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November 14, 2025

Non-consolidated Financial Results for the Three Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: KeePer Technical Laboratory Co., Ltd.

Listing: Tokyo Stock Exchange, Nagoya Stock Exchange

Securities code: 6036

URL: <https://keepergiken.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

Chairman, and CEO

Executive Vice President, and Co-COO

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended September 30, 2025 (from July 1, 2025 to September 30, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended September 30, 2025	5,774	6.7	1,380	(7.8)	1,352	(10.0)	910	(10.7)
September 30, 2024	5,411	13.6	1,497	27.2	1,503	27.3	1,019	27.7

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended September 30, 2025	33.35	-
September 30, 2024	37.36	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	28,387	20,769	73.2
June 30, 2025	24,826	18,042	72.7

Reference: Equity

As of September 30, 2025: ¥ 20,769 million

As of June 30, 2025: ¥ 18,042 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	60.00	60.00
Fiscal year ending June 30, 2026	-				
Fiscal year ending June 30, 2026 (Forecast)		0.00	-	60.00	60.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending June 30, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending December 31, 2025	13,300	9.9	4,350	7.9	4,350	8.4	4,700	71.1	172.29
Full year	26,300	13.9	8,000	12.7	8,000	12.2	7,200	47.3	263.93

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	28,280,840 shares
As of June 30, 2025	28,280,840 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	989,654 shares
As of June 30, 2025	989,619 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2025	27,291,207 shares
Three months ended September 30, 2024	27,291,808 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Non-consolidated Financial Statements and Primary Notes
Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	4,172,742	2,045,209
Notes receivable - trade	147,933	134,809
Accounts receivable - trade	1,766,891	1,795,671
Merchandise	1,179,211	1,556,818
Supplies	118,784	116,179
Prepaid expenses	250,540	198,691
Current portion of long-term loans receivable from subsidiaries and associates	5,538	17,752
Other	93,882	176,319
Allowance for doubtful accounts	(199)	(200)
Total current assets	7,735,326	6,041,252
Non-current assets		
Property, plant and equipment		
Buildings, net	6,889,207	7,686,315
Structures, net	391,439	398,883
Machinery and equipment, net	37,690	35,317
Vehicles, net	40,934	52,991
Tools, furniture and fixtures, net	258,187	259,005
Land	2,016,836	2,016,836
Leased assets	301,283	294,954
Construction in progress	146,714	102,038
Total property, plant and equipment	10,082,293	10,846,342
Intangible assets		
Software	98,183	89,774
Other	57,490	62,214
Total intangible assets	155,674	151,988
Investments and other assets		
Investment securities	4,354,132	9,358,313
Shares of subsidiaries and associates	71,339	71,339
Long-term prepaid expenses	45,542	44,663
Leasehold and guarantee deposits	690,392	712,171
Construction assistance fund receivables	301,283	294,954
Insurance funds	11,460	11,460
Long-term loans receivable from subsidiaries and associates	871,666	854,710
Deferred tax assets	507,682	-
Other	17	17
Allowance for doubtful accounts	(7)	(7)
Total investments and other assets	6,853,510	11,347,624
Total non-current assets	17,091,478	22,345,955
Total assets	24,826,804	28,387,207

(Thousands of yen)

	As of June 30, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	613,910	1,026,842
Current portion of long-term borrowings	506,316	506,316
Accounts payable - other	610,277	519,689
Income taxes payable	1,571,185	477,358
Accrued expenses	461,473	326,856
Lease liabilities	25,379	25,284
Provision for bonuses	73,411	287,583
Contract liabilities	258,592	247,250
Other	183,268	236,539
Total current liabilities	4,303,815	3,653,721
Non-current liabilities		
Long-term borrowings	943,105	816,526
Provision for retirement benefits	558,236	573,121
Provision for retirement benefits for directors (and other officers)	294,257	296,902
Lease liabilities	275,903	269,670
Asset retirement obligations	397,953	947,684
Deferred tax liabilities	-	1,048,638
Other	11,387	11,387
Total non-current liabilities	2,480,843	3,963,929
Total liabilities	6,784,658	7,617,651
Net assets		
Shareholders' equity		
Share capital	1,347,557	1,347,557
Capital surplus	1,049,019	1,049,019
Retained earnings	17,755,720	17,028,430
Treasury shares	(2,165,002)	(2,165,126)
Total shareholders' equity	17,987,294	17,259,881
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	54,851	3,509,675
Total valuation and translation adjustments	54,851	3,509,675
Total net assets	18,042,145	20,769,556
Total liabilities and net assets	24,826,804	28,387,207

Quarterly Non-consolidated Statement of Income
For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended September 30, 2024	For the three months ended September 30, 2025
Net sales	5,411,814	5,774,257
Cost of sales	2,710,314	3,067,653
Gross profit	2,701,500	2,706,604
Selling, general and administrative expenses	1,204,373	1,325,938
Operating profit	1,497,127	1,380,666
Non-operating income		
Interest income	1,066	5,675
Foreign exchange gains	37,241	-
Commission income	607	690
Other	1,435	7,226
Total non-operating income	40,350	13,593
Non-operating expenses		
Interest expenses	65	4,837
Foreign exchange losses	-	30,375
Other	33,891	6,257
Total non-operating expenses	33,956	41,470
Ordinary profit	1,503,520	1,352,788
Extraordinary income		
Gain on sale of non-current assets	2,005	75
Total extraordinary income	2,005	75
Extraordinary losses		
Loss on sale and retirement of non-current assets	3,301	1,526
Total extraordinary losses	3,301	1,526
Profit before income taxes	1,502,224	1,351,337
Income taxes - current	539,805	434,099
Income taxes - deferred	(57,182)	7,054
Total income taxes	482,622	441,153
Profit	1,019,601	910,183