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### **Notice Regarding Revision of Full-year Financial Results Forecast**

Based on recent results trends, MIXI, Inc. (hereinafter, "MIXI") has made the below revisions to its previous full-year results forecast for FY2026 (April 1, 2025 - March 31, 2026) published on May 14, 2025.

#### **1. Revision of Full-year Results Forecast**

##### **(1) Revision of consolidated earnings projections for FY2026 (April 1, 2025 - March 31, 2026)**

	Net Sales	EBITDA	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Earnings Per Share
Previous Forecast (A)	(millions of yen) 155,000	(millions of yen) 25,000	(millions of yen) 20,000	(millions of yen) 19,000	(millions of yen) 13,000	(yen) 191.84
Latest Projection (B)	168,000	27,000	20,000	19,000	13,000	193.34
Difference (B minus A)	13,000	2,000	-	-	-	-
Percentage Change (%)	8.4	8.0	-	-	-	-
Reference: FY2025 Results	154,847	31,694	26,600	26,511	17,601	255.43

##### **(2) Reasons for the Revision**

Net sales were revised upward to reflect the inclusion of our recently acquired subsidiary PointsBet in our consolidated results for half of the fiscal year, as well as the strong performance of the Sports and Investment segments. In addition, net sales for Digital Entertainment segment have been revised downward to reflect the decrease in the MAU of MONSTER STRIKE.

EBITDA has been revised upward, taking into account the above-mentioned increase in sales as well as cost reductions through the use of AI. Operating income, on the other hand, has been left unchanged due to an expected increase in amortization of goodwill and other items related to the PointsBet M&A.

MIXI's basic policy for dividends is to target a consolidated payout ratio of 20% or a dividend on equity (DoE) ratio of 5%. With a target DoE of 5%, the fiscal year's annual dividend of 120 yen (including an interim dividend of 60 yen) remains unchanged from initial plans.

Note: The financial results forecasts, etc. contained in this notice are based on MIXI's judgments, which were made according to the information available at the time of publication, and therefore involve inherent risks and a certain amount of uncertainty. Readers are reminded that actual results may diverge from these forecasts due to a wide variety of reasons.