administrative dispositions associated with unperformed roll calls, in addition to slower-than-expected growth in parcel revenue.

In view of this situation, we have revised the financial results forecast announced on May 15, 2025, as shown in the table above.

There is no revision to the dividends forecast.

* Explanation on appropriate use of financial results forecast

Forecasts and other forward-looking statements presented in this document are based on information available to the Company at present and certain assumptions that the Company has deemed reasonable, and the Company provides no assurance that the forecasts will be achieved or with respect to any other forward-looking statements. The actual future results may vary considerably depending upon various factors, such as changes in domestic and international monetary policies, economic fluctuations, changes in the competitive environment, the occurrence of large-scale disasters, etc. and changes in laws and regulations.