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November 14, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)



Company name: SUNCORPORATION

Listing: Tokyo Stock Exchange

Securities code: 6736

URL: <https://www.sun-denshi.co.jp>

Representative: Ryusuke Utsumi

Inquiries: Yoshimi Kimura

Telephone: +81-52-756-5981

Scheduled date to file semi-annual securities report: November 14, 2025

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President and Representative Director

Representative and Executive managing director

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2025	4,701	(18.9)	(144)	-	2,186	-	4,442	-
September 30, 2024	5,794	24.7	(24)	-	91	-	401	-

Note: Comprehensive income For the six months ended September 30, 2025: ¥ 2,439 million [-%]
For the six months ended September 30, 2024: ¥ (2,931) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2025	199.85	199.64
September 30, 2024	18.05	18.02

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	52,933	46,892	88.5
March 31, 2025	53,127	47,608	89.5

Reference: Equity

As of September 30, 2025: ¥ 46,853 million

As of March 31, 2025: ¥ 47,545 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	50.00	-	50.00	100.00
Fiscal year ending March 31, 2026	-	0.00			
Fiscal year ending March 31, 2026 (Forecast)			-	-	-

Note: The dividend forecast for the fiscal year ending March 31, 2026 is undecided at this time.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	16,247	49.9	1,385	-	6,191	772.1	4,296	(75.0)

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	24,007,728 shares
As of March 31, 2025	24,007,728 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	2,020,718 shares
As of March 31, 2025	1,740,467 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	22,227,330 shares
Six months ended September 30, 2024	22,251,599 shares

* (Note) The number of treasury shares at the end of the period, and the number of treasury shares to be deducted in the calculation of the average number of shares during the period, include the Company's shares held by the Stock Benefit Trust (BBT) and the Stock Benefit Trust (J-ESOP).

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be achieved. Actual results may differ significantly due to various factors.

1. Qualitative Information on Financial Results for the Six Months Ended September 30, 2025

(1) Explanation of Operating Results

During the six months ended September 30, 2025, the Japanese economy experienced a moderate recovery, supported by improvements in the employment and income environment and the effects of various policies. However, the outlook remains uncertain due to factors such as price increases, volatility in financial and capital markets, and the impact of US trade policy.

With our management policy upholding “Focusing on the information technology and entertainment fields,” “Striving to enhance corporate value,” and “Taking proactive actions with entrepreneurial spirit,” the Group drives the following three pillar activities as a mid- to long-term management strategy.

- (1) Creating new customer value in the field related to information technology (security and M2M/IoT)
- (2) Creating new IP in the field related to entertainment (game machines and games)
- (3) Developing and expanding business in global markets

As a result, key operating results during the six months ended September 30, 2025 were as follows.

	Six months ended September 30, 2024 (Millions of yen)	Six months ended September 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	5,794	4,701	(1,093)	(18.9)
Gross profit	1,495	1,212	(282)	(18.9)
Operating loss	(24)	(144)	(119)	—
Ordinary profit	91	2,186	2,095	—
Profit attributable to owners of parent	401	4,442	4,040	—

Main factors of increase/decrease

Compared to the first half of the previous fiscal year, net sales for the first half of the current fiscal year decreased by 1,093 million yen to 4,701 million yen. This was primarily due to a decrease in the shipment volume of components for gaming machines in the Entertainment-related business, as well as the conclusion of a demand cycle related to the migration from 3G to LTE (4G) in the IT-related business. Gross profit decreased by 282 million yen to 1,212 million yen., and operating loss was 144 million yen. This result occurred despite a 163 million yen decrease in selling, general and administrative (SG&A) expenses. Ordinary profit increased by 2,095 million yen to 2,186 million yen due to the recognition of an equity method investment gain of 2,206 million yen from Cellebrite, a subsidiary accounted for under the equity method. Profit attributable to owners of parent increased by 4,040 million yen to 4,442 million yen. This was primarily due to recording 2,234 million yen as extraordinary income from the gain on change in equity interest of Cellebrite.

<Overview of individual segments>

[Global Data Intelligence business]

	Six months ended September 30, 2024 (Millions of yen)	Six months ended September 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	577	578	1	0.2
Gross profit	143	133	(10)	(7.4)
Segment profit	74	63	(11)	(15.6)

Main factors of increase/decrease

Although net sales increased year-on-year, driven by factors such as an increase in orders received from subscription businesses, profits decreased. This was due to unfavorable conditions for some orders.

[Entertainment-related business]

	Six months ended September 30, 2024 (Millions of yen)	Six months ended September 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	3,633	2,789	(844)	(23.2)
Gross profit	766	648	(118)	(15.4)
Segment profit	391	307	(83)	(21.4)

Main factors of increase/decrease

Gaming machine business:

This segment reported a decrease in both revenue and profit year-on-year. This was mainly due to factors such as a decrease in the shipment volume of components for gaming machines.

Game content business:

Although revenue decreased year-on-year due to the absence of new title releases, profit increased. This was attributable to a decrease in selling, general and administrative (SG&A) expenses.

[IT-related business]

	Six months ended September 30, 2024 (Millions of yen)	Six months ended September 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Net sales	1,678	1,342	(335)	(20.0)
Gross profit	490	421	(69)	(14.1)
Segment profit	105	66	(38)	(36.7)

Main factors of increase/decrease

In the M2M business, the segment reported a decrease in both revenue and profit year-on-year.

This was due to the following factors:

- Demand related to the migration from 3G to LTE (4G)—which was driven by the scheduled sequential shutdown of 3G lines by various telecom carriers by March 2026—has subsided.
- Shipment volumes decreased due to delays in the development and deployment of new alternative products featuring 5G and Edge AI.
- Additionally, costs for security measures for industrial networks increased.

[Wellness business]

	Six months ended September 30, 2025 (Millions of yen)
Net sales	—
Gross profit	—
Segment profit	(11)

Status of Activities

Regarding the Wellness Business, the Company is currently in the process of making various preparations, through the Company's consolidated subsidiary Sun Digital Health Inc., for the domestic launch of products from MyWaves Technologies Limited. MyWaves Technologies Limited is a leader in the field of improving sleep quality using sleep-tech.

(2) Explanation of Financial Position

< Status of assets, liabilities, and net assets >

	As of March 31, 2025 (Millions of yen)	As of Sep. 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)	Year-on-year change in percent (%)
Current assets	16,733	13,862	(2,871)	(17.2)
Non-current assets	36,394	39,070	2,676	7.4
Total assets	53,127	52,933	(194)	(0.4)
Current liabilities	5,240	5,787	547	10.5
Non-current liabilities	278	253	(25)	(9.2)
Total liabilities	5,519	6,040	521	9.5
Total net assets	47,608	46,892	(716)	(1.5)

Main factors of increase/decrease

(Assets)

- Current Assets:
 - The main factor for the decrease was a decline of 4,100 million yen in money held in trust.
 - On the other hand, the main factors for the increase were increases of 1,004 million yen in cash and deposits and 827 million yen in deposits paid.
- Non-current Assets:
 - The main factor for the increase was an increase of 2,376 million yen in shares of subsidiaries and associates.

(Liabilities)

- Current Liabilities:
 - The main factors for the increase were increases of 327 million yen in short-term borrowings and 267 million yen in contract liabilities.
- Non-current Liabilities:
 - The main factor for the decrease was a decrease of 24 million yen in long-term borrowings.

(Net assets)

- Net Assets:
 - The main factors for the decrease were an increase of 2,247 million yen in treasury shares and a decrease of 2,197 million yen in the foreign currency translation adjustment account.
 - On the other hand, the main factor for the increase was an increase of 3,328 million yen in retained earnings.

< Status of Cash Flows >

	Six months ended September 30, 2024 (Millions of yen)	Six months ended September 30, 2025 (Millions of yen)	Year-on-year change in amount (Millions of yen)
Cash flows from operating activities	(1,155)	872	2,028
Cash flows from investing activities	(124)	3,835	3,960
Cash flows from financing activities	918	(2,865)	(3,783)

Main factors of increase/decrease

(Cash Flows from Operating Activities)

Net cash provided by operating activities was 872 million yen (an inflow), compared to an outflow of 1,155 million yen in the same period of the previous fiscal year.

- Main factors for the increase (inflows): 4,420 million yen in profit before income taxes and 330

million yen in decrease in trade receivables.

- Main factors for the decrease (outflows/deductions): 2,206 million yen in share of profit of entities accounted for using equity method and 2,234 million yen in gain on change in equity.

(Cash Flows from Investing Activities)

Net cash provided by investing activities was 3,835 million yen (an inflow), compared to an outflow of 124 million yen in the same period of the previous fiscal year.

- Main factor for the increase (inflow): Proceeds from withdrawal of money held in trust of 18,100 million yen.
- Main factor for the decrease (outflow): Payments for purchase of money held in trust of 14,000 million yen.

(Cash Flows from Financing Activities)

Net cash used in financing activities was 2,865 million yen (an outflow), compared to an inflow of 918 million yen in the same period of the previous fiscal year.

- Main factors for the decrease (outflows): Expenditures for the purchase of treasury stock of 2,060 million yen and cash dividends paid of 1,113 million yen.
- Main factor for the increase (inflow): A net increase in short-term borrowings of 327 million yen.

2. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	2,148,549	3,153,220
Money held in trust	7,800,000	3,700,000
Notes and accounts receivable - trade	1,740,838	1,403,916
Accounts receivable	231,875	36,097
Finished goods	598,734	483,541
Work in process	346,286	414,215
Raw materials	3,182,265	2,942,091
Deposits paid	22,566	849,954
Other	662,427	879,282
Allowance for doubtful accounts	(199)	(98)
Total current assets	16,733,345	13,862,223
Non-current assets		
Property, plant and equipment		
Land	949,043	949,043
Other, net	455,977	434,101
Total property, plant and equipment	1,405,020	1,383,144
Intangible assets		
Goodwill	478,136	434,746
Other	205,463	185,190
Total intangible assets	683,600	619,936
Investments and other assets		
Investment securities	10,774,890	11,179,639
Deferred tax assets	571,500	562,663
Shares of subsidiaries and associates	22,243,678	24,620,314
Other	715,423	705,189
Total investments and other assets	34,305,492	37,067,807
Total non-current assets	36,394,113	39,070,889
Total assets	53,127,459	52,933,112

(Thousands of yen)

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	880,950	1,082,587
Short-term borrowings	2,291,548	2,619,500
Current portion of long-term borrowings	36,504	45,669
Accrued expenses	295,859	287,363
Income taxes payable	2,893	30,032
Advances received	62,358	55,086
Contract liabilities	1,135,648	1,403,581
Provision for bonuses	98,048	98,398
Other	436,622	165,611
Total current liabilities	5,240,433	5,787,830
Non-current liabilities		
Long-term borrowings	217,442	192,780
Deferred tax liabilities	8,219	6,763
Deferred tax liabilities for land revaluation	10,212	10,212
Retirement benefit liability	11,714	11,927
Other	31,157	31,403
Total non-current liabilities	278,746	253,088
Total liabilities	5,519,180	6,040,918
Net assets		
Shareholders' equity		
Share capital	2,097,606	2,097,606
Capital surplus	3,340,696	3,570,183
Retained earnings	41,767,144	45,095,809
Treasury shares	(3,584,241)	(5,832,230)
Total shareholders' equity	43,621,205	44,931,368
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	62,932	133,350
Deferred gains or losses on hedges	(12,613)	111,691
Revaluation reserve for land	(434,495)	(434,495)
Foreign currency translation adjustment	4,308,958	2,111,420
Total accumulated other comprehensive income	3,924,782	1,921,966
Share award rights	24,673	5,047
Share acquisition rights	37,617	33,811
Total net assets	47,608,278	46,892,194
Total liabilities and net assets	53,127,459	52,933,112

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Net sales	5,794,474	4,701,096
Cost of sales	4,298,980	3,488,488
Gross profit	1,495,494	1,212,607
Selling, general and administrative expenses	1,520,340	1,356,721
Operating loss	(24,845)	(144,113)
Non-operating income		
Interest and dividend income	142,957	152,592
Foreign exchange gains	-	2,600
Share of profit of entities accounted for using equity method	-	2,206,633
Other	4,104	3,010
Total non-operating income	147,062	2,364,836
Non-operating expenses		
Interest expenses	9,548	14,133
Foreign exchange losses	13,731	-
Commission for purchase of treasury shares	-	10,304
Commission expenses	7,162	9,390
Other	579	575
Total non-operating expenses	31,021	34,405
Ordinary profit	91,194	2,186,317
Extraordinary income		
Gain on sale of non-current assets	749	-
Gain on change in equity	-	2,234,015
Gain on reversal of share acquisition rights	16,878	-
Total extraordinary income	17,628	2,234,015
Extraordinary losses		
Impairment losses	26,717	-
Other	0	0
Total extraordinary losses	26,717	0
Profit before income taxes	82,105	4,420,333
Income taxes - current	79,977	14,213
Income taxes - deferred	(399,592)	(35,908)
Total income taxes	(319,615)	(21,694)
Profit	401,720	4,442,027
Profit attributable to owners of parent	401,720	4,442,027

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Profit	401,720	4,442,027
Other comprehensive income		
Valuation difference on available-for-sale securities	(3,369,365)	86,898
Foreign currency translation adjustment	35,677	(25,701)
Share of other comprehensive income of entities accounted for using equity method	-	(2,064,012)
Total other comprehensive income	(3,333,687)	(2,002,815)
Comprehensive income	(2,931,967)	2,439,212
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(2,931,967)	2,439,212

(3) Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	82,105	4,420,333
Depreciation	117,833	116,623
Amortization of goodwill	34,623	28,983
Increase (decrease) in allowance for doubtful accounts	(200)	(101)
Increase (decrease) in provision for bonuses	12,859	350
Increase (decrease) in retirement benefit liability	592	213
Interest and dividend income	(142,957)	(152,592)
Interest expenses	9,548	14,133
Foreign exchange losses (gains)	12,738	4
Share of loss (profit) of entities accounted for using equity method	-	(2,206,633)
Loss (gain) on change in equity	-	(2,234,015)
Impairment losses	26,717	-
Gain on reversal of share acquisition rights	(16,878)	-
Decrease (increase) in trade receivables	(712,081)	330,061
Decrease (increase) in inventories	57,086	287,160
Increase (decrease) in trade payables	(134,991)	203,360
Decrease (increase) in prepaid expenses	(37,213)	(143,566)
Decrease (increase) in accounts receivable - other	26,976	6,147
Decrease (increase) in deposits paid	(789,259)	(27,588)
Decrease (increase) in long-term prepaid expenses	38,348	34,625
Increase (decrease) in contract liabilities	180,766	267,933
Increase (decrease) in accrued expenses	37,029	(11,072)
Increase (decrease) in deposits received	51,867	25,704
Increase (decrease) in accrued consumption taxes	117,876	(272,760)
Other, net	165,780	(43,333)
Subtotal	(860,828)	643,971
Interest and dividends received	35,550	61,907
Interest paid	(9,548)	(14,133)
Income taxes paid	(364,495)	(27,732)
Income taxes refund	43,920	208,764
Net cash provided by (used in) operating activities	(1,155,400)	872,778

(Thousands of yen)

	For the six months ended September 30, 2024	For the six months ended September 30, 2025
Cash flows from investing activities		
Net decrease (increase) in time deposits	39,756	10,030
Proceeds from cancellation of money held in trust	10,000,000	18,100,000
Investments in money held in trust	(10,000,000)	(14,000,000)
Purchase of investment securities	(11,900)	(182,825)
Purchase of property, plant and equipment	(52,067)	(53,607)
Purchase of intangible assets	(46,520)	(37,875)
Other, net	(53,697)	-
Net cash provided by (used in) investing activities	(124,428)	3,835,722
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,797,313	327,951
Proceeds from long-term borrowings	-	9,048
Repayments of long-term borrowings	(23,944)	(22,998)
Dividends paid	(889,538)	(1,113,363)
Proceeds from exercise of employee share options	37,565	8,934
Purchase of treasury shares	(169)	(2,060,969)
Other, net	(2,854)	(13,886)
Net cash provided by (used in) financing activities	918,372	(2,865,282)
Effect of exchange rate change on cash and cash equivalents	(1,677)	(568)
Net increase (decrease) in cash and cash equivalents	(363,134)	1,842,649
Cash and cash equivalents at beginning of period	1,519,890	1,986,385
Cash and cash equivalents at end of period	1,156,755	3,829,034

(4) Notes on Semi-annual Consolidated Financial Statements

(Notes regarding assumption of going concern)

Not applicable

(Notes on Significant Changes in Shareholders' Equity)

The Company acquired 297,200 shares of treasury shares based on the resolution of the Board of Directors meeting held on August 8, 2025, and disposed of 16,949 shares of treasury shares due to the exercise of stock options, etc. As a result, treasury shares increased by 2,247,989 thousand yen during the current cumulative consolidated period, and treasury shares at the end of the current cumulative consolidated period amounted to (5,832,230) thousand yen.

(Additional Information)

(Transaction Delivering the Company's Shares to Employees, etc. Through a Trust)

1. Board Benefit Trust (BBT) for Directors

Based on the resolution of the 54th Ordinary General Meeting of Shareholders held on June 24, 2025, the Company introduced a performance-based stock compensation plan, the "Board Benefit Trust (BBT)" (hereinafter referred to as "the Plan"), and the trust commenced in August 2025.

The purpose of the Plan is to further clarify the linkage between the compensation for the Company's Directors (excluding Directors who are Audit and Supervisory Committee Members) and Executive Officers and the Company's stock value, and to raise their awareness of contributing to medium- to long-term performance improvement and the increase of corporate value by sharing not only the benefits of a rise in stock price but also the risks of a fall in stock price with shareholders.

The accounting treatment for this trust agreement is based on the "Practical Solution on Transactions of Delivering the Company's Own Shares to Employees, etc. Through Trusts" (Practical Solution Task Force (PITF) No. 30, March 26, 2015).

(1) Overview of the Transaction

The Plan is a stock compensation plan under which the Company's shares are acquired through a trust (the trust established under the Plan is hereinafter referred to as "the Trust"), funded by cash contributed by the Company. In accordance with the Company's Officer Stock Benefit Regulations, the Company's shares and cash equivalent to the Company's shares converted at market value (hereinafter referred to as "the Company's Shares, etc.") are delivered to the Directors, etc. through the Trust. As a general rule, the Company's Shares, etc. will be delivered to the Directors, etc. at a specific time each year.

(2) Company's Shares Remaining in the Trust

The Company's shares remaining in the Trust are recorded as treasury stock in the net assets section at their book value in the trust (excluding incidental expenses). The book value and number of shares of said treasury stock at the end of the current cumulative consolidated period were 180,300 thousand yen and 30,000 shares, respectively.

2. Stock Benefit Trust (J-ESOP) for Employees

Based on the resolution of the Board of Directors meeting held on August 8, 2025, the Company has introduced a "Stock Benefit Trust (J-ESOP)" (hereinafter referred to as "the Plan") to deliver the Company's shares to its employees.

The accounting treatment for this trust agreement is based on the "Practical Solution on Transactions of Delivering the Company's Own Shares to Employees, etc. Through Trusts" (Practical Solution Task Force (PITF) No. 30, March 26, 2015).

(1) Overview of the Transaction

This is a plan to deliver the Company's shares to the Company's employees who meet certain requirements, based on the Company's "Stock Benefit Regulations."

Based on the Stock Benefit Regulations, the Company grants points to its employees according to the Company's performance, etc. When the Company's shares, etc. are delivered, the points granted to employees are converted into shares of the Company's common stock at a rate of one share per point. However, in the event of a stock split, free allotment of shares, consolidation of shares, etc., a reasonable adjustment will be made to the number of points already granted or the conversion ratio in accordance with such ratio, etc.

When an employee fulfills the beneficiary requirements stipulated in the Stock Benefit Regulations, the employee will receive, from the J-ESOP trust, the number of the Company's shares corresponding to the number of points by completing the prescribed procedures for finalizing beneficiary status. However, if the requirements stipulated in the Stock Benefit Regulations are met, a certain percentage may be received as a cash payment equivalent to the market value of the Company's shares instead of the delivery of the Company's shares.

It is expected that the introduction of the Plan will increase employees' interest in the stock price and performance improvement, contributing to their motivation to engage in their duties more than ever before.

(2) Company's Shares Remaining in the Trust

The Company's shares remaining in the Trust are recorded as treasury stock in the net assets section at their book value in the trust (excluding incidental expenses). The book value and number of shares of said treasury stock at the end of the current cumulative consolidated period were 180,300 thousand yen and 30,000 shares, respectively.

(Segment information, etc.)

[Segment information]

I. Six months ended September 30, 2024 (April 1 to September 30, 2024)

1. Information on net sales and profit (loss) for each reportable segment and information on the disaggregation of revenue

(Thousands of yen)

	Global Data Intelligence business	Entertainment-related business	IT-related business	Total	Adjusted amount (Note 1)	Amount reported on consolidated financial statements (Note 2)
Sales						
Goods transferred at a point in time	60,482	3,539,120	1,348,538	4,948,141	—	4,948,141
Goods transferred over time	516,731	—	329,601	846,333	—	846,333
Revenue from contracts with customers	577,213	3,539,120	1,678,140	5,794,474	—	5,794,474
Revenue from external customers	577,213	3,539,120	1,678,140	5,794,474	—	5,794,474
Transactions with other segments	—	94,627	—	94,627	(94,627)	—
Total	577,213	3,633,748	1,678,140	5,889,102	(94,627)	5,794,474
Segment profit (loss)	74,951	391,035	105,090	571,078	(595,924)	(24,845)

(Notes) 1. Adjusted amount for segment profit of ¥(595,924) thousand includes elimination of intersegment transactions of ¥73 thousand and company-wide expenses not allocated to each reportable segment of ¥(595,997) thousand. The company-wide expenses mainly consist of general and administrative expenses not attributable to reportable segments.

2. Segment profit (loss) has been adjusted with operating profit (loss) on the quarterly consolidated statements of income.

II. Six months ended September 30, 2025 (April 1 to September 30, 2025)

1. Information on net sales and profit (loss) for each reportable segment and information on the disaggregation of revenue

(Thousands of yen)

	Global Data Intelligence business	Entertainment-related business	IT-related business	Wellness business	Total	Adjusted amount (Note 1)	Amount reported on consolidated financial statements (Note 2)
Sales							
Goods transferred at a point in time	45,723	2,779,650	1,127,248	—	3,952,621	—	3,952,621
Goods transferred over time	532,817	—	215,657	—	748,474	—	748,474
Revenue from contracts with customers	578,540	2,779,650	1,342,906	—	4,701,096	—	4,701,096
Revenue from external customers	578,540	2,779,650	1,342,906	—	4,701,096	—	4,701,096
Transactions with other segments	—	9,776	—	—	9,776	(9,776)	—
Total	578,540	2,789,426	1,342,906	—	4,710,872	(9,776)	4,701,096
Segment profit	63,283	307,239	66,503	(11,290)	425,737	(569,850)	(144,113)

(Notes) 1. Adjusted amount for segment profit of ¥(569,850) thousand includes elimination of intersegment

transactions of ¥2,485 thousand and company-wide expenses not allocated to each reportable segment of ¥(572,336) thousand. The company-wide expenses mainly consist of general and administrative expenses not attributable to reportable segments.

2. Segment profit (loss) has been adjusted with operating loss on the semi-annual consolidated statements of income.

2. Changes in reportable segments, etc.

At the end of the previous consolidated fiscal year, the Company newly established the "Wellness Business" segment as a reportable segment, corresponding to its new entry into the digital health field.

Additionally, effective from the current consolidated interim period, the Company has changed the name of the reportable segment from "New IT-related Business" to "IT-related Business". This change in name has no effect on segment information. Note that the reportable segments for the previous consolidated interim period are also presented using the changed name.